

Crisis Policy

Service Coordination Training

5.24.23

Agenda

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Crisis Policy





Crisis Policy Background

Why a Policy is Needed

- To come into compliance with direct bill and conflict free case management, better definition of roles and responsibilities between BDS, area agencies, and service coordinators is needed.
- Prior to direct bill, area agencies billed for services were able to offer flexible funding in times of crisis.
- Area agencies previously acted as "the provider of last resort," but this practice has the
 potential to limit individual choice and will not continue.
- Due to these changes, the Bureau of Development Services (BDS) has developed a new Crisis
 Policy to maintain flexibility when responding to crisis situations.

Policy Goals

- Formalize a federally compliant way for service coordinators, providers, and area agencies to quickly request and access waiver funds to manage crisis situations.
- Define roles and responsibilities for the entities involved.
- Set clear guidelines for crisis mitigation and management



Crisis Policy Definition

A situation must include at least one of the following criteria to be considered a crisis:

- The individual may be a victim of abuse and neglect pursuant to RSA 161-F or RSA 169-C or;
- The individual is, or may soon be, abandoned and homeless;
- The individual is, or may soon be, without a caregiver due to death or incapacitation;
- The individual poses a significant risk of physical or psychological harm to themselves or others due to a change in medical or behavioral status; or
- The individual poses a significant risk to community safety



Crisis Mitigation Requirements

Some situations have the potential to be deescalated before they become a crisis. Service coordinators, provider agencies, and area agencies are responsible for pursuing crisis mitigation activities prior to the onset of a crisis

Service coordinators and provider agencies must, if applicable, complete and document the mitigation activities below.

- When the service coordinator identifies a possible crisis, attempts to mitigate the situation before it becomes a crisis, but needs additional resources, the service coordinator must contact the provider for additional information and the area agency for technical assistance;
- When the service coordinator knows that an individual may be destabilized if the requested services are not received, the service coordinator is responsible for contacting the area agency for technical assistance;
- 3. Providers are responsible for informing the service coordinator of any changes in their ability to provide services for an individual which may result in a crisis situation as soon as possible; and
- 4. Providers, area agencies, and service coordinators are responsible for exhausting all available community resources in efforts to mitigate a crisis.



Crisis Management Protocol for Individuals Receiving Waiver Services

The individual's service coordinator, provider agency, and area agency are responsible for working together to manage a crisis situation in alignment with the protocol outlined in this section.

- 1. Immediately upon crisis identification, the identifying party, if not the service coordinator, must communicate verbally with the service coordination agency, verify the message was received and provide a summary of the crisis.
- 2. Immediately upon becoming aware of a crisis the service coordinator must inform the individual's provider agency/agencies and designated area agency and;
 - a) Include information about mitigation activities completed prior to the onset of the crisis, including a summary of the individual's medical needs and any ongoing involvement with behavioral and clinical supports
- 3. The area agency is to notify the BDS liaison of the crisis within one (1) business day
- 4. The service coordinator must lead a process to determine what services are needed and how they will be delivered to manage the crisis.
 - a) If a residential service provider has given notice to terminate, the service coordinator must convene a team meeting in accordance with the residency agreement.
 - b) If a change to residential services is needed, the residential provider agency rendering services at the time of crisis must provide the service coordinator with alternative residential options for the individual.
 - c) Organizations that provide service coordination must maintain 24/7 access for participant outreach.



Crisis Management Protocol for Individuals Receiving Waiver Services

- 5. The service coordinator must determine if immediate changes to the individual's services are needed to ensure the health and safety of the individual or others.
- 6. The service coordinator must follow the crisis funding protocol outlined in Section IV of the Crisis Policy.
- 7. No later than four (4) calendar days after crisis identification, the service coordinator must arrange a crisis management meeting between the area agency, the service coordinator, the individual/individual's representative(s), and the provider agency to discuss ongoing crisis management.
- 8. As a result of the crisis management meeting in Number 7 above, the service coordinator will make any needed adjustments to the individual's Individual Service Agreement (ISA) to reflect any service changes that are needed as a part of crisis management. This ISA amendment should include activities funded pursuant to the Crisis Funding Request process described in Section IV of the policy, and activities needed on an ongoing basis to manage the crisis.
- Service coordinators are responsible for providing relevant information to the area agency in a timely manner, such that the area agency can complete updates.
- 10. Quarterly, all ten (10) designated area agencies must provide the BDS liaison with a written update on all crisis cases that have occurred, resolved, or continued during the quarter. At a minimum, the updates must include identifying information about the individual (Name, Medicaid ID, Date of Birth), an update on the status of the crisis management services that were provided, and an update on the overall health and stability of the individual.



Crisis Funding Protocol for Individuals Receiving Waiver Services

To provide immediate intervention to ensure an individual's health and safety, service coordinators have the authority to direct service providers to deliver services in addition to the individual's current ISA for up to three calendar days, with a maximum value per day not to exceed the current Crisis Service funding limit, which may be delivered in advance of an amended individual service agreement ISA.

If the service coordinator determines that crisis funding is needed, the service coordinator must:

- 1. Direct service providers to change services as needed to ensure immediate health and safety.
- 2. Submit an ISA (or ISA amendment) and service authorization request that includes the crisis services supported by the expended funds within four (4) days of crisis identification



Crisis Management Protocol for Individuals Not Receiving Waiver Services

BDS will prioritize review of crisis funding related ISAs and issue prior service authorizations in alignment with the date of service reflected in the ISA. Initial crisis service funding requests must not exceed three (3) days of funding at the maximum current unit rate for crisis funds, must be submitted within four (4) days of the initiation of the crisis, and must comply with all existing state and federal law governing the provision of home and community-based waiver services (HCBS).

Ineligible expenses include, but are not limited to:

- Expenses related to services that are not included in the Developmental Disabilities Services or Acquired Brain Disorder Services array;
- Expenses related to costs for providers who:
 - Do not meet New Hampshire Home and Community Based Service provider qualifications and/or
 - Do not meet the federal Settings requirement, and/or
 - Are not a New Hampshire enrolled Medicaid provider with the appropriate specialty service approval for the service being provided;
- Expenses related to services that are duplicative with services covered by the New Hampshire Medicaid state plan;
- Expenses related to repair of property damage that occurred as a result of the crisis situation; or
- Expenses related to general home repairs.

If DHHS determines that crisis funding requests have been made for services that do not meet the criteria outlined in this policy, DHHS will deny the service authorization request and/or MMIS claim for reimbursement.



Crisis Management Protocol for Individuals Not Receiving Waiver Services

If an individual experiences a crisis before that individual has been found eligible for Medicaid waiver services, the area agency will be the coordination lead for the crisis response.

The area agency must:

- 1. Expedite RSA 171-A, He-M 522 intake, Medicaid eligibility, and Medicaid Waiver eligibility;
- 2. Take immediate action to manage the crisis, including exploring and utilizing available community resources.
- 3. Work with BDS to identify any available non-Medicaid Waiver resources that may be utilized to manage the crisis.

If after expedited intake pursuant to Number 1 above, the individual is found eligible for RSA 171-A services or He-M 522 services, and Medicaid waiver services, the service coordinator, area agency, and provider (if applicable) are responsible for responding to the crisis situation.

If after expedited intake pursuant to Number 1 above, the individual is found eligible for RSA 171-A services or He-M 522 services, but ineligible for Medicaid waiver services, the area agency will continue to coordinate the crisis response.



Question and Answer



