

# **Requestor User Support Manual**

# New Hampshire Prescription Drug Monitoring Program



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9901 Linn Station Road, Suite 500 | Louisville, KY 40223 | bamboohealth.com

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# 1 Document Overview

The PMP AWARxE *Requestor User Support Manual* provides step-by-step instructions for healthcare professionals and other users requesting data from the New Hampshire Prescription Drug Monitoring Program (PDMP) database. It includes such topics as:

- Registering for an account
- Creating patient requests
- Viewing request status
- Viewing patient reports
- Appointing a delegate to request and receive information on behalf of a prescriber or dispenser
- Managing your account

### 1.1 What is a Requestor?

A requestor is a PMP AWARxE account type held by those who use PMP AWARxE to review patients' prescription history. A requestor's primary task within the application is to determine if a patient should be given or dispensed a prescription based on their prescription history. Requestors are the strongest line of defense to prevent prescription drug abuse. Physicians, advanced practitioners, and pharmacists are the most common types of requestors; however, there are a number of roles that can be classified as a requestor. A complete list of available roles that fall into the requestor category is provided below:

### Healthcare Professionals

- Dentist
- Medical Resident with Prescriptive Authority
- Naturopathic Physician
- Nurse Practitioner/ Clinical Nurse Specialist
- Optometrist
- Out-of-State Pharmacist
- Pharmacist
- Pharmacist's Delegate – Licensed

- Pharmacist's Delegate

   Unlicensed
- Physician (MD, DO)
- Physician Assistant
- Podiatrist (DPM)
- Prescriber Delegate Licensed
- Prescriber Delegate Unlicensed
- VA Dispenser
- VA Prescriber
- Veterinarian

# 2 Registration

This chapter provides an overview of the PMP AWARxE registration process as well as detailed instructions for registering for an account and registering for a delegate account.

## 2.1 Registration Overview

PMP AWARxE requires that every individual register as a separate user, using their email address as their username within the system. A user can register as a delegate, a role that is designed to allow the user to generate reports on the behalf of another, current user; for example, a nurse at a small doctor's office could be assigned to act as a delegate to the physician to create Patient Reports for the patients who the physician would be seeing that day. All queries run by the delegate are attributed to the prescriber for whom they run the report.

Please note that if you had an account with the previous system, you may already have an account in PMP AWARxE. Please attempt to access your account by following the <u>Reset Password</u> instructions located in this guide before attempting to create a new account. Please utilize the email address associated with your previous account.

The registration process is comprised of four sections: Register for an Account, User Role Selection, User Demographics, and Review Profile Details. All sections must be completed before your registration is successfully submitted for processing.

## 2.2 Registering for an Account

To request a new account in PMP AWARxE:

 Navigate to <u>https://newhampshire.pmpaware.net/login</u>. The Log In page is displayed.

Log In		
Email		
Password		
		Reset Password
	Log In	
C	reate an Aco	count

2. Click Create an Account.

The Register for an Account page is displayed.

	Registration Process Tutoria Can't View This File? Get Adobe Acrobat Reade
Register for an Account	
Please create your own account and do not create an account	on behalf of someone else.
Email	Confirm Email
Password	Confirm Password
Password Must: • Minimum of 8 characters	
Contain one upper case letter	
<ul> <li>Contain one lower case letter</li> <li>Contain one special character (! @ # \$ etc.)</li> </ul>	
Maximum of 72 characters	
	Already have an account? Log l
Continue	
leed Help?	

*Note:* A tutorial describing the complete registration process is available by clicking the **Registration Process Tutorial** link located in the top right corner of the page.

3. Enter your current, valid email address in the **Email** field, then re-enter it in the **Confirm Email** field. The email address you provide will be your username for logging in to the system.

*Note: If the email addresses you entered do not match, an error message is displayed.* 

Email	Confirm Email
appriss.testuser12@gmail.com	appriss.testuser12@gmail.co
	The email addresses you entered do not match.

4. Enter a password in the **Password** field, using the password requirements provided below, then re-enter it in the **Password Confirmation** field.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.
- No more than 72 characters

*Note*: A checkmark appears next to each requirement as it is met.

	Password	
	•••	୍
	Password Confirmation	
	Password Must:	
	Minimum of 8 characters	
	✓ Contain one upper case letter	
	✓ Contain one lower case letter	
	Contain one special character (! @ # \$ etc.)	
$\rightarrow$	✓ Maximum of 72 characters	

If the passwords you entered do not match, an error message is displayed.

Password	Confirm Password
	1 The passwords you entered do not match.

5. Click **Continue**.

The Account Registration: User Role Selection page is displayed.

am:			
a Healthcare Professional	<pre> { O } </pre>	<	
or Delegate	an Agency Administration	a Restricted Admin	
in Law Enforcement	an Other Professional		

*Note:* At this point in the registration process, you may click **Log Out**, *Complete Later* to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to <u>https://newhampshire.pmpaware.net</u>, then enter the username and password you established in the previous steps.

6. Click to select the user role category that best describes your user role type (e.g., Healthcare Professional or Delegate, Law Enforcement, etc.).

The	list	of	availabl	e user	roles	in	that	categor	v is	displa	ved
inc	nst		avanab	c usci	10103		that	categor	y i S	uispiù	ycu.

am:			
a Healthcare Professional or Delegate	an Agency Administration	a Restricted Admin	
in Law Enforcement	an Other Professional		
Select a specific role from below Physician (MD, DO)	,		
-	,		
Physician (MD, DO)			
Physician (MD, DO) Homeopathic Physician			

#### Notes:

- The roles displayed on this page may vary depending on your state's configurations.
- If you are registering as a delegate, please ensure that you select the appropriate delegate user role (e.g., Prescriber Delegate, Pharmacist Delegate, etc.).
- If you do not see an applicable role for your profession, the State Administrator has not configured a role of that type and potentially may not allow users in that profession access to PMP AWARxE. Please contact your State Administrator (at <u>NHPDMP@dhhs.nh.gov</u>) for more information.
- 7. Click to select your user role, then click Continue.

The Account Registration: User Demographics page is displayed as shown on the following page.

Account Registration	
Role category: Healthcare Professional Role: Physician (MD, DO)   Change	
Professional Details	* Indicates Required Field
DEA Number 🕐 *	Add
National Provider ID	Autofill Form Autofill the remainder of this form with the information associated with your national provider id number.
	AutoFill Form

### Notes:

- If you selected the wrong user role, you may click **Change**, located at the top of the page next to the user role you selected, at any time to return to the previous page and select the correct user role. Please be aware that changing your user role will cause you to lose any information you entered on the registration form.
- The information you are required to enter on this page may vary by state. Required fields for your state are marked with a red asterisk (\*). You may use the information provided below as a guideline; however, the same fields will not be displayed or required for every user role.
- a. The Professional Details section of this page allows you to enter such information as your DEA number, NPI number, professional license number, license type, and healthcare specialty.

#### Registration

Professional Details	* Indicates Required Field
DEA Number 🕢 *	Add
National Provider ID	Autofill Form Autofill the remainder of this form with the information associated with your national provider id number. AutoFill Form
Professional License Number 🕐 *	License Type *
Add a Healthcare Specialty * Search by keyword (e.g. Allergy, Internal, Sports, Clinic	Browse All cal, etc)
★ Designates Primary Specialty	

To add your DEA number, enter it in the DEA Number field, and then click Add. You may add multiple DEA numbers, if permitted by your state, by repeating this process for each DEA number you wish to add. Once you click Add, the DEA number is displayed beneath the DEA Number field. If necessary, you may click Remove next to a DEA number to remove it.

MD1234567	Add
DEA Numbers Added	

- If you have an NPI number, you can enter it in the **National Provider ID** field, then click **Autofill Form** to auto-populate the form with the demographic information associated with your NPI number.
- To search for your specialty, begin typing it in the Add a Healthcare Specialty field. A list of specialties matching your search criteria is displayed. Click to select your specialty from the list. You may repeat this process to select multiple specialties.

Browse All
<b>^</b>

Once you have selected your specialty from the list, it is displayed beneath the Add a Healthcare Specialty field. If necessary, you may click the "x" to remove it.

Add a Healthcare Specialty *	Browse AI
Search by keyword (e.g. Allergy, Internal, Sports, Clinical, etc)	
Designates Primary Specialty	

b. The Personal Information section of this page allows you to enter your personal contact information such as first and last name, date of birth, last four digits of your Social Security Number (SSN), primary contact phone number, and mobile phone number.

Personal Information		
First Name *	Middle Name	Last Name *
Date of Birth *	Last 4 digits of SSN 😰 *	
Primary Contact Phone	Mobile Phone Number 😰 *	
(###) #######	(###) ########	
	This may be used for password reset	

c. The Employer Information section of this page allows you to enter information about your employer such as DEA number, NPI number, name, address, phone number, and fax number.

mployer Information			
Employer DEA Number(s)		Add	
Employer National Provider ID(s)		Add	
Employer Name			
Address		Address Line 2	
City	State	Ţ	Zip Code
Phone	Fax		
(####) #### #####	(###) ###-#####		

To add your employer's DEA or NPI number, enter it in the appropriate field, and then click Add. You may add multiple DEA and/or NPI numbers, if permitted by your state, by repeating this process for each DEA/NPI number you wish to add. Once you click Add, the DEA/NPI number is displayed beneath the appropriate field. If necessary, you may click Remove next to a DEA/NPI number to remove it.

Employer DEA Number(s)	
MD000000	
DEA Numbers Added	
MD9876543	Remove
MD0000000	Remove

d. If you selected a delegate user role (e.g., Prescriber Delegate, Pharmacist Delegate, etc.), you must add your supervisor(s) in the Delegate section of this page.

Note: This section is only displayed if you selected a delegate user role.

Delegate	
I am a delegate for the following people *	
Email	
Add	
Selected Supervisors	

• To add a supervisor, enter their current, valid email address in the **Email** field, and then click **Add**. You may add multiple supervisors by repeating this process. Once you click **Add**, the supervisor's email address is displayed beneath the **Email** field. If necessary, you may click the "x" to remove it.

am a delegate for the following peopl	e*		
nail	Add		
Selected Supervisors			

### Notes:

- The supervisor must already have a registered account with your state's PMP.
- Ensure that you enter the supervisor's email address correctly and that it is a valid email address.
- You will not be able to perform Patient Requests on behalf of a supervisor until that supervisor has approved you as a delegate.
- 8. Once you have entered all required information, click Continue.

*Note:* At this point in the registration process, you may click *Log Out, Complete Later* to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to <u>https://newhampshire.pmpaware.net</u>, then enter the username and password you established in the previous steps.



Back	Registration Process Tutorial Can't View This File? Get Adobe Acrobat Reader
Account Registration	
Review Profile Details Please take a moment to review the information below before submitting.	
Role category: Healthcare Professional Role: Physician (MD, DO)   Change	
DEA Number(s): MD1234567 National Provider ID: Professional License Number: 12345 License Type: MD Healthcare Specialty: Allopathic & Osteopathic Physicians(Family Medicine)	
Personal Information Edit	
First Name: TEST Middle Name: Last Name: USER Date of Birth: 02/03/1983 Last 4 digits of SSN: 1234 Primary Contact Phone: Mobile Phone Number: (555) 555-5555 Employer DEA Number(s): MD9876543, MD0000000 Employer National Provider ID(s): Employer Name: Address: Address Line 2: City: State: Zip Code: Phone: Fax:	
Log out, Complete Later Submit & Continue	

- 9. Review your information to ensure it is correct before submitting your registration.
  - a. If you need to change your user role, click **Change**, located at the top of the page next to the role you selected. *Note that changing your user role will cause you to lose any information you entered on the registration form.*
  - b. If you need to edit your personal information, click **Edit** next to the **Personal Information** section header.
- 10. If all information is correct, click Submit & Continue.

Once you have submitted your registration, you will be notified of your account status (<u>Pending Approval</u> or <u>Not Complete – Additional Documents</u> <u>Needed</u>) and instructed to <u>verify your email address</u>.

*Note:* If you are a delegate, you must also be approved by any supervisors you have selected before you can perform a Patient Request.

a. **Pending Approval:** If your account requires manual approval to complete your registration, your registration status will be "Pending Approval." You may click the plus sign (+) next to **Registration Details** to view the information you submitted. *Note that your information may not be edited at this time.* Refer to Account Approval for more information.

Registration Process Tutorial     Can't View This File? Get Adobe Acrobat Reader
Account Registration
Status: Your Account is Pending Approval
Your registration information and documents are being reviewed for approval. Watch your email or log in for status updates. You can review your submitted documents below and upload more if required.
Email Verification: Not Complete - Please check your email and verify. Resend Email
Registration Details
Log Out

b. Not Complete – Additional Documents Required: If your user role requires that you upload validation documents to complete your registration, your registration status will be "Not Complete – Additional Documents Required," and the Account Registration page displays the list of required documents.

Account Registration	on
Status: Registrati	on Not Complete - Additional Documents Needed
-	en, you are required to submit additional documentation. Please review the required n for review. You can complete this section now or at a later time by logging back into your
Once all required validation docume	ents are received, your registration will be reviewed for approval.
Required Documents Download the required documents i	f needed and upload below
Required Documents	Uploaded File
	No file uploaded
Notarized Document	

• Click **Choose File** to upload the required document(s) to your account, then click **Submit Documents**;

Or

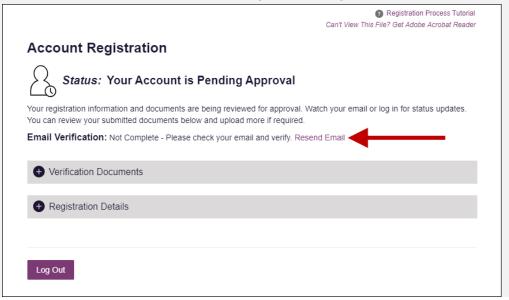
 Click Log Out, Complete Later to return at a later time and upload the required document(s). When you are ready to complete your registration, navigate to <u>https://newhampshire.pmpaware.net</u>, then enter the username and password you established in the previous steps. Once you have submitted your documents, you will be notified that your account is pending approval and instructed to <u>verify your email address</u>. You may click the plus sign (+) next to **Verification Documents** and **Registration Details** to view the information you submitted. *Note that your information may not be edited at this time.* Refer to <u>Account</u> <u>Approval</u> for more information.

	Registration Process Tutorial
	Can't View This File? Get Adobe Acrobat Reader
Account Registration	
Status: Your Account is Pending Approval	
Your registration information and documents are being reviewed for approval. We You can review your submitted documents below and upload more if required.	atch your email or log in for status updates.
Email Verification: Not Complete - Please check your email and verify. Reser	nd Email
Verification Documents	
Registration Details	
Log Out	

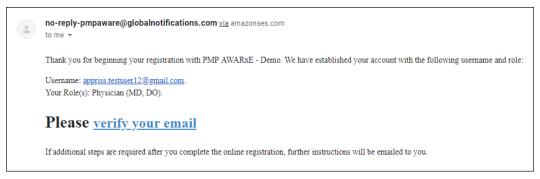
## 2.3 Verifying Your Email Address

Once you have submitted your registration, PMP AWARxE sends an email to the supplied email address for verification of an active email address.

*Note:* If you did not receive the email containing the verification link, you may click **Resend Email** from the Account Registration page.



When you receive the email, it will contain a link to verify your email address. Click the **verify your email** link.



#### Notes:

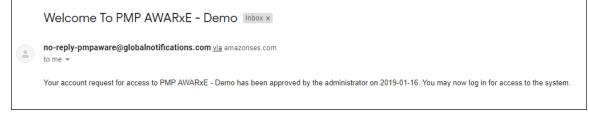
- The link contained within the email is only valid for 20 minutes. In the event that time has expired, clicking the link will result in a new email verification notification being sent to you. Click the link in the new email to verify your email address.
- If you are not able to receive HTML-formatted emails or emails with hyperlinks, please contact the help desk at <u>https://pmpawarxe.zendesk.com/hc/en-us/</u>.

Once you click the link, you are directed to PMP AWARxE, and a message is displayed indicating that your email address has been validated.

*Note:* If your account requires approval, you will not have full access to PMP AWARxE functionality, including performing patient requests, until your account is approved. Please refer to <u>Account Approval</u> for more information.

### 2.4 Account Approval

Once the State Administrator has determined that you have met all account requirements and has approved your account, you will receive an email stating that your account has been approved and is now active.



Once you receive the account approval email, you can log in to PMP AWARxE using the email address and password you created when you registered.

#### Notes:

• If you no longer have the password, you can reset it by following the instructions in the <u>Reset Password</u> section of this document.

- If you are a delegate, you must be approved by any supervisors you have selected before you can perform a Patient Request.
- If configured by your state, upon logging in, you may be presented with the End User License Agreement that you must review and accept prior to using the application.

End User License Agreement

By clicking "Submit" I hereby agree to follow the security and password policies of the NH PDMP. I agree to not disclose nor misrepresent any data or protected health information to any unauthorized person or party. I agree that I will not share my account information, login name, or password with anyone, even if they are authorized users of the program.

# 3 Basic System Functions

This chapter describes how to log in to PMP AWARxE, the Requestor Dashboard that is displayed upon logging in, and how to log out.

## 3.1 Log In to PMP AWARxE

1. Navigate to <u>https://newhampshire.pmpaware.net</u>.

The Log	In page	is disp	layed.
---------	---------	---------	--------

Log In	
Email	
Password	
	Reset Password
	Log In
C	create an Account

- 2. Enter the email address you provided when you registered in the Email field.
- 3. Enter your password in the **Password** field.

*Note:* If you have forgotten your password, click **Reset Password**. You will be prompted to enter the email address registered to your account. Once you have entered a valid, registered email address, you will receive an email with a link to reset your password.

4. Click Log In.

The My Dashboard page is displayed. Please refer to the <u>My Dashboard</u> section for a complete description of the dashboard.

## 3.2 My Dashboard

Upon logging in to PMP AWARxE with an approved account, the requestor dashboard (My Dashboard) is displayed. This dashboard provides a quick summary of pertinent items within PMP AWARxE, including State Administrator announcements, your recent patient searches, patient alerts, and, if applicable, your delegate's or supervisor's status. My Dashboard can be accessed at any time by clicking **Menu** > **Dashboard** (located under **Home**).

Patient Alert	s				My Favorites
PATIENT ALERTS					RxSearch - Patient Request
atient Full Name	DO	B	Alert Date	Alert Letter	
DAVE PATIENT	01/	01/1985	11/08/2017	Download PDF	PMP Announcements
Recent Requ					Message for Physicians 10/13/2017 Test announcement
RECENT REQUE	008	Status	Request Date	Delegate	Exciting changes are coming to 09/20/2011 AWARXE!
est one	01/01/1901	Complete	11/28/2017 6:08 PM Jordan Delegate		We are pleased to announce that later this
DAVE PATIENT	01/01/1985	Complete	11/27/2017 4:16 PM		year, we will be performing a systemwide update on AWARxE.
est patient	01/01/1900	Complete	10/31/2017 2:23 PM	James Delegate	When you log in to AWAmore
oob testpatient	01/01/1900	Complete	10/31/2017 2:10 PM	I	View all Announcemen
mic jor	01/05/1941	Complete	10/27/2017 2:08 PM	1	Quick Links
				View Requests History	PMP Support
Delegates					
DELEGATES					
Delegate Name			Status	Request Date	
James Deleg	nate		pending	12/01/2017	

### 3.2.1 Patient Alerts

This section displays the most recent patient alerts.

*Note: This section is user role dependent, meaning that certain roles will be unable to view this section.* 

- New alerts (i.e., those that have not been viewed) are displayed in **bold** with the word "**NEW**" next to them.
- You can download the letter associated with the alert by clicking **Download PDF**.
- You can view the Patient Request associated with a patient by clicking the patient's name.

• You can click **Patient Alerts**, located at the top of the section, to access a full listing of patient alerts. You can also access patient alerts at any time by clicking **Menu** > **Patient Alerts** (located under **Rx Search**).

### 3.2.2 Recent Requests

This section displays your most recent patient searches, including those performed by one of your delegates.

- You can view the Patient Report by clicking the patient's name.
- You can view a list of all past requests by clicking View Requests History. You can also access your request history at any time by clicking Menu > Requests History (located under Rx Search).

**Note:** The report that is displayed when you click the patient's name is a historical report, meaning that it contains the data that was viewed when the report was initially run. For instructions on performing new patient Rx history searches, please refer to the <u>Creating a Patient Request</u> section.

### 3.2.3 Delegates/Supervisors

This section displays your delegates or supervisors, depending on your user role.

- If you are a supervisor, you can quickly change a delegate's status from the dashboard by clicking the delegate's name. Once you click the delegate's name, the Delegate Management page is displayed, and you can approve, reject, or remove a delegate from your profile.
- You can click **Delegates**, located at the top of the section, to access the Delegate Management page. The Delegate Management page can also be accessed at any time by clicking **Menu** > **Delegate Management** (located under **My Profile**). For additional information regarding delegate management, please refer to the <u>Delegate</u> <u>Management</u> section.

### 3.2.4 Announcements and Quick Links

This section displays announcements from your State Administrator as well as links to webpages outside of AWARxE that may be of use to you.

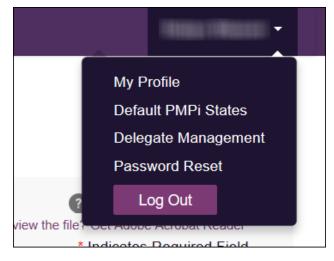
- The quick view only displays the first few lines of text; however, you can click PMP Announcements, located at the top of the section, to display the full announcement text. You can access the Announcements page at any time by clicking Menu > Announcements (located under Home).
- The announcements displayed in this section are configured by your State Administrator. Announcements can be configured as role-

specific, meaning that a user whose role is "physician" may have an announcement, whereas a user whose role is "delegate" may not.

• Quick links are also configured by your State Administrator. Any links configured will be visible toward the bottom right of the dashboard in the Quick Links section.

## 3.3 Log Out of PMP AWARxE

To log out of the system, click the arrow next to your username (located in the top right corner of the page), and then click **Log Out**.



# 4 RxSearch

The RxSearch section of the PMP AWARxE menu contains the query functions available to you. These functions may include:

- Creating a patient request
- <u>Viewing a patient request</u>
- Performing a bulk patient search
- <u>Viewing historical requests</u>
- Viewing a report of prescriptions attributed to you
- <u>Viewing patient alerts</u>

*Note:* You may not have access to all of the reports listed above. The functions available under *RxSearch* may vary depending on your user role and the settings enabled by your State Administrator. If you do not have access to a report and you think you should, please contact your State Administrator (at <u>NHPDMP@dhhs.nh.gov</u>).

Menu 🚫 Admin				
Home	Data	RxSearch	Insight	User Profile
Dashboard PMP Announcements Quick Links	Accounts Consolidation Rx Management	Patient Request Bulk Patient Search Requests History Requests Processing MyRx Patient Alerts Prescriber Report	New Reports	My Profile Default PMPi States Delegate Management Password Reset Log Out

## 4.1 Creating a Patient Request

The Patient Request allows you to create a report that displays the prescription drug activity for a specific patient for the specified timeline.

- 1. Log in to PMP AWARxE.
- 2. Click Menu > Patient Request.

The Patient Request page is displayed.

#### RxSearch

Patielt Into   First Name*   Patiel Spelling   Patiel Spelling Date of Birth* MM/DD/YYYY   Image: Control Spelling   Prescription Fill Dates   No earlier than 11 years and 10 months from tody   From*   06/23/2019   Search	Patient Request		Patient Rx Request Tutori Can't view the file? Get Adobe Acrobat Read Required fields are marked with an asterial Required format for date fields is MM/DD/YYY
Partial Spelling   Date of Birth*   MM/DD/YYYY	Patient Info		
Date of Birth*  MM/DD/YYYY   Prescription Fill Dates  No earlier than 11 years and 10 months from today  From *  06/23/2019	First Name*	Last Name*	
MM/DD/YYYY   Prescription Fill Dates  Prescription Fill Dates  From *  06/22/2021	Partial Spelling	Partial Spelling	
Prescription FIII Dates No earlier than 11 years and 10 months from today From * To * 06/23/2019	Date of Birth*		
Prescription Fill Dates No earlier than 11 years and 10 months from today From * To * 06/23/2019	MM/DD/YYYY		
06/22/2021	No earlier than 11 years and 10 months from		
Search			
	06/23/2019	00/22/2021	
		00/22/2021	
		00/22/2021	
		001222021	

*Note:* A tutorial describing the complete patient request creation process is available by clicking the **Patient Rx Request Tutorial** link located in the top right corner of the page.

3. Enter the required information, noting that required fields are marked with a red asterisk (\*). At a minimum, you must complete the following fields:

Field Name	Notes
Patient Info	
First Name	Enter the patient's complete first and last name;
Last Name	Or
	Click the <b>Partial Spelling</b> checkbox to search by a partial first and/or last name. This option can be helpful when searching hyphenated names or names that are often abbreviated, such as "Will" vs. "William."
	<i>Note:</i> The Partial Spelling function requires at least three letters. If the patient's name contains only one or two letters, please do not attempt a partial search.
Date of Birth	Use the <i>MM/DD/YYYY</i> format or click the calendar icon to select a date.
Prescription Fill Dates	
From	Use the <i>MM/DD/YYYY</i> format or click the calendar
То	icon to select a date.

*Note:* If you are a delegate, you must select a supervisor from the *Supervisor* field, located above the Patient Info section of the page.



If no supervisors are available, please contact your supervisor(s) to approve your account or add the supervisor under My Profile. Current supervisors and their statuses are displayed on your dashboard. Refer to the <u>Delegates/Supervisors</u> section of My Dashboard or the <u>My Profile</u> section for further instructions.

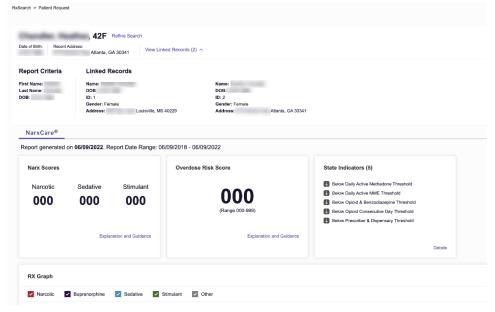
4. If you require information from other states, click the checkbox next to the desired state(s) in the PMP InterConnect Search section of the page.

PN	IP Interconnect	Search (Optio	onal)				
To	search in other state	es as well as you	ur home state for patien	t information, select	the states you wish to inc	lude in your search.	
	Select All						
A	Alabama	Alaska	Arizona				
с	California	Colorado	Connecticut				
D	Delaware						
F	Florida						
G	Georgia						
н	Hawaii						
ı.	Idaho	Illinois	Indiana	lowa			
к	Kansas	Kentucky					
L	Louisiana						
м	Maine	Maryland	Massachusetts	Michigan	Minnesota Mi	ssissippi	
N	Nebraska	Nevada	New Hampshire	New Jersey	New Mexico Ne	w York	
	North Carolina	North Dake	ota				
	Search						

#### Notes:

- Partial search is not available when searching other states. If you have selected partial search, the PMP InterConnect Search section will be removed from the bottom of the page.
- If a state is not included on the list, data sharing with that state is not currently in place, or your user role does not allow for data sharing.
- For more information on using PMP InterConnect in your search, please refer to <u>Setting Default PMP InterConnect States</u>.
- 5. Once you have entered all the required search criteria, click **Search**.

 a. If your search results return a single patient, the Patient Report is displayed as shown on the following page. Refer to the <u>Viewing a Patient</u> <u>Report</u> section for more details regarding the patient report.



*Note:* If you need a PDF or CSV version of the report, you can click *Download PDF* or *Download CSV*, located in the top right corner of the report.

- b. If the search could not determine a single patient match, a message is displayed indicating that multiple patients were found.
  - If you searched for an exact patient name and multiple patients were found, refer to the <u>Multiple Patients Identified</u> section.
  - If you searched for a partial patient name and multiple patients were found, refer to the <u>Partial Search Results</u> section.
- c. If your search does not return any results, a message is displayed indicating that either no patient matching your search criteria could be identified or the patient was identified but no prescriptions were found. Refer to the <u>No Results Found</u> section for more information.

### 4.1.1 Multiple Patients Identified

1. If you searched for an exact patient name and multiple patients were found, a message is displayed indicating that multiple patients matching your search criteria have been identified.

options:	iple patients who r	natch the cr	iteria you pro	ovided. You have	e the following
<ul> <li>Select any [</li> </ul>	search by providir patient group to ru ve more than one g	n a report.			to run a report
Patient 547	4				
Name	DOB	Gender	Address		
		female		LOUISVILLE, MS	6 40229
Patient 547	5				
Name	DOB	Gender	Address		
		female		, ATLANTA, GA	30341
☐ Make a Sugges	stion				

- 2. From this window, you can:
  - a. Click **Refine Search Criteria** to return to the Patient Request page, refine your search criteria, and re-run the report;

Or

b. Select one or more of the patient groups displayed, and then click **Run Report**.

The Patient Report for the patient group(s) you selected is displayed.

New Hampshire Prescription Drug Monitoring Program Requestor User Support Manual

				RxSearch
ch > Patient Request				
	42F	Refine Search		
a of Birth: Recent Ac	,	Minur Lie	iked Records (2) A	
port Criteria	Linked R	ecords		
it Name: t Name: B:	Name: DOB ID: 1 Gender: Ferr Address:	nate Louisville, MS	Name: DOB: ID: 2 Gender: Fernale 40229 Address: Atlanta, GA	30341
NarxCare®	05/00/2022	and Data Ranges 0	6/09/2018 - 06/09/2022	
Narx Scores	100/09/2022. Re	epon Date Range. U	Overdose Risk Score	State Indicators (5)
Narcotic	Sedative	Stimulant		Below Daily Active Methadone Threshold
000	000	000	000	Below Daily Active MME Threshold     Below Opioid & Benzodiazepine Threshold
			(Range 000-999)	<ul> <li>Below Opioid Consecutive Day Threshold</li> <li>Below Prescriber &amp; Dispensary Threshold</li> </ul>
	Explar	nation and Guidance	Explanation and Guidan	rce
				Details
RX Graph				
		-		
Narcotic	Buprenorphine	Sedative	Stimulant 🔽 Other	

### 4.1.2 Partial Search Results

1. If you searched for a partial patient name and multiple patients were found, a message is displayed indicating that multiple patients match your search criteria.

Results 4 matching patient recor	ds found Refine Search			
Select patient(s) to include				
Test Patient	DOB: 1900-01-01	Gender: unknown	MELODY JUNCTION 4 LA VERNE CO 1307005	
Test Patient	DOB: 1900-01-01	Gender: male	10401 LINN STATION RD LOUISVILLE KY 40223	
Test Patient	DOB: 1900-01-01	Gender: male	10401 Linn Station Road Louisville KY 40223	
Test Patient	DOB: 1900-01-01	Gender: male	123 Main Street Maineville MN 12345	

- 2. From this window, you can:
  - a. Click **Refine Search** to return to the Patient Request page, refine your search criteria, and re-run the report;
     Or
  - b. Select one or more of the patients displayed, and then click **Run Report**.

The Patient Report for the patient(s) you selected is displayed.

New Hampshire Prescription Drug Monitoring Program Requestor User Support Manual

of Birth: Recent Ac	1.1.1	Refine Search	ked Records (2) A	
port Criteria	Linked R			
t Name: t Name: 3:	Name: DOB ID: 1 Gender: Fen Address:	nale Louisville, MS	Name: DOB: ID: 2 Gender: Female 40229 Address: Atlanta, GA 3034	и
NarxCare® port generated or	n 06/09/2022. Re	eport Date Range: 0	5/09/2018 - 06/09/2022	
Narx Scores	Sedative	Stimulant	Overdose Risk Score	State Indicators (5)
000	000	<b>000</b>	(Range 000-999)	Below Daily Active MME Threshold     Below Opicid & Benzodiazepine Threshold     Below Opicid Consecutive Day Threshold     Below Prescriber & Dispensary Threshold
		nation and Guidance	Explanation and Guidance	

**RxSearch** 

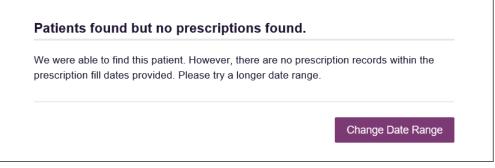
### 4.1.3 No Results Found

1. If your search criteria could not be matched to any patient records, a message is displayed indicating that no matching patient could be identified.



#### Or

2. If your search criteria matches a patient record but the patient has no prescriptions within the specified timeframe, a message is displayed indicating that the patient was found but no prescriptions were found.



3. Click **Change Date Range** to return to the Patient Request page, enter a different date range, and re-run the report.

#### Notes:

• Be sure to verify that all information entered on the request was entered correctly (e.g., verify that the first and last names were entered in the correct fields, verify the patient's birthdate, etc.).

- If **Partial Search** was not originally selected, you can click the **Partial Search** checkbox to expand your search results.
- You can enter additional demographic information, such as a ZIP code, to perform a fuzzy search.

## 4.2 Viewing a NarxCare Report

Once your search results are returned, the NarxCare Report is automatically displayed. For complete information on the NarxCare Reports, and for more information on the NarxCare system, please refer to <u>Appendix A: NarxCare</u>.

You may also access your previously requested NarxCare Reports at any time by clicking **Menu > Requests History**. Refer to the <u>Requests History</u> section for more information.

### 4.3 Requests History

 To view a previously created Patient Report, click Menu > Requests History. The Requests History page is displayed.

Requests History Select a patient to review details about the request.										Ł			
Patient First Name	\$	Patient Last Name	¢	Requestor \$	÷	Requestor Role	Requested For \$	F	Request Type 🔶	Stat	us	\$ Date Requested	
		andra .		All Labour				A	AWARxE	Cor	nplete	06/17/2021 7:25 PM	
lam.		families		All Labour				A	AWARxE	Cor	nplete	06/17/2021 3:54 AM	
14		Cartman		Add address				A	AWARxE	Cor	nplete	06/17/2021 3:53 AM	
(der		-		Types Heat				A	AWARxE	Cor	nplete	06/16/2021 9:16 PM	
		-		Canadi Tragma				4	AWARxE	Cor	nplete	06/15/2021 4:51 AM	

### Notes:

- You can only view Patient Reports you or your delegate(s) have created.
- This page displays requests submitted by you and your delegate(s) for the past 30 days.
- 2. From this page, you can:
  - a. Click Advanced Options to filter the list of requests.

	or name Yes 🗙 patient name Yes 🗙			Search			
Common Search Options Common Search Options:						CSV Download CBV	L Download PDF
First Name		le	Requested For \$	Request Type \$	Status 🗢	Date Requested	÷
Last Name				AWARxE	Complete	06/17/2021 7:25 PM	
Search for:	Requestor Name Patient Name			AWARxE	Complete	06/17/2021 3:54 AM	
Patient Date of Birth	MM/DD/YYYY 🗎			AWARxE	Complete	06/17/2021 3:53 AM	
Request Begin Date	MM/DD/YYYY 🗰			AWARxE	Complete	06/16/2021 9:16 PM	
Request End Date	MM/DD/YYYY 🗎			AWARxE	Complete	06/15/2021 4:51 AM	
Requestor Role	~	Next>					

b. Click **Download PDF** or **Download CSV** to export your search history, if this functionality has been configured by your State Administrator.

c. Click a patient name to view the details of that request in a detail card at the bottom of the page.



 Click View to display the results of the previously submitted request. Refer to <u>Viewing a Patient Report</u> for details regarding Patient Reports.

*Note:* The results of previous requests are not updated with new information. The results displayed are the results at the time the original search was performed.

 Click **Refresh** to generate a new Patient Report for the selected patient. The Patient Request page will be displayed with the patient's information automatically populated. Refer to <u>Creating a Patient</u> <u>Request</u> for complete instructions on generating new requests.

### 4.4 Bulk Patient Search

The Bulk Patient Search functionality is similar to the Patient Request functionality; however, it allows you to enter multiple patients at once rather than one at a time. You can enter patient names manually or via CSV file upload.

To perform a Bulk Patient Search:

1. Click Menu > Bulk Patient Search.

The Bulk Patient Search page is displayed.

ulk Patient Search	Bulk Patient History				
Bulk Patient	Search				Required fields are marked with an asterisk * Required format for date fields is MM/DD/YYYY
How do you want to	o enter patients?				
Manual Entry File Upload					
Manual Entry					
First Name*	Last Name*	Date of Birth*	Zip Code	Add 🕇	
Name Grouping					
Enter a name for this	s search session. This will ma	ike it easy to distinguish between sea	rches in the history		
Group Name*					
Prescription Fill Date	s				
No earlier than 11 yes	ars and 10 months from today				
From *		To *			
06/23/2019	<b>#</b>	06/22/2021	8		
Search					

- a. If you wish to enter patients manually, continue to step 2; Or
- b. If you wish to enter patients via CSV file upload, continue to step 6.
- 2. Ensure that **Manual Entry** is selected in the **How do you want to enter patients?** field at the top of the page.

Bulk Patient Search	
How do you want to enter patients? Manual Entry File Upload	

#### The Manual Entry search is displayed.

First Name*	Last Name*	Date of Birth*		Zip Code		
		MM/DD/YYYY			Add 🛨	
Name Grouping						
Enter a name for this	s search session. This will ma	ke it easy to distinguish bet	ween sea	arches in the histor	/	
Group Name*						
Prescription Fill Date	s					
	s ars and 10 months from today					
Prescription Fill Date No earlier than 11 ye From *	ars and 10 months from today	To •				

- 3. Complete the following required fields:
  - First Name enter the patient's complete first name
  - Last Name enter the patient's complete last name

 DOB – enter the patient's date of birth using the *MM/DD/YYYY* format, or select a date from the calendar that is displayed when you click in this field

*Note:* You may also enter the patient's ZIP code; however, it is not recommended.

- 4. Once you have entered the patient's information, click **Add** to add an additional patient.
- 5. Repeat steps 2-3 until all patients have been entered.

Note: Once you have finished entering patients, continue to step 14.

6. Click the **File Upload** radio button in the **How do you want to enter patients**? field at the top of the page.

Bulk Patient Search	
How do you want to enter patients?	

The File Upload search is displayed.

f birth. View Sample file

- 7. Click View Sample File to download the sample CSV file.
- 8. Open the sample CSV file, and complete the required fields.

F	ile Home	e Insert	Page Layout	Formulas	Data Rev	view View	Add-ins	AC
ľ	🛀 🔏 Cut		libri 🔹	11 • A A	= = =	≫-	Wrap Text	
Pas •	ste 💉 Format		I <u>U</u> -	- <u>A</u> - <u>A</u> -		€₹	Merge & Cent	er 🔻
	Clipboard	Est.	Font	5		Alignment	t	- Fa
E1	1 *	: ×	√ <i>f</i> x					
	А	В		с	D	E	F	G
1	first_name	last_name	birthdate m	m/dd/yyyy	postal_code			
2								
3								
4								
5								
6								
7								
8								

### Notes:

• The patient's complete first name, last name, and date of birth (using the MM/DD/YYYY format) are required.

- You may enter the patient's ZIP code; however, it is not recommended.
- 9. Once you have entered all patient information, save the file to your computer. *Note: When naming your file, do not include spaces.*
- 10. Click **Choose File**, then select the file you created in step 9.
- 11. Click **Validate Format** to download a validation report and ensure all records were entered correctly.
- 12. Once you open the validation report, any errors in your data will be listed in the **Errors** column. Please correct the errors and resubmit the corrected file. Note that if the **Errors** column is blank, the data is acceptable.

### Examples:

- File with errors: first\_name last\_name birthdate postal\_code errors Last name can't be blank john 1/1/1950 first\_name last\_name birthdate postal\_code errors smith 1/1/1960 First name can't be blank first name last name birthdate postal code errors sally smith Birthdate can't be blank first\_name last\_name birthdate postal\_code errors ronald 1/1/1970 smith
- File with no errors:

			Number of Street	
first_name	last_name	birthdate	postal_cod	errors
john	smith	1/1/1950		
first_name	last_name	birthdate	postal_cod	errors
adam	smith	1/1/1960		
first_name	last_name	birthdate	postal_code	errors
sally	smith	1/1/1970		

- 13. Repeat steps 10-12 until all errors have been corrected. Once all errors have been corrected and your file is validated, or if your file has no errors, continue to step 14.
- 14. Enter a name for your search session in the Group Name field.

*Note: Providing a group name will help you more easily distinguish between searches in the Bulk Patient History tab.* 

- 15. Enter the timeframe for which you wish to search in the **From** and **To** fields using the **MM/DD/YYYY** format.
- 16. If you wish to include other states in your search, click the checkbox next to the desired state(s) in the PMP Interconnect Search section of the page.
- 17. Click Search.

A message is displayed indicating that your search is being processed.



DISMISS

### 4.4.1 Viewing Bulk Patient Search Results

 To obtain the results of a Bulk Patient Search, or to view previous searches, click the Bulk Search History tab (Menu > Bulk Patient Search > Bulk Patient History).

Bulk Patient Search	Bulk Patient History
Bulk Patient	Search
How do you want	to enter patients?
<ul> <li>Manual Entry</li> <li>File Upload</li> </ul>	

#### The Bulk Search History page is displayed.

Bulk Search Histor Select a group name to view report										
Select a group name to view report	s run in that session.									
	Select a group name to view reports run in that session.									
Bulk Search Name	Number of Patients	Date Requested	Processing	Incomplete	Ready					
Test Group 2 052918	2	05-29-2018	2	0	0					

#### Notes:

- The **Number of Patients** column provides the total number of patients included in your search.
- The **Processing** column provides the total number of searches remaining to be processed. If the number is "0," your search is complete.
- The *Incomplete* column provides the number of patient records that could not be found.
- The **Ready** column provides the number of patient search results available.
- 2. Click the **Bulk Search Name** to view the results of that search.

s ¢
у
у
1

3. Click a patient name to display that patient's search details.

RxSearch

#### The search details are displayed below the table.

bob testpatient	C Refresh	View
Date of Birth: 01/01/1900 Location: PMPi States: Reason: Prescription Fill Dates: October 14, 2015 until October 14, 2017		

- 4. From this page, you can:
  - Click View to display the Patient Report.

*Note:* For more information on viewing report results, please refer to <u>Viewing a Patient Report</u>.

• Click **Refresh** if you are reviewing a previous report and wish to run a current report.

**Note:** If the Bulk Search History page indicates that all patient records are ready (screenshot a), but you click the search results and a patient's status is displayed as "incomplete" (screenshot b), it is likely that the search returned multiple results for that patient.

Number of Patients	Date Requested	Processing	Incomplete
2			
	05-29-2018	0	0
2	05-29-2018	0	0
14 PM			
	≎ Dispensers ↓ Presc	riptions + Supe	rvisor 🗣 Status
	2 18 7 - 05/29/2018	18	18

To resolve this and view the patient report:

1. Click the patient's name.

The patient search details are displayed.

Bob TestPatient	C Try Again
Date of Birth: 01/01/1900 Location:	
PMPi States:	
Reason: Multiple Patient Prescription Fill Dates: May 29, 2017 until May 29, 2018	

2. Click **Try Again**. The Patient Request page is displayed. 3. Refer to <u>Multiple Patients Identified</u> to run the report.

### 4.5 My Rx

If you have a DEA number associated with your AWARxE account, My Rx allows you to run a report that displays the filled prescriptions for which you were listed as the prescriber.

*Note:* This functionality is only available if you have a DEA number associated with your user profile.

To run the My Rx report:

1. Click **Menu** > **My Rx**.

The My Rx search page is displayed as shown on the following page.

My Rx				Required fields are marked with an asterisk Required format for date fields is MWDD/Y
Prescriptions Written From*	To*			
MM/DD/YYYY	MM/DD/YYYY	*		
DEA Numbers				
Generic Drug Name (	Optional)			

- 2. Enter the date range for your search in the **From** and **To** fields using the *MM/DD/YYYY* format.
- 3. Click the checkbox next to the DEA number(s) for which you wish to run a report.
- 4. If you wish to search for a specific drug, enter the generic drug name in the **Drug Name** field.
- 5. Click Search.

Your report results are displayed. If configured by your State Administrator, you may click **Download PDF** or **Download CSV** to export your report results.

Menu								Doctor Jord	dan -
xSearch > M ←) Back	yRx							STATE DEPARTMENT OF	
/yRx								Powered by 🍄 Nar	r <sub>x</sub> Cari
	red: 10/14/2 10/13/2016	017 - 10/13/2017						Downkad PDF Do	CSV ounicad C
DEA N	umbers								
EA Number		÷ Prescrib	er Name	• .	Address	¢ City ♦	State	Zip	۰ م
C1111119		JORDAN	DOCTOR		456 MAIN ST	LYNDON	KY	40242	~
Prescri	ptions DEA(Last 4)	Patient	Year of Birth 4	Drug Name	Days Supply \$	Pharmacy	Pharmacy Addre	ss	• ^
0/11/2017	1119	PATIENT, JOSEPH	1972	HYDROCODON- ACETAMINOPHEN 5-325	30	GENERIC PHARMACY	123 PORTER ST KY 40202	LOUISVILLE	
10/11/2017	1119	PATIENT, TEST	1945	HYDROCODON- ACETAMINOPHEN 5-325	30	APPRISS PHARMACY	123 MAIN ST LY	NDON KY 40242	2
0/11/2017	1119	PATIENT, DAVE	1985	HYDROCODON- ACETAMINOPHEN 5-325	30	HEALTHY PHARMACY	123 STOUT ST L 40202	OUISVILLE KY	
10/11/2017	1119	PATIENT, SALLY	1970	HYDROCODON- ACETAMINOPHEN 5-325	30	ONE PHARMACY	123 HOLSOPPL 40242	E LYNDON KY	
10/11/2017	1119	PATIENT, MALLORY	1980	HYDROCODON- ACETAMINOPHEN 5-325	30	FIRST PHARMACY	123 1ST ST LYN	DON KY 40242	
10/11/2017	1119	PATIENT, STEVEN	1975	HYDROCODON- ACETAMINOPHEN 5-325	30	ANOTHER	444 HOP ST LO	JISVILLE KY	

# 4.6 Patient Alerts

This function displays your available patient alerts.

*Note:* This section is user role dependent, meaning that certain roles will be unable to view this section.

To access these alerts, click **Menu** > **Patient Alerts**.

The Patient Alerts page is displayed.

Patient Full Name 🌲	DOB 🗢	Alert Date 🗢	Alert Letter 🖨	Delivery Method
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email

- New alerts (i.e., those that have not been viewed) are displayed in **bold** with the word "NEW" next to them.
- You can download the letter associated with the alert by clicking **Download PDF**.
- You can view the Patient Request associated with a patient by clicking the patient's name.

# 5 Rx Management

The Rx Management page, located under **Menu** > **Data**, allows you to manage prescriptions within PMP AWARxE. If you are a dispenser, you can correct dispensation errors, modify inaccuracies on existing prescriptions (e.g., incorrect prescriber information), add new prescriptions, and review prescription history for the pharmacy.

#### Notes:

- Depending on the settings enabled by your State Administrator for the portal in general and for specific role types, different options may be available. The screenshots and descriptions in the following sections are all inclusive. If an option is not available, then it has not been enabled by your State Administrator.
- In order to utilize this functionality, you must have an Employer Identifier on your account and agree that you are responsible for correcting/maintaining prescription information of the employer Identifier for submission to PMP AWARxE. This must be done during registration. If you have already registered and do not have any Pharmacy Identifiers available for selection, please contact your State Administrator to have the necessary Identifiers added and to agree to the terms of use.

## 5.1 Error Correction

The Error Correction page displays a list of erroneous records submitted by you or by your employer, if applicable. To access the Error Correction page, click **Data** > **Rx Management** > **Error Correction**.

						# # Awarxe rt: 1-866-Appris
Error Correction Rx N	Maintenance	New Rx	PharmacyRx Pharma	acyRx History	Suppo	п. 1-600-Аррп
Advanced Options	ART DATE 06/0	1/2018 END D	DATE 06/20/2018		Sea	rch
Rx Error List					2	CSV
Displaying 7 of 7					Download PDF	Download CS\
Rx Number	<b>≑</b> Da	te Filled 🔶	Pharmacy Name 🗢	Pharmacy DEA 🔶	Pharmacy NCPDP 🗘	Errors 3
6U6wlacxzEjVN13u1	06	/04/2018	Carter-Morissette	AS0000000	4305074	2
		/04/2018 /07/2018	Carter-Morissette	AS0000000 AS0000000	4305074 4305074	2
IVXVycLZG0bgSL	06					
IVXVycLZG0bgSL yXNJEaX91YMqA1VZp	06,	/07/2018	Carter-Morissette	AS0000000	4305074	1
IVXVycLZG0bgSL yXNJEaX91YMqA1VZp NX6HiW2Glqfd9lz53	06, 06, 06,	/07/2018 /07/2018	Carter-Morissette Carter-Morissette	AS000000 AS000000	4305074 4305074	1
6U6wlacx2EJVN13u1 IVXVycLZG0bgSL yXNJEaX91YMqA1VZp NX6HiW2Glqfd9lz53 UTzXQAYppaJyQs6e8Tcj Ntxzu9Ycn	06. 06. 06.	/07/2018 /07/2018 /07/2018	Carter-Morissette Carter-Morissette Carter-Morissette	AS0000000 AS0000000 AS0000000	4305074 4305074 4305074	1 1 1

From this page, you can search for specific records and/or correct the errors.

*Note:* Error correction within AWARxE is only available for prescriptions submitted via SFTP, file upload, or real-time submission to PMP Clearinghouse. Any prescriptions submitted via Universal Claim Form cannot be submitted to PMP AWARxE with a validation error, as the error must be corrected prior to submission.

### 5.1.1 Search for a Record

1. From the Error Correction tab, click Advanced Options.

Advanced Options 👻	Search using Advanced	Options	
	Pharmacy Identifier:		
	RX Number:		
	Fill Start Date:	MM/DD/YYYY	₩
	Fill End Date:	MM/DD/YYYY	Ê

- 2. Enter your search criteria in the appropriate field(s). You may search by any or all of the following:
  - Pharmacy Identifier
  - RX Number
  - Fill Start Date
  - Fill End Date
- 3. Click Search.

A list of records matching your search criteria is displayed.

							<i>S</i> Awarxe
Error Correction Rx I	Maintenance	New Rx	PharmacyRx	Pharma	acyRx History	Supp	ort: 1-866-Appris
Advanced Options - ST	ART DATE 06/0	1/2018 END E	DATE 06/20/2018			Sea	arch
Rx Error List						2	CSV
						Download PDI	
Displaying 7 of 7							
Rx Number	¢ Da	te Filled 🔶	Pharmacy Name	¢	Pharmacy DEA 🕈	Pharmacy NCPDP \$	Errors
6U6wlacxzEjVN13u1	06	/04/2018	Carter-Morissette		AS000000	4305074	2
6U6wlacxzEjVN13u1 IVXVycLZG0bgSL		i/04/2018 i/07/2018	Carter-Morissette Carter-Morissette		AS0000000 AS0000000	4305074 4305074	2
	06						
IVXVycLZG0bgSL	06	/07/2018	Carter-Morissette		AS0000000	4305074	1
IVXVycLZG0bgSL yXNJEaX91YMqA1VZp	06	i/07/2018 i/07/2018	Carter-Morissette Carter-Morissette		AS000000 AS000000	4305074 4305074	1
NXVycLZG0bgSL yXNJEaX91YMqA1VZp NX6HiW2Glqfd9lz53	06	v/07/2018 v/07/2018 v/07/2018	Carter-Morissette Carter-Morissette Carter-Morissette		AS0000000 AS0000000 AS0000000	4305074 4305074 4305074	1 1 1

### 5.1.2 Correct an Error

1. From the Error Correction page, click the link in the **Rx Number** column for the record you wish to correct.

							Support: 1-866-App
Error Correction	Rx Maintenanc	e New Rx	PharmacyRx	Pharma	acyRx History		
						_	
Advanced Options 🕶	START DATE 00	6/01/2018 END C	DATE 06/20/2018				Search
Rx Error List	t					د	- GV
						Downlo	ad PDF Download CS1
Displaying 7 of 7							
Rx Number	÷	Date Filled 🔶	Pharmacy Name	¢	Pharmacy DEA 3	Pharmacy NCPDP	Errors
Rx Number 6U6wlacxzEjVN13u1		Date Filled	Pharmacy Name Carter-Morissette	¢	Pharmacy DEA AS0000000	<ul> <li>Pharmacy NCPDP</li> <li>4305074</li> </ul>	Errors
				\$		,	
6U6wlacxzEjVN13u1		06/04/2018	Carter-Morissette	¢	AS000000	4305074	2
6U6wlacxzEjVN13u1 IVXVycLZG0bgSL		06/04/2018 06/07/2018	Carter-Morissette	÷	AS0000000 AS0000000	4305074 4305074	2
6U6wlacxzEjVN13u1 IVXVycLZG0bgSL yXNJEaX91YMqA1VZp		06/04/2018 06/07/2018 06/07/2018	Carter-Morissette Carter-Morissette Carter-Morissette	\$	AS0000000 AS0000000 AS0000000	4305074 4305074 4305074	2 1 1
6U6wlacxzEj/N13u1 NXVycLZG0bgSL yXNJEaX91YMqA1VZp NX6HiW2Glqfd9lz53	iq 1	06/04/2018 06/07/2018 06/07/2018 06/07/2018	Carter-Morissette Carter-Morissette Carter-Morissette Carter-Morissette	\$	AS000000 AS000000 AS000000 AS000000	4305074 4305074 4305074 4305074 4305074	2 1 1 1 1

The record is displayed. *Note that the number of errors in the record is displayed at the top of the page.* 

Rx #6U6wlacxzEjVN13u1	<b>8</b> 2 Errors Unresolved	
Patient		
First Name <sup>*</sup>	Address*	ID Type
Billie	62232 ORIN CORNERS	State Issued ID
Middle Name	Address Line 2	ID Number
Brody	SUITE 787	o4shvQCwUn
Last Name*	City*	Patient Location
Becker	ANGELINEVILLE	Intermediary Care
DOB*	State*	Phone Number
01/22/1986	Pennsylvania v	6987789177
Gender* Unknown 🔻	Postal Code* 57607-2002	

2. Scroll through the record to locate the error(s). Fields containing errors are red, and the specific error message is displayed below the field.

Drug		
NDC Number Compound	Quantity	Units
00555076702	10000.0	Milliliters •
	Quantity value must fall between 0 and 9999.	

- 3. Correct the error(s), and then click Submit.
  - a. If all errors have been resolved, the record is submitted. Or

b. If there are still errors on the page, the number of errors is displayed at the top of the page. Repeat steps 2-3 until all errors have been corrected.

## 5.2 Rx Maintenance

Rx Maintenance allows you to search for a specific prescription record and correct or void that record. To access the Rx Maintenance page, click **Data** > **Rx Management** > **Rx Maintenance**.

Rx Search		
*Requires at least one Pharmacy Identifier and Rx Fill Dates		
Prescriptions Number	Prescriptions Fill	Dates
Rx Number	From *	
	MM/DD/YYYY	Ê
	Search limit: 24 months To *	
Prescriber	MM/DD/YYYY	<b>#</b>
Last Name		
Pharmacy Identifiers		
Q Search Clear		

### 5.2.1 Correcting Prescriptions

To search for and correct a prescription record:

- 1. Complete the fields on the Rx Search page. Note that the **Pharmacy Identifiers** and **Prescription Fill Dates** fields are required.
- 2. Click Search.

Your search results are displayed.

Rx Search Results Identifier(s): FS4671601 Rx Fill Dates: 06/26/2016 (adjusted)-06/26/2018						
Displaying all	5 entries Date	Written				Pharmacy
Number +	Filled	At ÷	Patient Name	Prescriber	Pharmacy Name     *	Identifier ÷
39467	2016-07- 21	2016-07- 18	DAVID SMITH	PAUL FARKAS, MD	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
JD1528589	2016-09- 09	2016-09- 09	JOHN DOE	Appriss Hospital - Resident	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
JD1528589	2016-09- 19	2016-09- 19	JOHN DOE	OHIO DOC	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
123450	2017-12- 19	2017-12- 19	GEORGE TESTPATIENT	OHIO DOC	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
457362	2018-01- 10	2018-01- 10	JOHN DOE	APPRISS HOSPITAL - RESIDENT	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601

3. Click the link in the **Rx Number** column for the record you wish to view and/or correct.

The Dispensation Correction Form page is displayed.

Patient		
Patient Type:		
🖲 Human  🗍 Animal		
First Name*	Address*	ID Type
JOHN	832 NOT REAL PATIENT DR	Driver's License ID 🔹
Middle Name	Address Line 2	ID Number
		D1234857
Last Name*	City*	Patient Location
DOE	WICHITA	Ŧ
DOB*	State*	Phone Number
01/01/1900	Kansas 🔻	502555555
Gender*	Postal Code*	
Male 🔻	67205	

4. Make the necessary corrections, then click **Submit**.

If all fields pass validation, a message is displayed indicating that the record was successfully submitted.

*Note:* If any fields do not pass validation, an error message is displayed indicating that errors exist. Click **OK** on the error message, then scroll through the form to locate the errors. Fields containing errors are red, and the specific error message is displayed below the field.

C	Prescription
F	Prescription Number*
	Error: Field is required.
	Fill Date*

Once all errors have been corrected, click Submit.

#### 5.2.2 Voiding Prescriptions

If you need to void a prescription:

- 1. Perform steps 1-3 in the <u>Correcting Prescriptions</u> section to locate the prescription.
- 2. Scroll down to the bottom of the Dispensation Correction page, and click **Void**.

The Void Dispensation window is displayed asking you to confirm that you wish to void the record.

tre you sure you want to vo	oid this dispensation?	This is a permanent ch	lange.
Please enter a void reason:	Duplicate	~	

3. Select the reason you wish to void the record from the **Please enter a void reason** drop-down, then click **Void**.

*Note: Voiding a record is a permanent change. In the event a record is voided that should not have been, you will need to resubmit the record.* 

### 5.3 New Rx

You can manually enter your prescription information into the New Hampshire PDMP database using the Manual Submission Form within the PMP AWARxE web portal. This form allows you to enter patient, prescriber, dispenser, and prescription information.

Please refer to the *Data Submission Guide for Dispensers* for the complete list of reporting requirements.

*Note:* This form cannot be saved and must be completed near the time of creation to avoid loss of information.

To access the New Rx page, click Data > Rx Management > New Rx.

ual Submission Form			Required fields are marked v	with an asteri:
			Required format for date field	ds is MM/DD/
Patient				
Patient Type: Human O Animal				
First Name PATO8*	Address PAT12*		ID Jurisdiction PAT01	
			~	
Middle Name PAT09	Address Line 2 PAT13		ID Туре РАТ02	
			~	
Last Name PAT07*	City PAT14*		ID Number Patos	
	State PAT15		Patient Location PAT21	
	Select State V	L3	~	
Gender PAT19	Postal Code PAT16*		Phone Number PAT17	
Unknown 🗸				
Pharmacy				
Pharmacy Name PHA04			Pharmacy DEA # PHA03	

To enter a new dispensation:

1. Complete the required fields.

Notes:

- A red asterisk (\*) indicates a required field.
- If you are entering a compound, click the Compound checkbox in the Drug Information section of the page, complete the required fields for the first drug ingredient, then click Add New to add additional drug ingredients.
- 2. Once you have completed all required fields, click Submit.

If all fields pass validation, a message is displayed indicating that the record was successfully submitted.

*Note:* If any fields do not pass validation, the number of errors is displayed at the top of the page. Scroll through the form to locate the errors. Fields containing errors are red, and the specific error message is displayed below the field.

Prescription	
Prescription Number*	
Error: Field is required.	
Fill Date*	
	ا استغار منظمی

Once all errors have been corrected, click Submit.

# 5.4 PharmacyRx

If you have a DEA number associated with your AWARxE account, PharmacyRx allows you to run a report that displays all dispensations associated with that DEA number. To access the PharmacyRx page, click **Data** > **Rx Management** > **PharmacyRx**.

Error Correction	Rx Maintenance	New Rx	PharmacyRx	PharmacyRx History		
PharmacyRx						
DEA Numbers					Prescription Fill Dates	
O MD1234568					From*	
					MM/DD/YYYY	<b>*</b>
					To*	
					MM/DD/YYYY	<b>*</b>
						Q Search

To perform a PharmacyRx search:

- 1. Click the radio button next to the DEA number for which you wish to generate the report.
- 2. Select the date range for the report in the **From** and **To** fields, using the *MM/DD/YYYY* format, or select a date from the calendar that is displayed when you click in these fields.
- 3. Click Search.

Your report results are displayed. If configured by your State Administrator, you may click **Download PDF** or **Download CSV** to export your report results.

nanna	icyRx										
	red: 06/18/20 01/01/2017 –									Journicad PDF	CSV Download C
•											
Street Addr	ess Cit	ty State	Zip								
Report Crit	teria										
Identifier Nu AP1111119	umber										
Dispen	sations										
•		Name 🖨	Year of Birth <b>\$</b>	Drug Name	\$ Qty	Supp	ply 🗢 F	Refill Number 🗢	Prescriber Name	Pymt Type	• <b>+</b>
Fill Date 🗢		Name 🗘	Year of Birth <b>\$</b> 1900	Drug Name HYDROCODON- ACETAMINOPHN 10-325	<ul> <li>Qty</li> <li>30.</li> </ul>		ply 🗢 F		Prescriber Name Paul, Doctor	<ul> <li>Pymt Type</li> <li>indian_na</li> </ul>	, .
Fill Date \$	Rx # 🜩			HYDROCODON-		0 10		)			, <b>↓</b> tion
•	Rx # 🗢 152847	TESTPATIENT, BOB	1900	HYDROCODON- ACETAMINOPHN 10-325 HYDROCODON-	30.	0 10 0 10	C	)	Paul, Doctor	indian_na	;    •
Fill Date \$ 05/13/2018 05/12/2018	Rx # ◆ 152847 152846	TESTPATIENT, BOB TESTPATIENT, ALICE	1900 1900	HYDROCODON- ACETAMINOPHN 10-325 HYDROCODON- ACETAMINOPHN 10-325 ACETAMINOPHEN-COD #3	30. 30.	0 10 0 10 3	0		Paul, Doctor Appriss, Inc WALGREEN CO.,	indian_na	;    •

# 6 User Profile

The User Profile section of the PMP AWARxE menu allows you to manage your AWARxE user profile, including:

- <u>Viewing and updating your profile information</u>
- <u>Set your default PMP InterConnect states</u>
- Managing your delegate account(s)
- Updating or resetting your password

### 6.1 My Profile

My Profile allows you to view your account demographics, including user role, license numbers, employer details, etc. as well as update your email address, healthcare specialty, time zone, and supervisor(s) (if you are a delegate).

*Note:* If you need to update your personal or employer identifiers (including DEA/NPI/NCPDP numbers), please contact your State Administrator (at <u>NHPDMP@dhhs.nh.gov</u>).

To update your account:

1. Click Menu > My Profile.

The My Profile page is displayed.

Profile Info Edit	
Name: Jordan Doctor (ACTIVE: 04/03/2018) DOB: 01/01/1970 Primary Contact: 502-867-5309 DEA Number(s): JR1111119 Professional License #: 25235242534 Type: MD	Employer DEA(s): Employer: Appris Health 10401 Linn Station Rd Louisville, KY 40223 Employer Phone: 502-867-5309 Employer Fax: Role: Physician (MD, DO)
Specialty	
Add a Healthcare Specialty * Browse All	
Q Search by keyword (e.g. Allergy, Internal, Sports, Clinical, etc)	
★ Designates Primary Specialty	
Allopathic & Osteopathic Physicians Allergy & Immunology	
+ Allopathic & Osteopathic Physicians	
Allopathic & Osteopathic Physicians     Allergy & Immunology  Setting	
Allopathic & Osteopathic Physicians     Allergy & Immunology  Setting Time Zone	
Allopathic & Osteopathic Physicians Allergy & Immunology  Setting  Time Zone Eastern Time (US & Canada  Contact Information  Change email address associated with this profile	
Allopathic & Osteopathic Physicians Allergy & Immunology  Setting  Time Zone Eastern Time (US & Canada  Contact Information Change email address associated with this profile Current Email: doctorjordan@appriss.com	
Allopathic & Osteopathic Physicians Allergy & Immunology  Setting  Time Zone Eastern Time (US & Canada   Contact Information Change email address associated with this profile Current Email: doctorjordan@appriss.com New Email Address	
Allopathic & Osteopathic Physicians Allergy & Immunology  Setting  Time Zone Eastern Time (US & Canada  Contact Information Change email address associated with this profile Current Email: doctorjordan@appriss.com	
Allopathic & Osteopathic Physicians Allergy & Immunology  Setting  Time Zone Eastern Time (US & Canada   Contact Information Change email address associated with this profile Current Email: doctorjordan@appriss.com New Email Address	

- 2. Update your information as necessary. The following notes may be helpful in updating your information:
  - Healthcare Specialty: You can add or update your healthcare specialty in the Specialty section of the page. Search for your specialty by typing a few characters into the Healthcare Specialty field or click Browse All to view all available specialties and select yours from the list. If you have multiple specialties, you can designate your primary specialty by clicking the star icon to the left of the specialty. To remove a specialty, click the "x" button to the right of the specialty.

Specialty						
Add	a Healthcare Specialty	Browse All				
q	Search by keyword (e.g. Allergy, Internal, Sport	ts, Clinical, etc)				
<b>k</b> I	Designates Primary Specialty					
	Allopathic & Osteopathic Physicians	×				

- **Updating Time Zone:** To update your time zone, select the correct time zone from the **Time Zone** drop-down.
- Email Address: To update the email address associated with your account, enter the new email address in the New Email Address field, then re-enter it in the Re-enter Email Address field. Once your changes have been saved, you will receive an email asking you to verify the new email address. Please ensure that you click the link in the verification email to verify your new email address.

Contact	Information
Change en	ail address associated with this profile
Current Er	nail: rweaver@apprisshealth.com
New Emai	Address
×	
Re-enter N	lew Email Address
×	

• Adding Supervisors: If you are a delegate, you may add supervisors to or remove supervisors from your account in the Supervisors section of the page. To add a supervisor, enter the supervisor's email address, and then

click **Add**. To remove a supervisor, click the "x" button next to the supervisor.

1			
Supervisors			
I am a delegate for the following people	•		
Email			
doctorsam@clinic.com	×	Add	
Selected Supervisors			
Email: doctorjordan@clinic.com		×	
Save Changes			

3. Once you have made all necessary changes, click Save Changes.

# 6.2 Setting Default PMP InterConnect States

PMP AWARxE is configured to integrate with PMP InterConnect to expand your search capabilities when researching a patient's prescription history. This feature allows you to configure states to be selected by default when performing a Patient Request. To set your default PMP InterConnect states:

#### 1. Click Menu > Default PMPi States.

The Default InterConnect PMPs page is displayed.

Default InterConnect PMPs		
Alabama		
📄 Alaska		
California		
Delaware		
Florida		
Kentucky		
Update Default	s	
2		

2. Click the checkbox next to the state(s) you would like to be selected by default when performing a Patient Request.

#### 3. Click Update Defaults.

Your selections are saved and will be selected by default when you create a Patient Request.

*Note:* You can de-select default states as necessary—selecting default states does not require you to search for those states every time.

### 6.2.1 Using PMP InterConnect with a Patient Rx Search

1. When creating a new Patient Request, the list of available PMP InterConnect states is provided at the bottom of the page.

A Arizona         C       Colorado         I       Idaho         K       Kanaas         M       Massachusetts       Michigan         N       New York         O       Ohlo PMP         R       Rhode Island         T       Tennessee CSMD         V       Vermont	To sea	arch in other states as well as	your home state for patient	information, select the states you wish to include in your search
I Idaho K Kansas M Massachusetts Michigan Minnesota N New York O Ohio PMP R Rhode Island T Tennessee CSMD V Vermont	Α	Arizona		
K       Kansas         M       Massachusetts       Michigan         N       New York         O       Ohio PMP         R       Rhode Island         T       Tennessee CSMD         V       Vermont	с	Colorado	Connecticut	
M       Massachusetts       Michigan       Minnesota         N       New York       O       Ohio PMP         R       Rhode Island       T       Tennessee CSMD         V       Vermont       Vermont	1	Idaho		
N New York O Ohio PMP R Rhode Island T Tennessee CSMD V Vermont	к	Kansas		
O       Ohio PMP         R       Rhode Island         T       Tennessee CSMD         V       Vermont	М	Massachusetts	Michigan	Minnesota
R     Rhode Island       T     Tennessee CSMD       V     Vermont	Ν	New York		
T Tennessee CSMD	0	Ohio PMP		
V Vermont	R	Rhode Island		
	т	Tennessee CSMD		
Search	٧	Vermont		
Search				
Search				
	Se	arch		

*Note:* Available states are dependent upon your state's configurations and your user role.

- 2. Click to select the state(s) from which you wish to obtain results. You may also click **Select All** to select all available states.
- 3. Once you click Search, PMP AWARxE submits the request to the selected states' PMP InterConnect systems. Results from those states are then blended into the final Patient Report.

#### Notes:

- The report does not separate prescription information on a stateby-state basis. It incorporates all information from all sources into a single report.
- Only an exact name match will return results from interstate searches. There will not be a multiple patient pick list displayed for patients who do not have an exact name match.

# 6.3 Delegate Management

If you are a supervisor, the Delegate Management function allows you to approve or reject new delegates or remove existing delegates from your account.

### 6.3.1 Approving and Rejecting Delegates

If a user registers as a delegate and selects you as their supervisor, you will receive email notification that a delegate account is pending your approval.

*Note:* If the request is not acted upon, the system will send follow-up emails advising you that action is still required.

Once you have received the email notification:

- 1. Log in to PMP AWARxE.
- 2. Click Menu > Delegate Management.

#### The Delegate Management page is displayed.

Select a d	lelegate to review	details.			
First	Last	Role	Delegate Status	Date Requested	Date Verified
Jordan	Delegate	Prescriber Delegate - Unlicensed	Pending	04/06/2018	

Note: New delegates are identified with a status of "Pending."

3. Click the delegate's name to display their information in the detail card at the bottom of the page.

ordan Delegate				
Delegate (pending)	4 Supervisors			
Personal DEA	Jordan Crawford (pending) jcrawford@appriss.com			
National provider (invalid)	Jordan Admin (rejected)			

4. Click Approve to approve the delegate;

Or

5. Click **Reject** to reject the delegate. If rejected, the delegate will be removed.

### 6.3.2 Removing Delegates

If you need to remove a delegate from your account:

#### 1. Click Menu > Delegate Management.

The Delegate Management page is displayed.

-	ate Managelegate to review				
First	Last	Role	Delegate Status	Date Requested	Date Verified
Jor <mark>d</mark> an	Delegate	Prescriber Delegate - Unlicensed	Pending	04/06/2018	
Adam	Delegate	Prescriber Delegate - Unlicensed	Approved	04/06/2018	04/11/2018

- 2. Click the delegate's name to display their information in the detail card at the bottom of the page.
- 3. Click Remove.

Upon removal, the delegate's status will be returned to "Pending." The delegate is not removed from your delegate list.

Notes:

• If you need to add the user again at a later date, select the former delegate, then click **Approve** to add them to your account.

- If you need to completely dissociate a delegate from your account, select the former delegate, then click **Reject**. Rejecting a delegate will remove them from your account.
- It is your responsibility to regularly maintain your delegate list and remove access if it is no longer necessary.

## 6.4 Password Management

Your AWARxE password expires every 90 days. There are two ways you can manage your password:

- 1. You can proactively change your password within the application before it expires by <u>updating your current password</u>.
- 2. If your password has already expired, or if you have forgotten your password, you can <u>reset your password</u>.
- 6.4.1 Updating a Current Password

If your password has not expired, but you would like to proactively reset it, you can do so within the AWARxE application.

*Note:* This functionality requires that you know your current password and are logged into PMP AWARxE.

To update your password:

1. Click Menu > Password Reset.

The Change Password page is displayed.

Change Password
Current Password
*
New Password
*
New Password Confirmation
*
Change

2. Enter your current password in the Current Password field.

3. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) number
- One (1) special character such as !, @, #, \$, etc.
- 4. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

#### 6.4.2 Resetting a Forgotten Password

1. If you have forgotten your password or your password has expired, navigate to <u>https://newhampshire.pmpaware.net</u>.

The Log In page is displayed.

Log In	
Email	
Password	
	Reset Password
Log	ı İn
Create an	Account

2. Click Reset Password.

The Reset Password page is displayed.

Reset Password	
Please enter the email address registered to your account below. If the email address you have provided is valid and registered, a link to reset your password will be sent. Email	
Request Password Reset Need Help?	

3. Enter the email address associated with your account, then click **Request Password Reset**.

A confirmation message is displayed.

4. If the email address you provided is valid and registered, you will receive an email containing a link to reset your password. Once you have received the email, click the link.

The Change Password page is displayed.

5. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field.

The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.

You cannot reuse any of your last 12 passwords.

6. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

#### Notes:

- The password reset link is only active for 20 minutes. After the time has expired, you will need to repeat steps 1–3 to generate a new password reset email.
- Per our security protocol, PMP AWARxE will not confirm the existence of an account. If you do not receive an email at the email address

provided, follow the steps below:

1. Ensure you entered a valid email address.

2. Check your Junk, Spam, or other filtered folders for the email.

3. If the email address is correct but you have not received the email,

contact your State Administrator (at <u>NHPDMP@dhhs.nh.gov</u>) to request a new password or determine what email address is associated with your account.

*4. Add the following email addresses and domains to your contacts list, or contact your organization's IT support to have them added as safe senders:* 

(a) no-reply-pmpaware@globalnotifications.com

(b) globalnotifications.com

(c) amazonses.com

# 7 Assistance and Support

## 7.1 Technical Assistance

If you need additional help with any of the procedures outlined in this guide, you can:

- Contact Bamboo Health at 1-855-353-9903;
   OR
- Create a support request at the following URL: <u>https://pmpawarxe.zendesk.com/hc/en-us/</u>

Technical assistance is available Monday through Friday from 8:00 a.m. to 5:00 p.m. EST.

# 7.2 Administrative Assistance

If you have non-technical questions about the New Hampshire PDMP, please contact:

Shawn Jackson PDMP Program Administrator 29 Hazen Drive Concord, NH 03301

Phone: 603-271-6978 Fax: 603-696-3150 Email: <u>nhpdmp@dhhs.nh.gov</u>

# 8 Document Information

# 8.1 Disclaimer

Bamboo Health has made every effort to ensure the accuracy of the information in this document at the time of printing. However, information is subject to change.

# 8.2 Change Log

Version	Date	Chapter/Section	Change Made		
1.0	2018	N/A	N/A; initial publication		
2.0	03/26/2020	Global	Updated to current document template		
	12/26/2019	2/Registration	Replaced registration instructions with updated registration process		
2.1	06/24/2021	Global	Updated screenshots as necessary to reflect updates made to the system to ensure that it is ADA compliant		
3.0	08/01/2022	Global	Updated guide to reflect Bamboo Health branding		
		Appendix A/NarxCare	Added new appendix		
		4.2/Viewing a Narx Report	Updated information in section 4.2 to reflect NarxCare reports instead of Basic report functions		
		Appendix B/Communications Module	Added new appendix		
		7.2/Administrative Assistance	Updated to NH points of contact for assistance		
3.1	11/08/2022	Cover Page	Updated NH's logo		
		Appendix A: NarxCare	Updated "Why NarxCare" language.		

# Appendix A: NarxCare

## Introduction to NarxCare

All authorized users have access to an advanced patient support tool called NarxCare. In addition to the existing functionality and the current patient PMP report, NarxCare offers a representation of the PMP data in an interactive format to help physicians, pharmacists, and care teams access, more quickly and easily comprehend the data to aid in clinical decisions, and provide improved patient safety and outcomes. NarxCare also provides tools and resources that support patients' needs and connects them to treatment, when appropriate.

With this platform, healthcare providers have access to all of the features and functions of NarxCare with a consistent look and feel for users who access the solution through the web portal. It also enables delivery of NarxCare within Electronic Health Records (EHR) and Pharmacy Management Systems for those prescribers and dispensers who choose to access NarxCare through integration within their healthcare IT system.

This appendix is intended to provide an overview of the NarxCare platform and provides a breakdown of the report.

#### Why NarxCare?

NarxCare is a platform that helps clinicians identify, prevent, and manage substance use disorder (SUD). We know that safe prescribing practices must be part of a multi-dimensional response to this public health crisis. The NarxCare platform assists providers and pharmacies with identifying patients who may be at risk and provides resources that clinicians can utilize to ensure that patients can be provided with the care they need. The NarxCare platform is user friendly, fast, easily integrated into a patient's electronic medical record, and interoperable with other states. We view NarxCare as an important component in our response to the current opioid crisis.

#### How Does NarxCare Work?

NarxCare aggregates historical and active PMP prescription data and presents color-coded, interactive, visual representations of the data. In addition, the NarxCare report has a **Resources** section that includes a Medical Assistance Treatment (MAT) locator and CDC educational resources. These resources can be used to help patients who are in need, in a meaningful way.

#### Who Has Access to NarxCare?

NarxCare is available to authorized end users, whether they are accessing NarxCare via the web portal or an integrated EHR system or pharmacy software.

## NarxCare Layout

The NarxCare report interface is displayed as tiles containing specific prescription information. The tiles displayed may vary depending on the display configured by your State Administrator. The following overview provides common tiles you may see on your report.

Header	, 17M	
	Date of Birth: Recent Address: Louisville, KY 40212	2 View Linked Records (6)
Messages	Messages Messages	Shaving 1 liter 🧹 1 of 1 🕟
	[J:11/2021 1: 11:10 AM EST] — from (Dentist) to (Cardiologist) This patient has a treatment agreement. Please see agreement attached P Treatment Agreement.pdf (134.54 KB)	
		Showing 1 litem 🤇 1 of 1 📎
Care Notes	Care Notes	Showing 1 Item 🛛 < 1 of 1 🔊
	[7/82019 91232 AM EDT] — from (Dentist) This patient has a treatment agreement. Please see agreement attached ✔ Treatment Agreement pdf (134.54 KB)	
		Showing 1 Rem  < t of t <>
Scores &	Narx Scores Overdose Risk Score	State Indicators (4)
Indicators	NarcoticSedativeStimulant794391221993 (Range 000-999)	<ul> <li>Patient is participating in a specialized docket to address a diagnosed substance use disorder.</li> <li>Hx of previous overdose (3)</li> <li>Daily Active MME &gt;= 115</li> <li>Overlapping Opioid &amp; Benzodiazepine *</li> </ul>
	Explanation and Guidance Explanation at	nd Guidance Details
RX Graph	RX Graph	
	Varcotic V Buprenorphine V Sedative V Stimulant V Other	② Learn how to use graph
	All Prescribers	
	Prescribers 8 - Sharon March 7 - Tray Parter 6 - Viendy Testaburger	and the second se
	5 - Trey Parker 4 - Matt Stone 3 - Kenny Maccimiak 2 - M'kay Mackey, MD	
	1 - Randy Marsh Timeline 11/20 2m 6m 1y	2у
	Disclaimer	

#### New Hampshire Prescription Drug Monitoring Program Requestor User Support Manual

#### Appendix A: NarxCare

RX Summary	Morphine Milligram Equivalent I	Last 90 Days Last 1 Year Last 2	112014 MME	34 er Day Avg. 40 E per RX 2 Chary Avg. 60 ng Per Rx	Lorazepam MgEq (L Last 30 Days La 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	ast 60 Days         Last           Opi         70           70         Curr           3         Curr	Ver Time 90 Days Last 1 Year 110114 Transame bids" (excluding Bupmonophine ent Ob T say Arg MME/day 32.1	0 Current mg/day	0.5 LIME Per Day Avg. 15 LIME mg Per Rx 48 2.00 2.00
RX Summary	RX Summary Expanded Narcotics (excluding Buprenorphine)	Buprenorphine			Sedatives		Stimulants		
Expanded	30 Day Avg. MME 90 Day Avg. MME	34.00 30 Day Avg. mg/day 25.72 90 Day Avg. mg/day			30 Day Avg. LME 90 Day Avg. LME		0.50 30 Day Avg. mg/ 0.50 90 Day Avg. mg/		0.00
	Rx Count/12 Months Prescriber #/6 Months	3 Rx Count/12 Months 3 Prescriber #/6 Months		1	Rx Count/12 Months Prescriber #/6 Months		1 Rx Count/12 Mo 1 Prescriber #/6 M	ths	1
	Prescriber #/6 Months Pharmacy #/6 Months	2 Pharmacy #/6 Months			Prescriber #/6 Months Pharmacy #/6 Months		1 Prescriber #/6 M		1
	Current Quantity	137 Current Quantity		48	Current Quantity		22 Current Quantity		9
Prescription Detail	Prescriptions Total: 70   Private Pay: 3					Showing 1-15 of	70 Items View 15 Ite		olumn Settings
	Filled v Written ¢ ID	¢ Drug ¢	QTY \$ Da	ays 🔅 Preso	criber \$ RX # \$	Dispenser \$	Refill	e*   Pymt Type	\$ PMP \$
	11/13/2014 11/08/2014 4	Oxycodone-Acetaminophen 5-325	80.00 40	) We Te	es	Cos (3475)	0 15.00 MN	E -	со
	11/01/2014 11/01/2014 6	Hydrocodone-Acetamin 10-325 Mg	90.00 30	) Tr Pa	r )	Wal (2435)	1 30.00 MN	E -	со
	10/31/2014 10/26/2014 6	Vyvanse 60 Mg Capsule	30.00 30	) Tr Pa	r initia	Wal (2435)	0		со
	10/10/2014 10/10/2014 6	Buprenorphine 2 Mg Tablet SI	90.00 90	) Sh Ma	ar	Kp (F123)	0 2.00 mg		IN
	10/05/2014 10/05/2014 6	Hydrocodone-Acetamin 10-325 Mg	90.00 90	) Tr Pa	r	Wal (2435)	0 10.00 MN	E -	со
	09/17/2014 09/17/2014 6	Oxycodone-Acetaminophen 5-325	30.00 3	Tr Pa	r	Wal (2435)	0 75.00 MN	E -	со
	09/17/2014 09/17/2014 6	Phentermine 37.5 Mg Tablet	30.00 30	) Tr Pa	r	Wal (2435)	0		со
	09/13/2014 09/08/2014 4	Oxycodone-Acetaminophen 5-325	30.00 10	) Ke Mi	cc	Cos (3475)	0 22.50 MN	E -	со
	09/12/2014 09/10/2014 2	Sk-Oxycodone/apap 5/325 Tab	90.00 22	2 Ma St	to	Wal (6992)	1 30.68 MN	E Military/VA	со
Providers	Providers							ШС	olumn Settings
	Total: 8					Show	ing 1-8 of 8 Items View	15 items 🗸	tof1 >
	Name ¢	Address \$		City ¢	Stat	te ç	Zipcode \$	Phone \$	
	AT10, 10100, 102	101 (2:000/00/00/00/01		North Pa	rk CO		4/113	600 (CO.)	· · · · · ·
	and lines.	The local lines, lock on		South Pa	irk CO		80134	100.00.000	
	Tray / Nariasi	TELEVISION CONTRACTOR		South Pa	ek CO		80134		
	ines, bennoge	Harra-Iteat		North Pa	rk CO		85134		
	Name (Records)	No class (Read)		South Pa	rk CO		80434		
	Hand, March	Test Internet		South Pa	erk CO		80134-4321		
	Transformer	1247 Republic Indiana		South Pa	erk CO		80134	4240-0210-0800	
	Marco Marco	danse-subman		South Pa			80134		
						Show	ving 1-8 of 8 Items View	15 Items 🗸	< 1 of 1 >

#### Appendix A: NarxCare

Pharmacies	Pharmacies					Column Settings
	Total: 8			Showing 1-8 of 8 Items	View 15 Items	✓ ( 1 of 1 >
	Name \$	Address \$	City \$	State \$	Zipcode \$	Phone 👙
	Some-Care Pharmacy, BBC (2682)	252 Eastport Hwy Ste C	North Parwk	со	43621	(225) 212-4800
	Walgreens #5261 (6992)	19028 Lincoln Ave	South Park	со	80134	(303) 805-4021
	Walgreen Co. (2435)	Dba: Walgreens # 05262, 100 Main Street	South Park	со	80134	-
	Costco Pharmacy 1022 (3475)	Costco Wholesale Corporation, 18414 Cottonwood Drive	South Park	со	80134	-
	Walgreen Co. (2435)	Dba: Walgreens # 05261, 19028 Lincoln Ave	South Park	со	80134	-
	Dan's Pharm. (4444)	Dba: Dans Pharm # 123	East Park	со	80444	(123) 123-4122
	Bill's Pharm. (2888)	Dba: Bills Pharm # 523	East Park	со	80441	(532) 223-4122
	Kp (F123)	Wholepaycheck	Sodosopa	со	80445	
				Showing 1-8 of 8 Item:	s View 15 Items	✓ < 1 of 1 >

NarxCare helps providers make better-informed decisions when it comes to identifying, preventing, and managing substance use disorders. An overview of each section can be found below.

*Note:* All the sections in the above layout may not appear in your state's NarxCare report.

# NarxCare Report Details

#### **Report Header**

The NarxCare Report page heading contains several report and account-level controls:

 Drop-down menu bar: Clicking Menu allows you to navigate to all functional areas of AWARxE. For NarxCare users, the menu, which is shown on the following page, contains additional training links as well as a link to the NarxCare user guide. You can click your username for quick access to account management options such as My Profile, Delegate Management, and Password Reset.

Home	Data	RxSearch	Insight	User Profile
Dashboard	Consolidation	Patient Request	New Reports	My Profile
PMP Announcements	Rx Management	Bulk Patient Search	Reports History	Default PMPi States
Quick Links	Account	Requests History	Reports Processing	Delegate Management
		Requests Processing		Password Reset
		Requests Approval		Log Out
		MyRx		
		Prescriber Report		
		Patient Alerts		
Training	PDMP Links			
NarxCare Overview	Become a Buprenor			
Narx Scores	Applying for your			
Overdose Risk Score				
Communications User Guide				
Communications Quick Start				
AWARxE/NarxCare User Guide				
Lorazepam Milligram Equivalents				
Help				

• **Patient identifying information:** The patient's name, age in years, and gender are displayed as the report header above the report tiles. Additional patient

information, such as date of birth and address, can be found below this header. This information will remain visible as you scroll through the report.



You can click **View Linked Records** to display all records linked to the selected patient.

e of Birth: Recen ₩Nar <sub>X</sub> Care*	t Address: Louisville		of States Queried: for 1 or more atates. View Details View Linked Records (7)		Report Criteria First Name: Last Name: DOB:
Narx Scores Narcotic <b>794</b>	Sedative <b>391</b> Explan	Stimulant 221	Overdose Risk Score 993 (Range 000-909) Explanation and Guidance	State Indicators (4)  Patient is participating in a specialized docket for address a dynamic disubstance use disorder.  B the of previous oversion (3) Daily Active MME >> 115 Dock Active MME >> 115 Overstepping Opioid & Benzosdazepine	Linked Records Name: DOB: Gender: Male Address: DDB: D: 2 Gender: Address: CO B0134
X Graph	Buprenorphine	Sedative	Stimulant 🛃 Other		Name DOB: ID: 3 Gender: Address: CO 80134
Prescribers scribers					Name: DOB: ( ID: 4

 Other Tools/Metrics: You can click on the Other Tools/Metrics drop-down, located on the right side of the page, to display the Resources link, which contains links to MAT providers and State & CDC resources that may be useful in managing patient referrals or reviewing CDC guidelines. Please refer to the <u>Other Tools/Metrics</u> section of this appendix for more information on these resources.

, 17M Date of Birth: Recent Address: Louisville, KY 40212	Status of States Queried: Error for 1 or more states. View Details	ed Records (7)		Other Tools/Metrics
₩ Nar <sub>x</sub> Care"			Other Health Information	
Narx Scores Narcotic Sedative Stimulant 794 391 221	Overdose Risk Score 9993 (Range 000-989)	State Indicators (4)       Patient is participating in a specialized docket to address a diagnosed substance use diaorder.       Its of previous overdose (1)       Daily Active IME >= 115       Overlapping Opioid & Benzodazepine	Resources (2)     MAT Providers     Slate & CDC Resources	ř
Explanation and Guidance	Explanation and Guidance	Details		

 Report download links: If you need to download a PDF or CSV version of the report, click the Export drop-down, then click Download PDF or Download CSV.

				C Export ^
				Download CSV Download PDF
Showing 1-10 of 10 Items	View	15 Items	~	

### **Report Body**

The information in the body of the NarxCare Report is aimed at rapidly raising awareness of potential risk and prescription use patterns, and when required, individual prescription detail. This information is presented as tiles, many of which are interactive and will display additional information upon clicking or hovering over links and graphs within the individual tiles.

*Note:* The list of tiles described below is not comprehensive; it provides a list of the most common tiles. You may not see all of the tiles described below; however, you may also see additional tiles not described below. The tiles displayed to you are configured by your State Administrator.

Scores and additional risk indicators: The NarxCare Report includes a series of type-specific use scores, NarxCare Scores, Overdose Risk Score, and Additional Risk Indicators, which are located in the Risk Indicators section of the report. These scores and other elements are often automatically returned to the requesting system as discrete data. Requesting systems receiving such data can choose to display the scores within the native electronic health record or pharmacy management system, and many systems choose to display this data in the patient header, face sheet, or alongside patient vital signs.

*Note:* Please refer to <u>Narx Scores</u>, <u>Overdose Risk Score</u>, and <u>Additional</u> <u>Risk Indicators</u> sections of this document for more information on those scores and indicators.



• **State Indicators:** The State Indicators tile displays Clinical Alerts as configured by your State Administrator. The Clinical Alerts feature delivers custom alerts and notifications to prescribers to alert them when patients meet or exceed the specified thresholds.

*Note:* The alerts that are available to you and the thresholds associated with those alerts are configured by your State Administrator.

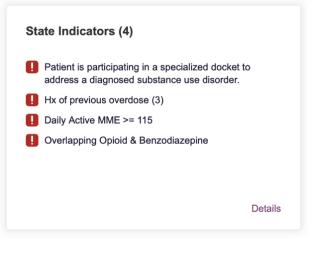
The Clinical Alerts that may be displayed in this section are listed in the table below.

Alert Type	Description
Prescriber & Dispenser Thresholds	Generates an alert when the number of prescribers and dispensers specified by your State Administrator is met or exceeded within a set time period
Daily Active MME Threshold	Generates an alert when the daily active morphine milligram equivalent (MME) is greater than or equal to the value specified by your State Administrator
Opioid & Benzodiazepine Threshold	Generates an alert when opioids and benzodiazepines are prescribed within the time period set by your State Administrator
Daily Active Methadone Threshold	Generates an alert when the daily active MME for methadone is greater than or equal to the value specified by your State Administrator
Opioid Consecutive Days Threshold	Generates an alert when opioids have been received daily for longer than the time period set by your State Administrator

If configured by your State Administrator, this section may also display below-threshold alerts indicating that the patient has not met or exceeded the thresholds associated with that alert.

Alerts for thresholds that have been met or exceeded are displayed in red.

Alerts for thresholds that have not been met (below-threshold alerts) are displayed in gray.



You can view a detailed description of the Clinical Alerts displayed in this section by clicking the **Details** link located below the alerts. Once you click this link, the alert details module is displayed.

Additional Indicate	Print Print
An additional risk indicator a	ssessment reveals the following concerns for
Exceeds Daily Active MME Threshold	Description         Please note that this person has received controlled substances prescriptions equal to or greater than 115 MME/D. This equals or exceeds the threshold of 45 MME/D.         Patient's Counts       Alert Thresholds         115       45         Alert Date: 8/23/2021       Image: 8/23/2021
Exceeds Opioid & Benzodiazepine Threshold	Description           Please note that this person has received controlled substances prescriptions for both an Opioid and a Benzodiazepine within the same time period.           Below Daily Active Methadone Threshold           Prescription Counts           Opioid: 4           Benzodiazepine: 1           Alert Date: 8/23/2021

#### Notes:

- *If configured by your State Administrator, this module may also display an Explanation section containing additional information, provided by the State Administrator, about why you are receiving this alert.*
- These alerts and indicators may corroborate and/or alleviate any concerns raised by the patient's prescription information. In all cases, if a provider determines that inappropriate risk exists for a patient, they should seek additional information, discuss the risk concern with the patient, and choose appropriate medical care options that are in the best interest of the patient.
- **Rx Graph:** The Rx Graph tile allows you to rapidly see important patterns and levels of use.

RX Graph					
Narcotic Z E	uprenorphine	Sedative Sti	mulant 🗸 Other		② Learn how to use graph
All Prescribers					
Prescribers					
8 - Hindrid Hannel					
7 - 100 / 100 00					
6 - Minister Parameter and					
5 - 1100 / 1100 00					
4					
3 - History / History History					
2 - Milan Maaran, Mil					
1 - Hanna / Hannis					
Timeline	11/20	2m	6m	1y	2y

- Prescriptions are color coded and can be selected or deselected at the top of the graph.
  - 7. Narcotics (opioids) = red

- Buprenorphines = purple
- Sedatives (benzodiazepines, sleep aids, etc.) = blue
- Stimulants = green
- Other = grey
- The Rx Graph is reverse time ordered, meaning that the most recent prescriptions are displayed on the left side of the graph and the oldest are displayed on the right.
- Each pixel in the graph represents one day; therefore, a 30-day prescription is represented by a rectangle about 1 cm wide and a 1–3-day prescription appears as a narrow vertical bar.



- The Rx Graph is interactive. You can click on a prescription to view information for that prescription, or you can click and drag over multiple prescriptions to view information for the selected prescriptions.

RX Graph										
Narcotic VBuprenorph	ine 🔽 Sedati	ve 🔽 Stimulant 🔽	Other							⑦ Learn how to use
All Prescribers	Drug Details								×	
Prescribers	Fill Date	Drug	Qty	Days	Prescriber	Pharm	Refill	MgEq	MgEq/Day	
R - House Hearing	04/17/2014	Diazepam 5 Mg Tablet	240.00	240	Tre Par	Walgre	1	120.00	0.50	
- The / The sec							_			
Character Characterization										

• Other graphs: If configured by your State Administrator, the Morphine Milligram Equivalent Prescribed Over Time, Buprenorphine (mg) Prescribed Over Time, and Lorazepam MgEq (LME) Prescribed Over Time tiles may also be included on the report. These tiles contain graphs that provide a quick longitudinal view of daily MME, buprenorphine, and LME. Abrupt changes in these factors are often due to overlapping prescriptions.

Iorphine Milligra	am Equivalent Pre	escribed Over Tim	e		
Last 30 Days	Last 60 Days	Last 90 Days	Last 1 Year	Last 2 Years	
28 0 10/22/14 iisclaimer	/	11/6/14 Timeframe		11/20/14	34 MME per Day Avg. 340 MME per RX
	mg) Prescribed O				
Last 30 Days	Last 60 Days	Last 90 Days	Last 1 Year	Last 2 Years	
2					2
1-					mg Per Day Avg.
					60 Avg mg Per Rx
0 10/22/14		11/6/14		11/20/14	/ ug nig r or rox
isclaimer		Timeframe			
orazepam MgEq	(LME) Prescribed	d Over Time			
Last 30 Days	Last 60 Days	Last 90 Days	Last 1 Year	Last 2 Years	
					0.5
2 -					<b>0.5</b> LME Per Day Avg.
1					15
					LME mg Per Rx
0 10/22/14		11/6/14		11/20/14	

- You can hover over the timeline in all of these graphs to display information for a specific day.

Last 30 Days	Last 60 Days	Last 90 Days	Last 1 Year	CITE	
		1	1/10/2014: 2 mg		
2		_			2
					mg Per Day Avg
1					60
					Avg mg Per Rx
0 10/22/14		11/6/14		11/20/14	5 5

- You can customize the length of time for which you wish to view

information by clicking Last 30 Days (displayed by default), Last 60 Days, Last 90 Days, Last 1 Year, or Last 2 Years at the top of each graph.

### **Prescription Detail**

Each prescription dispensed to the patient is presented in the Prescriptions tile. If desired, you can use the arrows next to each column header (\*) to sort the table by that column. You can also hover your cursor over a prescriber or pharmacy to view additional information such as prescriber or pharmacy full name, address, and DEA number.

Total: 70	Private Pay	3										
Total. To	i invate i ay							Showing 1-15 of	70 Items V	Tiew 15 Items 🗸	< 1	of 5 (>)
Filled v	Written \$	ID \$	Drug \$	QTY \$	Days 👙	Prescriber \$	RX # 👙	Dispenser 👙	Refill \$	Daily Dose* 👙	Pymt Type 👙	PMP
11/13/2014	11/08/2014	4	Oxycodone-Acetaminophen 5-325	80.00	40	We Tes	10023081	Cos (3475)	0	15.00 MME		со
11/01/2014	11/01/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	30	Tr Par	11110010	Wal (2435)	1	30.00 MME	-	со
10/31/2014	10/26/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par	1827188	Wal (2435)	0			со
10/10/2014	10/10/2014	6	Buprenorphine 2 Mg Tablet SI	90.00	90	Sh Mar	12284481	Kp (F123)	0	2.00 mg	-	IN
10/05/2014	10/05/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	90	Tr Par	110008	Wal (2435)	0	10.00 MME		со
09/17/2014	09/17/2014	6	Oxycodone-Acetaminophen 5-325	30.00	3	Tr Par	100770	Wal (2435)	0	75.00 MME	-	со
09/17/2014	09/17/2014	6	Phentermine 37.5 Mg Tablet	30.00	30	Tr Par	100770	Wal (2435)	0			со
09/13/2014	09/08/2014	4	Oxycodone-Acetaminophen 5-325	30.00	10	Ke Mcc	10023081	Cos (3475)	0	22.50 MME	-	со
09/12/2014	09/10/2014	2	Sk-Oxycodone/apap 5/325 Tab	90.00	22	Ma Sto	100128	Wal (6992)	1	30.68 MME	Military/VA	со
08/28/2014	08/28/2014	1	Suboxone 8 Mg-2 Mg SI Film	4.00	4	M' Mac	102007781	Som (2682)	0	8.00 mg	Private Pay	со
07/30/2014	07/30/2014	4	Oxycodone-Acetaminophen 5-325	30.00	15	Ra Mar	10023081	Cos (3475)	0	15.00 MME	Military/VA	со
07/12/2014	07/12/2014	6	Oxycodone-Acetaminophen 5-325	30.00	30	Tr Par	1273001	Wal (6992)	0	7.50 MME	-	со
07/02/2014	06/29/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par	100002	Wal (6992)	0	60.00 MME	Indian Nat	со
06/30/2014	06/08/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par	107707	Wal (6992)	0		Other	со
06/07/2014	05/08/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par	1107702	Wal (6992)	1	60.00 MME	Comm Ins	со

### Provider and Pharmacy Detail

Provider and pharmacy information, including full name, address, and DEA number (if applicable), is presented in the Providers and Pharmacies tiles.

Providers Total: 8				Showing 1-8 of 8 Items View	Column Setting  15 Items   1 of 1
łame ¢	Address \$	City \$	State \$	Zipcode \$	Phone \$
	1881 (L. Bage / N Bag. ( 87)	North Park	со	41113	1221 (71) 4888
	1750 (Bugal (Brad) (Bull) (B)	South Park	со	80134	(20) (75) 488
	1228171001100011000110001	South Park	со	80134	
	Para Stat	North Park	со	85134	
	1941 March (Wester	South Park	со	80434	
	100210000000	South Park	со	80134-4321	
	1228170010000108801008800	South Park	со	80134	(22) (71) 488
	Marcini ( coliman)	South Park	со	80134	

Total: 8		:	Showing 1-8 of 8 Items	View 15 Item	IS V < 1 of 1 >
Name \$	Address \$	City \$	State \$	Zipcode \$	Phone ¢
terar Sear Plantas, 1861 (1862)	HE HEREBERT MAN HERE	North Parwk	со	43621	(221) (73) 488
NULTERS ( 1992)	1000011000011000	South Park	со	80134	1001100-007
Nagaram (7), (2423)	(No. Hogener, 1995) 1014au (Rost	South Park	со	80134	
Salis (Terrary, 1921) (475)	(Salia) Westand September (4644) Selected Street	South Park	со	80134	
Negree (3) (2433)	The Thigness (1953) (1953) (1953)	South Park	со	80134	
ant Plant (1999)	(Har Hart / Hart III 13)	East Park	со	80444	112311220422
an Page 1988	(No. 388 (Tops 1123)	East Park	со	80441	10011020-0012
6.F133	(Ministerna) (Marin	Sodosopa	со	80445	

### **Other Tools/Metrics**

#### Resources

The **Resources** link provides easy access to treatment locators and State & CDC documents.

, 17M Date of Birth: Recent Address: Louisville, KY 40212	Status of States Queried: Error for 1 or more states. View Details	ed Records (7)		Other Tools/Metrics
∲Nar <sub>x</sub> Care"			Other Health Information	
Narx Scores Narcotic Sedative Stimulant 794 391 221	Overdose Risk Score 9993 (Range 000-3989)	State Indicators (4)       Patient is participating in a specialized docket to address a disponded substance use disorder.       Ib of previous overdose (3)       Daily Active MME >> 115       Overlapping Opiold & Benzodluzepine	Resources (2) MAT Providers State & CDC Resources	
Explanation and Guidance	Explanation and Guidance	Details		

• **MAT Providers:** The MAT Providers pop-up window locates the 30 closest providers who are listed in the Substance Abuse and Mental Health Services Administration (SAMHSA) buprenorphine treatment locator database.

MAT Providers	X
Find the 30 closest MAT providers for this patient. The patient's zip code is pre-populated if available. View more information about the treatment locator.	
Zip Code 40212	
Submit	

The patient's zip code is pre-populated but can be edited. Click **Submit** to generate a PDF that can be viewed and printed.

This data is provided by the Substance Abuse and Mental Health Services Administration (SAMHSA). View more information about the treatment locator <u>here</u>.

 State & CDC Resources: The State & CDC Resources pop-up window, which is shown on the following page, provides a series of State & CDC

# documents pertaining to both providers and patients that can be referenced quickly.

State & CDC Resources		×		
Click the associated link and print. View more information about resources.				
What You Need to Know	Opioids and Chronic Pain	Pregnancy and Opioids		
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Pocket Guide: Tapering	Fact Sheet	Checklist *		
POCKET GUIDE: TAPERING	GUIDELINE FOR PRESCRIBING OPIOIDS FOR CHRONIC PAIN	Checklist for prescribing opioids for chronic pain		

To assist providers in educating their patients, printable CDC pamphlets are also available. In addition to CDC-provided resources, specific resources, in coordination with the NH Bureau of Drug and Alcohol Services (BDAS) may also be available. More information about the CDC resources can be found <u>here</u>.

### Narx Scores

The NarxCare application delivers several elements of discrete data and a visually enhanced, interactive PDMP report. Contained in the report, and delivered as discrete data, are three type-specific *use* scores called Narx Scores. These Narx Scores numerically represent the PDMP data for a patient.

Narx Scores are calculated for narcotics (opioids), sedatives, and stimulants and have thefollowing characteristics:

- 1. Each score consists of three digits ranging from 000–999.
- 2. The <u>last digit</u> of each score represents the number of active prescriptions of that type. Forexample, a Narx Score of 50<u>4</u> indicates the patient should have four active narcotic prescriptions according to dispensation information in the PDMP.
- 3. The scores correspond to the number of literature-based risk factors that exist within the PDMP data. These risk factors include:
  - a. The number of controlled substance prescribers
  - b. The number of pharmacies that dispensed a controlled substance

- c. The amount of medication dispensed (often measured in milligram equivalencies)
- d. The number of times prescriptions of a similar type overlap from different prescribers
- 4. The time elapsed for any risk factor serves to decrease its contribution to the score. For example, 1,000 MME dispensed within the last month will elevate the score *more than* 1,000 MME dispensed one year ago.
- 5. The distribution of Narx Scores for patients found in a PDMP is approximated as follows:
  - a. 75% score less than 200
  - b. 5% score more than 500
  - c. 1% score more than 650

The Narx Scores were designed such that:

- 6. Patients who use small amounts of medication with limited provider and pharmacy usagewill have **low scores**.
- 7. Patients who use large amounts of medications in accordance with recommended guidelines (single provider, single pharmacy, etc.) will have **mid-range scores**.
- 8. Patients who use large amounts of medications while using many providers and pharmacies, and with frequently overlapping prescriptions, will have **high scores**.

### Narx Score Algorithm Relative Scoring

Narx Scores represent a *relative scoring* system wherein the risk factors representing use within PDMP report are counted and then converted to a reference value that ranges from 0–99.

These reference values correlate with a percentile measurement of that use within the PDMPpopulation.

A single point measurement of total MME in the last 60 days can be used to illustrate this concept further using the following three patients:

•	Patient A:	160 MME
•	Patient B:	4,800 MME
•	Patient C:	1,050 MME

If we were to place these three patients on a line of relative risk, we could intuit a linearrelationship based on MME, which could be depicted as follows:



This depiction has no boundaries to the left or right so these patients could just as easily bedrawn as follows:



The NarxCare algorithm uses a unique strategy to establish boundaries of use by converting all measured variables, such as 60-day MME, to a scaled value between 0 and 99. This was done by evaluating a large PDMP population and measuring the 60-day MME value for every patient.

This set of data was then used to create a reference table roughly equating to a percentile in thepopulation. If we add the scaled value to each example patient's 60-day MME we get:

•	Patient A:	160 MME	20
•	Patient B:	4,800 MME	90
•	Patient C:	1,050 MME	65

If we apply these new scaled values to our risk diagram and create a left and right boundary of 0 and 99, we get:



Interestingly, the population-based scaled values indicate that Patient B and C are closer to eachother than might otherwise be suspected. In this case, we can also say that Patient B has used more MME in the last 60 days than 90% of the rest of the PDMP population.

### **Time Periods**

The NarxCare algorithm evaluates a PDMP record using four different, overlapping time periods. In each time period, the risk factor being evaluated is tabulated and then converted to a scaled value. These reference tables exist for all the risk factors being evaluated and cover all four time periods. In general, as the raw value count (i.e., number of prescribers) increases, so does the reference value (up to 99 maximum). As the time period increases, the scaled value decreases. example provider reference tables are provided below.

Prescriber Count	2mo Scaled	6mo Scaled	1 yr Scaled	2yr Scaled
0	0	0	0	0
1	19	12	8	6
2	36	22	16	11
3	51	32	23	16
4	64	41	30	21
5	75	49	37	26
6	85	57	43	30
And so on				

Pharmacy Count	2mo Scaled	6mo Scaled	1 yr Scaled	2yr Scaled
0	0	0	0	0
1	25	16	13	10
2	45	31	25	19
3	63	44	35	27
4	78	56	45	35
5	90	67	54	42
6	99	76	62	49
And so on				

Sedative LME	2mo Scaled	6mo Scaled	1 yr Scaled	2yr Scaled
0	0	0	0	0
1-4	4	6	8	10
5 - 9	8	10	13	16
10 - 14	10	12	16	19
15 - 19	20	20	23	26
20 - 24	23	23	26	29
25 - 29	24	23	26	30
And so on				

Overlap Days	2mo Scaled	6mo Scaled	1 yr Scaled	2yr Scaled
0	0	0	0	0
1	3	2	1	1
2	6	4	3	2
3	9	5	4	3
4	11	7	6	4
5	14	9	7	5
6	16	10	8	6
And so on				
Pharmacy Count	2mo Scaled	6mo Scaled	1 yr Scaled	2yr Scaled
0	0	0	0	0
1	25	16	13	10
2	45	31	25	19
3	63	44	35	27
4	78	56	45	35
5	90	67	54	42
6	99	76	62	49
And so on				

### Weighting

A Narx Score is calculated as a weighted average of the scaled values. A 50% weighting is applied to the milligram equivalencies with the remaining risk factors making up the other 50%.



This type of weighting results in several reliable relationships. If we think of milligram equivalency as *consumption* and the combination of providers, pharmacies, and overlapscollectively as *behaviors*, we can intuit the following score categories.

	<b>Consumption</b>	<b>Behaviors</b>	<u>Narx Score</u>
Patient A	Low	Low	Low
Patient B	Low	High	Mid
Patient C	High	Low	Mid
Patient D	High	High	High

It is important to understand that there are several different patterns of use that can result in the same score. It is <u>always</u> necessary to look at the actual PDMP data to determine what usepatterns exist that have resulted in the Narx Score presented.

#### Algorithm and Score Computation

The following steps are involved with calculating a Narx Score:

- 1. Determine the raw values for all time periods for all variables.
- 2. Convert all raw values to scaled values.
- 3. Average the scaled values for each risk factor for all time periods.
- 4. Determine the weighted average.
- 5. Add (concatenate) the number of active prescriptions.

Using a sample patient for a hypothetical scaled value to illustrate the calculation of a Narcotic Score:

- 60 days 6 mos. 1 year 2 years 6 9 15 15 Prescribers 4 4 6 6 Pharmacies MME 1640 5408 7358 7364 LME 0 0 0 0 Overlaps 17 55 65 65
- 1. Determine the raw values for all time periods for all variables.

2. Convert all raw values to scaled values.

	60 days	6 mos.	1 year	2 years
Prescribers	85	76	84	64
Pharmacies	78	56	62	49
Morphine milligram eq	74	87	88	87
Lorazepam milligram eq	0	0	0	0
Overlaps	41	70	64	52

3. Average the scaled value for each risk factor for all time periods.

	60 days	6 mos.	1 year	2 years	Avg
Prescribers	85	76	84	64	77
Pharmacies	78	56	62	49	61
MME	74	87	88	87	84
LME	0	0	0	0	0
Overlaps	41	70	64	52	57

4. Calculate the weighted average.

	60 days	6 mos.	1 year	2 years	Avg	Wt.	
Prescribers	85	76	84	64	77	1	77
Pharmacies	78	56	62	49	61	1	61
MME	74	87	88	87	84	3	252
LME	0	0	0	0	0	1	0
Overlaps	41	70	64	52	56	2	114
Weighted Average (sum/8)						63	

	60 days	6 mos.	1 year	2 years	Avg	Wt.	
Prescribers	85	76	84	64	77	1	77
Pharmacies	78	56	62	49	61	1	61
MME	74	87	88	87	84	3	252
LME	0	0	0	0	0	1	0
Overlaps 41 70 64 52 56 2						2	114
Weighted Average (sum/8)						63	
Number of Active Narcotic Prescriptions						<u>2</u>	
Narcotic Score						63 <u>2</u>	

5. Add (concatenate) the number of active prescriptions

# Clinical Application

### In-Workflow Use

Narx Scores are intended to be automatically delivered into the clinical workflow as discrete data and be easily viewable within a patient's record. Many systems choose to place the scores in the patient header or alongside the patient's vital signs.

Narx Scores are best viewed at the beginning of a patient encounter, and as such, they should be obtained at or near the time a patient is registered.

### **General Considerations**

- The primary purpose of providing Narx Scores is to raise provider awareness of the associated PDMP data available for review.
- Concerning Narx Scores are intended to trigger a *discussion*, **not a decision**. If a Narx Score raises concern, the recommended course of action is to evaluate the PDMP data, review anyadditional pertinent data, and discuss any concerns with the patient.
- Narx Scores are not intended to work as sole determinants of a patient's risk. Narx Scores are intended to support clinical decisions, not displace them. In no event should NarxCare be used to replace a provider's professional and medical judgment.
- Just as there is no single blood pressure that can be considered *normal* for all people, there is no Narx Score that is *normal*. A Narx Score must be applied to the clinical scenario before evaluating appropriateness. For example, a blood pressure of 120/80 can simultaneously be:
  - Inappropriate for a 2-month-old infant
  - Appropriate for a 20-year-old woman
  - Inappropriate for an elderly patient with an average daily blood pressure of

200/100

- Narx Scores are distributed within the PDMP population as follows:
  - 75% of patients score below 200
  - 5% of patients score above 500
  - 1% of patients score above 650

#### Example Use Cases

Narx Scores can be used to great effect in certain clinical scenarios. Again, the recommended course of action is to seek additional information and discuss concerns with the patient.

• **Case A** – A 17-year-old male basketball player with other significant history presents with asevere ankle sprain. His Narx Scores are:

Narcotic Sedative Stimulant 000 000 000

**Important consideration:** If considered for an opioid due to the severity of injury, this maybe the patient's first exposure to the effects of an opioid. Recommend thorough review of the risks and benefits with the patient and consideration of an informed consent process.

• **Case B** – an 81-year-old female presents with decreased level of consciousness following afall where she suffered a closed head injury. Her Narx Scores are:

Narcotic Sedative Stimulant 341 501 000

**Important Consideration:** Many elderly patients are on chronic opioids and benzodiazepines. The use of opioids and benzodiazepines for this patient may have contributed to her fall. The patient may be taking enough medication to develop anxiety seizures due to benzodiazepine withdrawal, complicating the medical picture.

 Case C – A 36-year-old male patient with mild chronic back pain frequently treated with opioids presents for a medication refill. On review of the PDMP record, the patient has been to 17 different prescribers in the last year. His Narx Scores are:

**Important Consideration:** Many patients obtain medications through multiple different providers. This can be due to the patient being seen in a clinic that is staffed by different providers, or it can be due to

*access to care* issues requiring visits to urgent care centers or emergency departments.

### Score-Based Guidance

Score/Range	Notes	Steps to Consider
000	This may be the first prescriptionof this type for the patient.	Discuss risks/benefits of using acontrolled substance. Consider informed consent.
010–200	Approximately 75% of scores fallin this range. Occasionally, patients in this score range have a remote history of high usage (> 1 yearago).	Review use patterns for unsafeconditions. Discuss any concerns with patient.See guidance below. If previously high usage exists withrecent abstinence, consider risk/benefits of new prescriptions.
201–650	Approximately 24% of scores fallin this range.	Review use patterns for unsafe conditions. Discuss any concerns with patient. See guidance below.
> 650	Approximately 1% of scores fall inthis range. Some patient records may have ascore in this range and <i>still be within prescriber</i> <i>expectations.</i> Many patient records include some level of multiple provider episodes, overlapping prescriptions, or elevated milligram equivalency.	Review use patterns for unsafeconditions. If multiple providers involved in unsafe prescribing, discuss concern with patient and consider contactingother providers directly. If multiple pharmacies involved in unsafe prescribing, discuss concern with patient and consider pharmacylock-in program. If overlapping medications of same ordifferent type, discuss

concern with patient and consider
taper to lower dose and/or
discontinuation of potentiating
medications.
If patient has evidence of a
substanceuse disorder, consider
inpatient admit or referral for
outpatient evaluation and treatment.

*Note:* Narx Scores are not intended to work as sole determinants of a patient's risk. Narx Scores are intended to support clinical decisions, not displace them. Under no circumstance should NarxCare be used to replace a provider's professional and medical judgment.

# **Overdose Risk Score**

The NarxCare application delivers several elements of discrete data and a visually enhanced, interactive PDMP report. Contained on the report, and delivered as discrete data, is an Overdose Risk Score (ORS). This score numerically represents the risk of unintentional overdosedeath.

The ORS has the following characteristics:

- 1. The score is three digits and ranges from 000–999.
- 2. Risk approximately doubles for every 100-point increase in the score.
- 3. Using patients who score 0–199 as a reference group, the odds ratio associated with successive 100-point bins is as follows:

ORS	Odds Ratio of Unintentional Overdose Death
000–199	1
200–299	10
300–399	12
400–499	25
500–599	44
600–699	85
700–799	141
800–899	194
900–999	329

# ORS Algorithm

The ORS algorithm was derived using machine learning and other predictive techniques applied to a large case series of over 5,000 unintentional overdose deaths. For the first version of the score, more than 70 PDMP variables were evaluated with 12 chosen for the final model.

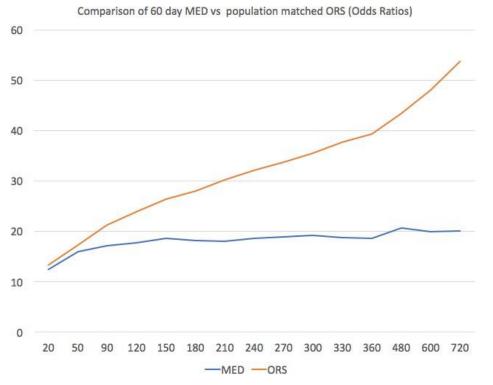
Subsequent revisions of the model have included evaluation of thousands of variables. A specific characterization of the current variables and coefficients is beyond the scope of this document. In general, the variables that have shown tobe predictive of unintentional overdose death include:

- The number of pharmacies visited for controlled substance dispensation per unit time
- Maximum morphine milligram equivalency (MME) in the last year
- The number of prescribers of controlled substances in the last two years
- Various slopes of opioid and sedative use
- Various slopes of prescriber usage

This section will be updated if new types of variables are incorporated and/or new sets ofdata are included.

## **Clinical Application**

The ORS is intended to provide a multi-factor estimate of overdose death risk. The risk assessment does not incorporate any data other than PDMP usage. This aligns the clinical application of the score with other sources of overdose risk assessment based on PDMP data such as number of pharmacies visited in the last 90 days or daily morphine equivalent dose(MED). The ORS takes multiple risk factors for unintentional overdose death into consideration and is more predictive than any one component.



The absolute risk of death from unintentional overdose is very low in the population of patients found in a PDMP. Even though the annual unintentional overdose death rate is unacceptably high, measured in the thousands for many states, the number of people using controlled substances in those same states are in the multiple millions. Patients on elevated doses of medication are also prevalent and have a low overall incidence of unintentional overdose death.For example, in evaluating average daily MED over a period of 60 days in one state, the following death rates were found:

60-day MED avg	Decedents	Living	Death Rate
90 MED	1,008	162,231	0.6%
150 MED	722	94,681	0.8%
480 MED	144	13,693	1.0%

The results of this analysis equate the CDC-recommended maximum 90 MED for chronic opioiduse to an expected death rate of just 0.6%. It isn't until you get to an average MED of 480 that the death rate reaches 1%, and at that level, there are over 13,000 patients in the PDMP database.

#### Score-Based Guidance

The ORS can be applied to clinical practice in a manner analogous to daily MED. The CDC opioid prescribing guidelines recommend naloxone be considered at 50 MED and that most patients should be treated at a dose of 90 MED or less. Using an equivalent population methodology, thefollowing ORS ranges can be associated with CDC MED-based guidance.

Score	Approximate CDC MEDEquivalent	Steps to Consider
< 010–440	< 50 MED	Consider other sources of risk beyondPDMP data. See below
450–650	50 MED (or more)	Consider naloxone prescription.See below.
> 650	90 MED (or more)	Consider naloxone prescription. Review use patterns for unsafe conditions. If multiple providers involved in unsafe prescribing, discuss concern with patient and consider contacting other providers directly. If multiple pharmacies involved in unsafe prescribing, discuss concern with patient and consider pharmacy lock-in program. If overlapping medications of same or different type, discuss concern with patient and consider taper to lower dose and/or discontinuation of potentiating medications. If patient has evidence of a substance use disorder, consider inpatient admit or referral for outpatient evaluation and treatment.

# Additional Risk Indicators

The NarxCare application delivers several elements of discrete data and a visually enhanced, interactive PDMP report. Contained on the report, and delivered as

discrete data, are a set of Additional Risk Indicators. These indicators may be configured differently by the State PDMP than as described below.

This section is intended to aggregate important information from multiple sources of data.

There are currently three PDMP based indicators:

- More than 5 controlled substance providers in any 365-day period
- More than 4 pharmacies that dispense controlled substances in any 90day period
- More than 40 MED average and more than 100 MME total at any time in the previous 2 years

These indicators are based on the following literature:

- **Provider red flag:** Hall AJ, Logan JE, Toblin RL, et al. Patterns of Abuse Among Unintentional Pharmaceutical Overdose Fatalities. *JAMA*. 2008;300(22): 2613–2620. doi:10.1001/jama.2008.802.
- Pharmacy red flag: Yang Z, Wilsey B, Bohm M, et al. Defining Risk of Prescription OpioidOverdose: Pharmacy Shopping and Overlapping Prescriptions Among Long-Term OpioidUsers in Medicaid. *The Journal of Pain.* 16(5): 445–453.
- 40 MED red flag: Paulozzi L, Kilbourne E, Shah N, et. al. A History of Being Prescribed Controlled Substances and Risk of Drug Overdose Death. *Pain Medicine*. 2012;13(1): 87–95.doi: 10.1111/j.1526-4637.2011.01260.x.

## **Clinical Application**

PDMP-based indicators typically corroborate any concerns raised by the Narx Scores and ORS.

When available, additional risk indictors sourced from non-PDMP data sources may represent other dimensions of risk such as past heroin use, substance use disorder, previous overdose, etc.

In all cases, if a provider determines that inappropriate risk exists for a patient, they should seekadditional information, discuss the risk concern with the patient, and choose appropriate medical care options that are in the best interest of the patient.

### Indicator-Based Guidance

Indicator	Steps to Consider
More than 5 providers in any year (365 days)	Review use patterns for unsafe conditions. If multiple providers involved in unsafe prescribing, discuss concern with patient and consider contacting other providers directly.
More than 4 pharmacies in any 90-day period	Review use patterns for unsafe conditions. If multiple pharmacies involved in unsafe prescribing, discuss concern with patient and consider pharmacy lock-in program.
More than 40 MED per day average and morethan 100 MME total	Review use patterns for unsafe conditions. Consider taper to lower dose and/or discontinuation of potentiating medications.
If all 3 indicators are present	Review use patterns for unsafe conditions. If multiple providers are involved in unsafe prescribing, discuss concern with patient and consider contacting other providers directly. If multiple pharmacies or dispensaries are involved in unsafe prescribing, discuss concern with patient and consider a pharmacy lock-in program. If overlapping medications of same or different type, discuss concern with patient and consider taper to lower dose and/or discontinuation of potentiating medications. If the patient has evidence of a substance use disorder, consider inpatient admit or referral for outpatient evaluation and treatment.

# **Appendix B: Communications Module**

Clinicians need the ability to recognize and call attention to important medical events, such as mitigating or exacerbating factors, on a patient's PMP report. The NarxCare system's Communications Module is designed to meet this need. When this module is enabled, clinician-to-clinician messaging and the ability to add Care Notes to a record are available within the NarxCare Report.

- Clinician-to-clinician messaging allows clinicians to securely communicate and share information regarding a patient in their care. This direct messaging feature is available only in NarxCare, not in the PMPs themselves, and permits the exchange of information between verified PMP users regarding a single patient under the care of multiple clinicians.
- Care Notes is a clinician-only feature that allows specific, clinically relevant notes or events to be appended to a patient's PMP record. These notes are visible only on the PMP report and to clinicians who have the Communications Module enabled.

*Note:* To have the Communications Module enabled, clinicians must meet specific requirements such as having a unique personal ID (e.g., DEA number) and not sharing that ID with other clinicians (e.g., within an institutional setting).

This appendix describes how to create and view Care Notes and clinician-to-clinician messages within the NarxCare Report.

# Accessing Your Inbox

Clinician-to-clinician messages and Care Notes are stored in your inbox, which can be accessed by:

- Clicking Inbox from the Messages/My Care Notes section of your dashboard; or
- Clicking the Communications link on the menu bar.

New messages and/or Care Notes are indicated by a number (i.e., the number of new messages) next to the **Inbox** link in the Messages/My Care Notes section of your dashboard and on the **Communications** link on the menu bar.

🚞 Menu 💮 Admin		Communications Denise Michael Doctor -
Home > Dashboard	Messages and Care Notes of accessed by clicking either links. A number indicates to are new messages/Care No	of these hat there
PATIENT ALERTS No patient alerts received.	View All Patient Alerts	Inbox (0)
Recent Requests	View Requests History	My Favorites RxSearch - Patient Request

Once you have clicked either link, your inbox is displayed.

Messages Messages Sent Messages	Showing 1 ltem 🤇 1 of 1 🔊
3/11/2021 1:11:10 AM EST] — from to	
his patient has a treatment agreement. Pleas e see agreement attached	$\rangle$
√ <sup>P</sup> Treatment Agreement.pdf (134.54 KB)	
	Showing 1 Item < 1 of 1 >

Your inbox contains three tabs: <u>Messages</u>, <u>Sent Messages</u>, and <u>My Care Notes</u>. The **Messages** tab is displayed by default. Note that both messages and Care Notes are contained within the NarxCare Report; therefore, when viewing messages/Care Notes, you are accessing the NarxCare Report for the patient indicated in the **Patient** column.

You can manage how many messages or Care Notes are displayed at any given time by changing the number in the **View** field at the bottom of the list. You can also use the arrows to navigate through your messages/Care Notes.

Showing 10 - 19 of 50 Items View 10 per page - < 2 of 5 >

• Messages. The Messages tab displays the date and time the message was received, the patient who is the subject of the message, the user who sent the message, and a preview of the message text. Messages are displayed in descending time order, with the most current messages at the top. New messages are displayed in **bold** until viewed.

Click the link in the **Message** column to view the message.

The NarxCare Report for that patient is displayed, and you are automatically directed to the Messages section of the report.

Messages	
Messages Sent Messages	Showing 1 ltem < 1 of 1 >
[3/11/2021 1:11:10 AM EST] — from to	
This patient has a treatment agreement. Please see agreement attached	>
∂ <sup>P</sup> Treatment Agreement.pdf (134.54 KB)	
	Showing 1 liem

Refer to <u>Clinician-to-Clinician Messaging</u> for information on responding to messages and creating new messages.

• Sent Messages. Click the Sent Messages tab to display a list of messages you sent to other clinicians. This tab displays the date and time the message was received, the patient who is the subject of the message, the user to whom you sent the message, and a preview of the message text. Messages are displayed in descending time order, with the most current messages at the top.

Click the link in the **Message** column to view the message.

The Narx Report for that patient is displayed, and you are automatically directed to the Communication section of the report. Click **Sent Messages** to view your list of sent messages.

Messages	
Messages Sent Messages	Showing 1 liem < 1 of 1 >
[311:3221 1:11:0 AM EST] — to Cardidoph ( The patient than a treatment governmet, Pleas are any givernmet attached d* Treatment Approxement Att (15:45 Atta)	>
	Showing 1 ltern ( 1 of 1 )

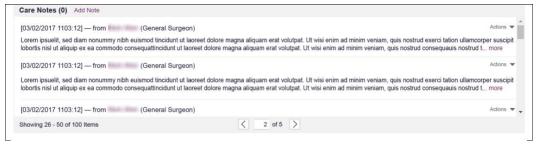
• My Care Notes. Click the My Care Notes tab to display your Care Notes.

📃 Menu \mid 🚫 Admin				Communica	ation	<b>Denise Michael Doctor</b> -
Messages Sent Messa	iges	My Care Note	es			Support: 5022165722
My Care Notes					•	Search
Date/Time Last Updated	\$	Patient	\$	Care Note		
05/07/2020 08:43:06 PM UTC		Patter Pater		[Edited] - View Edits - 2005a note test: I think What about Patien	nt ha	as a pain co
05/07/2020 07:13:04 PM UTC		Patter Pater		Can add a care note qaTest.		
05/05/2020 03:51:08 PM UTC		Patter Pater		notes added today!		
04/30/2020 07:53:19 PM UTC		Team, Jacob		[Edited] - View Edits - Patient has a pain contract 2005a note tes	st: \	What about T
04/30/2020 07:50:05 PM UTC		See. Jeen		[Edited] - View Edits - care note with no attachments. editing wh	nile s	state define
Showing 1 – 5 of 42 items	View	5 v per page		1 of 9		

The **My Care Notes** tab displays the date and time the care note was last updated, the patient who is the subject of the note, and a preview of the note text. Care Notes are displayed in descending order, with the most current notes at the top. New Care Notes are displayed in **bold** until viewed.

Click the link in the Care Note column to view the note.

The NarxCare Report for that patient is displayed, and you are automatically directed to the Care Notes section of the report.



Refer to Care Notes for information on adding new Care Notes to a patient record.

# Clinician-to-Clinician Messaging

### Creating a New Message

You can send a message regarding a specific patient to another clinician who is also treating that patient from within the NarxCare Report.

*Note:* This function should be used for messages that are not critically time sensitive, as there may be a time lag before the recipient views any sent message. For time sensitive communications, direct communication with the desired recipient outside of the PMP system is recommended.

To send a new message:

1. Generate a NarxCare Report for the patient using the instructions provided in the <u>Creating a Patient Request</u> section of this document.

The NarxCare Report is displayed as shown on the following page.

Total: 0 Stewing 1:0 of 0 tama Vew Stewing 1	Birth: Renen (Address) t Charles		tatus of States Queried: rror for 1 or more states. ViewDetails	Patient Records (5)	~					Other Tools/Metric
stored message to 4 on the Report. Narx Care ® port generated on 11/20/2014. Report Date Range: 05/22/2012 - 11/20/2014 Integrated Patient Records Total: 0										
tarxCare® port generated on 11/20/2014. Report Date Range: 05/22/2012 - 11/20/2014 Integrated Patient Records Total: 0	ntucky has some message they want.	Problem dick here.								
httgrated on 11/20/2014. Report Date Range: 05/22/2012 - 11/20/2014 Integrated Patient Records Total: 0 Control for the state of Administrated by	ional mess age to put on the report.									
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Burne Unit is       Matching is       Doxage is       Administrated By is       Zeroid of Administration is         Secure V							Character	a 1-0 of 0 items		< 1 of 0
Narcolic     Sedative     Stimulant       794     391     221       Begination and Guidance										
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Narcolic Narcolic Sedative Stimulant 794 391 221 Explanation and Quitance Explanation an							Show	ing 1-0 of0 latems	Vew 16 News 🗸	< 1 of0
Narcolic Sedative Stimulant 794 391 221 Explanation and Quidance Biogeneraphile Society States Stimulants Subjects lacolary Bugeneraphile Society S	arx Scores		Prescribers/Pharmacies in 12	mo.	RX Summary					
Narcolic Sedative Stimulant 794 391 221 Explanation and Quidance Biogeneraphile Society States Stimulants Subjects lacolary Bugeneraphile Society S			8 6		Summary		Opioids (excluding B	uprenorphine)	Buprenorphine*	
Explanation and Quadra Explanation and Quadra Summary Expanded Accord 12 Motions The Preventions The Preventio	Narcotic Sedative	Stimulant			Total Prescriptions	70	Current Qty	137	Current Oby	4
Explanation and Quadra Explanation and Quadra Summary Expanded Accord 12 Motions The Preventions The Preventio	794 391	221	3	A	Total Private Pay	3	Current MME/day	55.00	Current mg/day	2.0
Explanation and Guidance         0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	104 001	~~ .			Total Prescribers	8	30 Day Avg MME/day	32.50	30 Day Avg mg/day	2.0
Itarcolicity         Buprenorphine         Sedatives         Stimulants           0 Doy, Ag, MME         340         90.09 /Ag mg/dsy         2.00         30.09 /Ag mg/dsy         6.00         30.09 /Ag mg/dsy           0 Day, Ag, MME         257.2         90.09 /Ag mg/dsy         1.29         90.09 /Ag LME         6.50         30.09 /Ag mg/dsy           0 Day, Ag, MME         257.2         90.09 /Ag mg/dsy         1.29         90.09 /Ag LME         6.50         30.09 /Ag mg/dsy           0 Cay, Hg, LME         13         R. Count'L Morther         2         R. Count'L Morther         2         R. Count'L Morther	Explan	ation and Guidance	0 12/13 06/14	11/1.	Total Pharmacies	8				
0 Day Ag, IMME         34 00         30 Day Ag, mg/day         2.00         30 Day Ag, IMME         0.50         30 Day Ag, mg/day           0 Day Ag, IMME         2.51         90 Day Ag, mg/day         1.29         90 Day Ag, IMAG         0.50         30 Day Ag, mg/day           0 Day Ag, IMME         2.51         90 Day Ag, img/day         1.29         90 Day Ag, IMAG         0.50         90 Day Ag, mg/day           0 Day Ag, IMME         3.0         2.00        2.00         2.00         2.00         2.00         2.00         2.00         2.00         2.00         2.00         2.00         2.00	X Summary Expanded									
D Day Ag, IMIE         257.2         90 Day Ag, mg/day         1.29         90 Day Ag, IMIE         0.50         90 Day Ag, mg/day           x Count/12 Months         13         Rx Countri 12 Months         8         Rx Countri 12 Months         2         Rx Countri 12 Months	arcotics (excluding Buprenorphine)		Buprenorphine		Sedatives		St	imulants		
x Countri 12 Months 13 Rx Countri 12 Months 5 Rx Countri 12 Months 2 Rx Countri 12 Months	Day Avg. MME	34.00	30 Day Avg. mg/day	2.00	30 Day Avg. LME		0.50 30	Day Avg. mg/day		0.0
	Day Avg. MME	25.72	90 Day Avg. mg/day	1.29	90 Day Avg. LME		0.50 90	Day Avg. mg'day		0.
res criber #16 Months 6 Pres criber #16 Months 2 Pres criber #16 Months 1 Pres criber #16 Months										
harmacy #05 Morths         4         Presence #05 Morths         2         Presence #05 Morths         1         Presence #05 Morths           usert Quartity         137         Currer Quartity         48         Currer Quartity         22         Currer Quartity									•	

2. Scroll down to the **Prescribers** section of the **Rx Graph**. Available prescribers are indicated by hyperlinked names.

Marcotic 🔽	Buprenorphine 🔽 Sedative 🗹 Stimul	ant 🗹 Other	② Learn howto use grade
NI Prescribers			
Prescribers			
r			
ь. -			

3. Click the prescriber's name to send a message regarding the patient.

*Note:* If the prescriber's name is not a hyperlink, that prescriber is not available for messages. Prescribers may be unavailable for messages based on a number of factors, including being located out of state or having an invalid identifier.

The Message Creation window is displayed.

New Message to	$\times$
This patient report includes multiple demographics. Communications must be appended to a specific patient demographic. Ple appropriate selection to append this communication to an accurate patient record.	ase make the
Search criteria:	
Name: DOB:	
What's the most recent and accurate address for this patient?	
Atlanta, GA 30341	
Louisville, KY 40029	
Atlanta, GA 30341	
From: (Cardiology) - Nashville, TN 37232	
From: (Cardiology) - Nashville, TN 37232 To: (Nurse Practitioner Family Health) - two York, NJ 10014	
From: (Cardiology) - Nashville, TN 37232	
From: (Cardiology) - Nashville, TN 37232 To: (Nurse Practitioner Family Health) - New York, NJ 10014 Message	, Characters Left: 100
From: (Cardiology) - Nashville, TN 37232 To: (Nurse Practitioner Family Health) - New York, NJ 10014 Message	

4. If multiple demographics exist for the patient, you must select the most recent and accurate demographic to ensure that your message is attached to the correct patient record.

Note: If multiple demographics do not exist, you can skip this step.

- 5. Type your message in the **Message** field.
- 6. Click Send.

The message is sent, and the prescriber will be able to view it the next time they log in to AWARxE.

### View a Message Thread

The Communication section of the Narx Report organizes your messages into threads. To view a message thread:

1. Navigate to the Communication section of the Narx Report using the instructions provided in the <u>Accessing Your Inbox</u> section of this guide.

Messages	
Messages Sent Messages	Showing 1 litem < 1 of 1 >
[3/11/2021 1:11:10 AM EST] — from to	
This patient has a treatment agreement. Place e see agreement attached P Treatment Agreement pd((134.54.KB))	>
	Showing 1 item < 1 of 1 >

2. Click the arrow icon (>) located to the right of the message you wish to view. The Message Details page is displayed.

Message Details Back to Messages	
[5/7/2020 3:17:30 PM EDT] — from (Dentist General Practice) to (Cardiology)	Actions 🔻
a reply back	
A Reply	
↔ View Message Thread	
Showing 1-1 of 2 Items   View More Messages	

3. Click View Message Thread to view all messages in this conversation.

Message Details Back to Messages	
	Actions 🔻 🄺
a reply back	
A Reply	
O Hide Message Thread	_
[5/7/2020 3:15:07 PM EDT] — from (Cardiology) to (Dentist General Practice) Creating a message gatest.	
HA [5/7/2020 3:17:30 PM EDT] — from (Dentist General Practice) to (Cardiology) a reply back Showing 1-2 of 2 Items   View More Messages	

- 4. From this page, you can:
  - c. Click **Reply** to add another message to the thread (see <u>Responding to an</u> <u>Existing Message</u> for more details);
  - d. Click View More Messages to view more messages in the thread; or
  - e. Click Back to Messages to return to the Messages tab.

### Responding to an Existing Message

If a prescriber has sent you a message, it will be available in your inbox. To read and respond to a message:

1. Open the message using the instructions provided in the <u>Accessing Your</u> <u>Inbox</u> section of this guide.

The NarxCare Report is generated and displayed, and you are automatically directed to the Messages section of the report.

Messages	
Messages Sent Messages	Showing 1 litem < 1 of 1 >
(3/11/2021 1:11:10 AM EST) — from to	
This patient has a treatment agreement. Please see agreement attached	>
	Showing 1 kem < 1 of1 >

2. Click the arrow icon (>) located to the right of the message to which you are responding.

#### The Message Details page is displayed.

Message Details Back to Messages	
[5/7/2020 3:17:30 PM EDT] — from (Dentist General Practice) to (Cardiology)	Actions 💌
a reply back	
A Reply	
View Message Thread	
Showing 1-1 of 2 Items   View More Messages	

3. Click Reply.

The Reply window is displayed as shown on the following page.

This patient report includes multiple demographi appropriate selection to append this communicat	ics. Communications must be appended to a specific patient demographic. Please make tion to an accurate patient record.	the
Search criteria:		
Name: DOB:		
What's the most recent and accurate address for	r this patient?	
Atlanta, GA 30341		
Louisville, KY 40029	***	
Atlanta, GA 30341	· •	
From: (Cardiology) - To: (Dentist General Practice) - Message		
To: (Dentist General Practice)		
To: (Dentist General Practice)		
To: (Dentist General Practice)		ft: 10
To: (Dentist General Practice)	- Snellville, GA 30039 Characters Le	
To: (Dentist General Practice) - Message	- Snellville, GA 30039 Characters Le escription drug monitoring program (PDMP) users to communicate with each other through the NarxCar at are not critically time sensitive, as there may be a time lag before the recipient views any sent messar	re

4. If multiple demographics exist for the patient, you must select the most recent and accurate demographic to ensure that your message is attached to the correct patient record.

Note: If multiple demographics do not exist, you can skip this step.

- 5. Type your response in the **Message** field.
- 6. Click Send.

The message is sent, and the prescriber will be able to view it the next time they log in to AWARxE.

# Care Notes

The Care Notes feature allows you to add specific, clinically relevant notes or events to a patient's PMP record (e.g., "the patient has a pain contract") to be viewed by any provider who views the patient's record. You can also edit and/or delete Care Notes that *you* added to the patient's record.

*Note:* This function should be used for messages that are not critically time sensitive, as there may be a time lag before the recipient views any sent message. For time sensitive communications, direct communication with the desired recipient outside the PMP system is recommended.

## Adding a New Care Note

To add a new Care Note to a patient's record:

1. Generate a NarxCare Report for the patient using the instructions provided in the <u>Creating a Patient Request</u> section of this document.

The NarxCare Report is displayed as shown on the following page.

	n, SC 29424 E	rror for 1 or more states. WewDetails	Patient Records (5)	~				c	ther Tools/Metrics
Centucky: Centucky has some message they want. Pri	oblem <u>dick here.</u>								
ptional mess age to put on the report.									
larxCare®									
port generated on 11/20/2014. Re	port Date Range:	05/22/2012 - 11/20/2014							
Integrated Patient Records									Column Settin
Total: 0						s	owing 1-0 of 0 Items	View 15 Items 🗸	< 1 of0
cident Date 🗄	Medication Given	A Dec 1	iae ÷	Administrated By \$		70.0	de of Administration :		
ident Late 🤤	Medication over	÷ 0058	ige ç	Administrated by ‡		Zip o	de or Administration	,	
						\$	howing 1-0 of0 ktems	View 15 Items 🗸	< 1 of0
Narx Scores		Prescribers/Pharmacies in 12	mo.	RX Summary					
		8 6		Summary		Opioids' (excludi	g Buprenorphine)	Buprenorphine	
Narcotic Sedative	Stimulant	Prescribers Pharmacies		Total Prescriptions	70	Current Oty	137	Current Qty	48
794 391	221	3	ATT>	Total Private Pay	3	Current MME/day	55.00	Current mg/day	2.00
		m <sup>2</sup>		Total Prescribers	8	30 Day Avg MME/	ay 32.50	30 Day Avg mg/day	2.00
Explanatio	n and Guidance	0 12/13 06/14 Time barre	110.	Total Pharmacies	8				
RX Summary Expanded									
Narcotics (excluding Buprenorphine)		Buprenorphine		Sedatives			Stimulants		
30 Day Avg. MME	34.00	30 Day Avg. mg'day	2.00	30 Day Avg. LME		0.60	30 Day Avg. mg'day		0.0
90 Day Avg. MME	25.72	90 Day Avg. mg'day	1.29	90 Day Avg. LME		0.50	90 Day Avg. mg/day		0.0
Rx Count/12 Months	13	Rx Count/12 Months	5	Rx Count/12 Months		2	Rx Count/12 Months		
Prescriber #16 Months	6	Pres oriber #16 Months	2	Pres criber #/8 Months		1	Pres criber #6 Month		
Pharmacy #/6 Months	4	Pharmacy #/8 Months	2	Pharmacy #/8 Months		1	Pharmacy #6 Months Current Quantity	1	

2. Click Add Note in the Care Notes section of the page.

#### The Care Note creation window is displayed.

Create a care note that	t will remain with the pa	atient's report. A care note created by you can on	ly be edited/deleted by the you or an admin
Write a Care Note			
			Characters Left: xxx
Expiration			
This care note should	never expire	•	
Share Note			
Share Note		PDMP	
Externally with any	authonized user of the		
~			
Externally with any Internal to my orga Care Note Guidelines: Thi NarxCare interface. This f	Inization only s care note function allows unction should be used for	prescription drug monitoring program (PDMP) users to c messages that are not critically time sensitive, as there is irect communication with the desired recipient is recomm	may be a time lag before the recipient views any

*Note:* If configured by your State Administrator, you may be required to select from a list of pre-defined Care Notes. These notes are defined by your State Administrator and will vary by PMP. In this case, your Care Note creation window will display similar to the following example:

	Ides multiple demograph append this communication			a specific patient demog	graphic. Please make the
Search criteria:					
Name: D	OOB:				
What's the most recent	and accurate address for	or this patient?			
	Atlanta, GA 30341				
Louisvil	le, KY 40029				
, Atl	anta, GA 30341				
Administrator. Type of Care Note				only be edited/deleted by	* *
Select	• ⑦		<b>+</b> ‡ <b>:</b>		
Select			+ <u>+</u> }		
Select Patient has a pain			tk.		
Select Patient has a pain Another note			+74°		
Select Patient has a pain			*** ***		
Select Patient has a pain Another note			**** ***		
Select Patient has a pain of Another note 2005a note test		¥	A A A A A A A A A A A A A A A A A A A		
Select Patient has a pain Another note 2005a note test Expiration This care note should Care Note Guidelines: This Interface. This function sho	never expire care note function allows pr	at are not critically time	ng program (PDMP) users sensitive, as there may be	to communicate with each of a time lag before the recipied	ther through the NarxCare nt views any sent message. Fi

field, then click the checkbox next to the Care Note that should be added to

the patient's record. If you have questions regarding the available Care Notes, please contact your State Administrator.

- 3. Type your note in the **Write a Care Note** field. Note that Care Notes are limited to 1,000 characters.
- 4. In the **Expiration** field, use the drop-down menu to select when the Care Note should expire.

This care note s	hould	expire after custom months	
Expire after	М	never expire	nonths)
Care Note Guidelin	an: This	expire after 3 months	nur manita
NarxCare interface		expire after 6 months	rug monito at are not c
sent message. For	time ser	expire after 12 months	ication with
		expire after custom months	

- You can choose to have the Care Note never expire or to expire after 3 months, 6 months, 12 months, or a custom number of months.
- If you choose the **expire after custom months** option, you will be prompted to enter the number of months after which the Care Note should expire. The maximum allowed is 99 months.

Expiration		
This care note sho	buld	expire after custom months
Expire after	Ν	Nonths. (Maximum allowed is 99 mon

- 5. If you are adding a Care Note to a patient report via an EHR integration, the **Share Note** field will be displayed. Use this field to indicate whether the Care Note should be shared externally with any authorized PMP user or internally with your organization only.
- 6. Click Save.

The Care Note is saved and immediately appended to the patient's record.

### Editing a Care Note

*Note:* You can only edit Care Notes added by you. Your State Administrator may also edit your Care Note, if necessary.

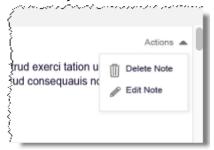
To edit your Care Note:

1. Generate a NarxCare Report for the patient using the instructions provided in the Creating a Patient Request section of this document.

The NarxCare Report is displayed.

fBinth: RecentAddress		Status of States Queried:	Patient Records (5)					
t Cha	Indeston, SC 29424	Error for 1 or more states. ViewDetails	Patient Records (5)	× ·			Oth	er Tools/Metric
ntucky: ntucky has some message they w	ant. Problem <u>click here.</u>							
tional message to put on the report	L.							
arxCare®								
ort generated on 11/20/201	4. Report Date Range	e: 05/22/2012 - 11/20/2014						
tegrated Patient Records								Column Sett
otal: 0						Showing 1-0 of 0 Items	View 15 llems 🗸	< 1 of0
dent Date 🔅	Medication Given	D D	sage ¢	Administrate d By 🔅		Zip code of Administration (		
						Showing 1-0 of0 Imems	View 15 Items 🗸	< 1 of0
arx Scores		Prescribers/Pharmacies in 1	2 mo.	RX Summary				
		8 6		Summary	Opioids <sup>*</sup> (ex	cluding Buprenorphine)	Buprenorphine*	
Varcotic Sedative	Stimulant	Prescribers Pharmacies		Total Prescriptions	70 Current Oty	137	Current Qty	4
794 391	221	3	<u> </u>	Total Private Pay	3 Current MME/		Current mg/day	2.0
				Total Prescribers	8 30 Day Avg M	ME/day 32.50	30 Day Avg mgʻday	2.0
Exp	planation and Guidance	6 12/13 06/14 Timetar	11/1- e	Total Pharmacies	8			
Summary Expanded								
arcotics (excluding Buprenorphine		Buprenorphine		Sedatives		Stimulants		
Day Avg. MME	34.00		2.00	30 Day Avg. LME	0.5			0.
Day Avg. MME	25.72		1.29	90 Day Avg. LME Rx Count/12 Months	0.5	0 90 Day Avg. mg/day 2 Rx Count/12 Months		0.
		Pres criber #6 Months	2	Pres oriber #/6 Months		<ol> <li>Pres griber #/6 Months</li> </ol>		
c Count/12 Months es criber #16 Months harmacy #16 Months	4	Pharmacy #6 Months	2	Pharmacy #/6 Months		1 Pharmacy #6 Months		

- 2. In the Care Notes section of the page, locate the note you wish to edit.
- 3. Click the **Actions** drop-down for the note and select **Edit Note**. *Note that this option is only available on notes created by you. You cannot edit Care Notes created by other clinicians.*



#### The Edit Care Note window is displayed.

Create a care note that	will remain with the	patient's repo	t. A care note created by you can only be edited/deleted by the you or an admin
	Ut wisi enim ad min	nim veniam, qu	sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna s nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea
			Characters Left: xxx
Expiration			
This care note should	never expire	*	
Share Note			
<ul> <li>Externally with any</li> </ul>	authorized user of t	the PDMP	
Internal to my organ	nization only		
Reason for Edit			
Please share your reas	on for editing this ca	are note.	
Correct errors/wron	g information		
	formation		

- 4. Edit the Care Note as necessary. You may refer to steps 3–5 of the <u>Adding a</u> <u>New Care Note</u> section of this document for more information about the fields displayed on this window.
- 5. Once you have finished editing the Care Note, select the reason for editing the note in the **Reason for Edit** field. You may add any additional comments regarding the edit in the **Additional Comments** field. *Note that if you select* **Other** as the reason for your edit, you must complete the **Additional Comments** field.

Reason for Edit	
Please share your reason for editing this care note.	
Correct errors/wrong information	
Update outdated information	
Other	
Additional Comments	
	Characters Left* xxx

- 6. Click Save.
  - Your edits are saved, and the Care Note is immediately updated on the patient's record.
  - Care Notes that have been edited by you or by the State Administrator are indicated with *[Edited]* next to the Care Note description in your inbox.

My Care Notes		Search
My Care Notes		Q
Date/Time Last Updated 🖨	Patient 🖨	Care Note 🗢
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	Lorem ipsum dolor sit amet, consectetuer ctetuer adipiscing elit, adipiscing elit, sed diam
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	[Deleted] - View Reason- Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sed diam
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sctetuer adipiscing elit, ed diam
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	Lorem ipsum dolor sit arnet, consectetuer adipiscing elit, sectetuer adipiscing elit,d diam
11/21/2017 2:24:00 PM CST	Taudemon Anthony	[Edited] - View Edits - Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sctetuer
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	[Expired] - View Note -Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sed diam
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	Lorem ipsum dolor sit amet, consectetuer adipiscing elitctetuer adipiscing elit,, sed diam
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	Lorem ipsum dolor sit amet, consectetuer adipiscing ctetuer adipiscing elit, elit, sed diam

You may click **View Edits** to view the Care Note's edit history. Note that the edit history is only viewable by you and your State Administrator.

The new rate been ealed many	ple times. View History of Edits
	T] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat nim veniam, quis nostrud exerci tation ullamcorper suscipit loborti
The care note was edited du	ue to the following reasons: Offensive Language, Other
	T] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat
volutpat. Ut wisi enim ad min quanim ad minim veniam, , s minim veniam, quis nostrud (	in veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo conse- sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ac exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequanim ad minim veniam, ue to the following reasons: Offensive Language, Other
volutpat. Ut wisi enim ad min quanim ad minim veniam, , s minim veniam, quis nostrud The care note was edited du Additional Comments:	nim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo conse- sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut visi enim ac exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequanim ad minim veniam,

# If the Care Note has been edited multiple times, you can click **View History of Edits** to view the entire edit history.

This note has been edited multiple times. Hide History of Edits	
riginal Care Note 1/19/2017 2:24:00 PM CST] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquar	n erat
dited on 11/19/2017 1/19/2017 2:24:00 PM CST] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquar olutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo uanim ad minim veniam,	
he care note was edited due to the following reasons: Offensive Language, Other	
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1/21/2017 2:24:00 PM CST] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquar olutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit loborti	n erat
he care note was edited due to the following reasons: Offensive Language, Other	
dited on 11/22/2017	
11/22/2017 2:24:00 PM CST] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquan olutpat. Ut visi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisi ut aliquip ex ea commodo uanim ad minim veniam, m ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutp ini enim ad minim veniam, quis postrud exerci tation ullamcorper suscipit lobortis nisi ut aliquip ex ea commodo	conse- at. Ut

### Deleting a Care Note

*Note:* You can only delete Care Notes added by you. Your State Administrator may also delete your Care Note, if necessary.

To delete your Care Note:

1. Generate a NarxCare Report for the patient using the instructions provided in the <u>Creating a Patient Request</u> section of this document.

The NarxCare Report is displayed as shown on the following page.

fBinh: RecentAddress t		atatus ofStates Queried: rror for1 or more states. ViewDetails	Patient Records (5)	~			0	ther Tools/Metric
entuoky:								
<i>intucky</i> has some message they w	rant. Problem <u>click here.</u>							
tional mess age to put on the repor	t.							
arxCare®								
ort generated on 11/20/201	14. Report Date Range:	05/22/2012 - 11/20/2014						
tegrated Patient Records							U	Column Setti
otal: 0						Showing 1-0 of 0 Items	View 15 ltems 🗸	< 1 of0 (
dentDate ≑	Medication Give n	¢ Dosag	e ÷	Administrate d By 🔅		Zip code of Administration	÷	
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arx Scores		Prescribers/Pharmacies in 12 n	10.	RX Summary				
		8 6		Summary	Opioids <sup>*</sup> (e)	cluding Buprenorphine)	Buprenorphine	
Narcotic Sedative		Prescribers Pharmacies		Total Prescriptions	70 Current Qty	137	Current Qty	4
794 391	221	3	$\langle \gamma \rangle$	Total Private Pay	3 Current MME		Current mg/day	2.0
			$/ \sum$	Total Prescribers	8 30 Day Avg N	ME/day 32.50	30 Day Avg mg/day	2.0
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escriber #16 Months	6	Pres criber #18 Months	2	Pres criber #/6 Months		1 Pres criber #6 Month	5	
		Pharmacy #/8 Months	2	Pharmacy #/6 Months		1 Pharmacy #6 Month		
armacy #6 Months	4		4					

- 2. In the Care Notes section of the page, locate the note you wish to delete.
- 3. Click the Actions drop-down for the note and select Delete Note.

*Note*: *This option is only available on notes created by you. You cannot delete Care Notes created by other clinicians.* 

	Actions
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The Delete Care Note window is displayed.

Please share your reason for deleting this care note.	
Outdated Information/ No Longer Relevant	
Other	
dditional Comments	
	Cancel Submit

- 4. Select the reason you are deleting the Care Note. You may add any additional comments regarding the deletion in the **Additional Comments** field. *Note that if you select Other as the reason for your deletion, you must complete the Additional Comments field.*
- 5. Click Submit.
  - The Care Note is immediately removed from the patient's record and will no longer be visible to you or any other prescriber.
  - Care Notes that have been deleted by you or by the State Administrator are indicated with *[Deleted]* next to the Care Note description in your inbox.

Messages My Car	e Notes	
My Care Notes		Search
my oure notes		Q
Date/Time Last Updated 🚖	Patient 🖨	Care Note 🗢
11/21/2017 2:24:00 PM CST	Taylorson, Anthony	Lorem ipsum dolor sit amet, consectetuer ctetuer adipiscing elit, adipiscing elit, sed diam
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• You may click **View Reason** to view the Care Note's edit history and reason for deletion. Note that the edit history is only viewable by you and your State Administrator.

Deleted Care Note	$\times$
Original Care Note: [11/21/2017 2:24:00 PM CST] — Lorem ipsuelit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magn volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea c quanim ad minim veniam,	
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	Close

# Flagging a Message/Care Note as Inappropriate

If you have received an inappropriate message and/or Care Note, you can flag it for review by the State Administrator. To flag a message or Care Note for review:

1. From the **Messages** or **Care Notes** section of the NarxCare Report, click the **Actions** drop-down and select **Flag as Inappropriate**.

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3	Actions 🔺
rly.	Flag as Inappropriate
{	

The Flag as Inappropriate window is displayed.

lease share your reason for flagging this item as inappropriate.	
Offensive Language	
Sexual Content	
Spam	
Other	
Additional Comments	

- Select the reason you are flagging the message or Care Note as inappropriate. You
  may add any additional comments regarding your reason in the Additional
  Comments field. Note that if you select Other as the reason for flagging the message
  or Care Note, you must complete the Additional Comments field.
- 3. Click Submit.

The message or Care Note is flagged and sent to the State Administrator for review.