

Service Planning

BDS Service Coordination Meeting

4.26.2023

Readiness Training Schedule

Scheduled Readiness Trainings		
Trainings	Months	
Service Authorization (Service Coordination Meeting)	April	
Service Planning (Service Coordination Meeting)	April	
Medicaid (NASDDDS)	April	
Rules (Service Coordination Meeting)	Мау	
Provider Rule	May	
Crisis Policy/Sentinel Events (Service Coordination Meeting)	May	
Claims Submission	June	

Training schedule is subject to change.



Readiness Training Schedule

BDS is committed to providing support to service coordinators in preparation for 7/1.

BDS Provider Readiness Meetings

• BDS Monthly Connection with Service Coordination and Intake Departments

• Every 2nd and 4th Wednesday of the month from 2-3:30pm.

https://teams.microsoft.com/l/meetupjoin/19%3ameeting_YmVmNDM1MDMtNDhhMS00MDE4LWEwM2MtMTJiNDdlZWUzZjQ4%40thread.v2/0?context=%7b%22Tid%22%3a%22992de ae9-1c4c-42c8-a310-5088af55ba74%22%2c%22Oid%22%3a%22c3986336-a59e-4f47-aa37-cd2e72c8db70%22%7d

BDS Bi-Weekly Provider Readiness Open Office Hours

• Every other Tuesday from 11-12pm.

https://nh-dhhs.zoom.us/j/85809901209?pwd=bnEyM0FrdzZXZWVXOWF4b0tPanRpQT09 Meeting ID: 858 0990 1209 Passcode: 201101

BDS Monthly Provider Meeting

• Every 4th Wednesday of the month from 10-11:30am.

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• BDS Weekly Meeting with Service Coordination Supervisors

• Every Friday from 10-11:30am starting on May 5^{th.}



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Agenda

- 1. Intake and Eligibility Overview
- 2. Service Planning
- 3. Question and Answer



Intake and Eligibility Overview



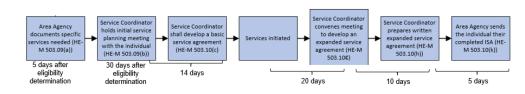


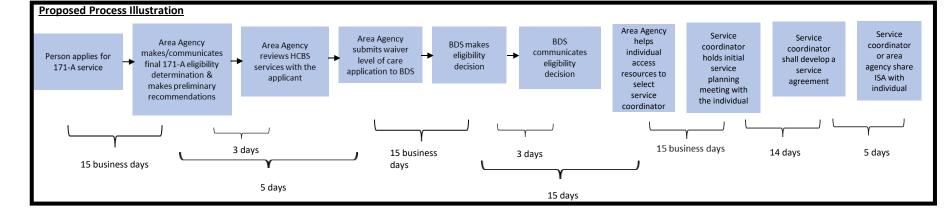
Proposed Revisions as of 12/8 | He-M 503

Update service coordination timelines as follows (He-M 503.09):

- Waiver Eligibility Determination -> Service Coordinator Selection | 15 days
- Service Coordinator Selection and Acceptance -> Initial Person-Centered Planning Meeting | 15 business days
- Initial Person-Centered Planning Meeting -> ISA Completion | 14 days (HE-M 503.10(c)

Current State





The Bottom Line for Staff

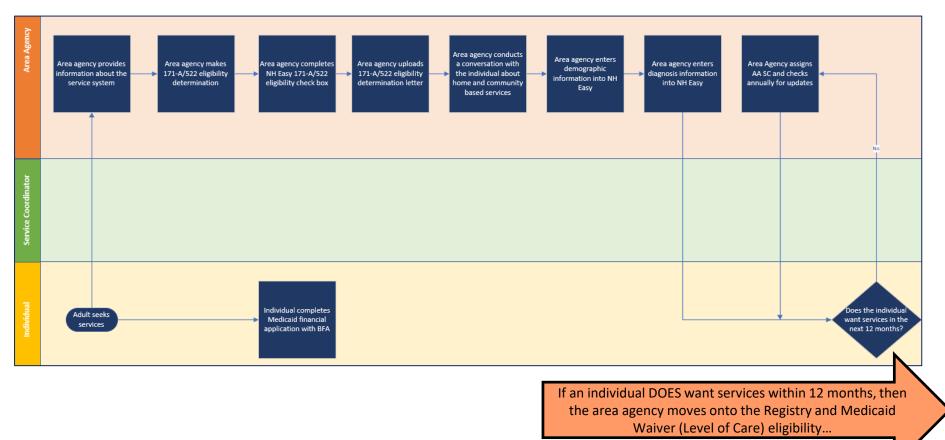
- The process will no longer have a potential pause in activity when services are initiating.
- To clarify lines of responsibilities between area agency staff and service coordinators, a new requirement exists regarding the timing of service coordinator selection. Area agencies must help an individual access resources to select a service coordinator approximately two weeks after a waiver eligibility determination is made by BDS.
- Service coordinators will still have two weeks to develop the ISA and approximately 30 days after eligibility to hold an initial service coordination meeting.



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Intake and Eligibility Operational Process

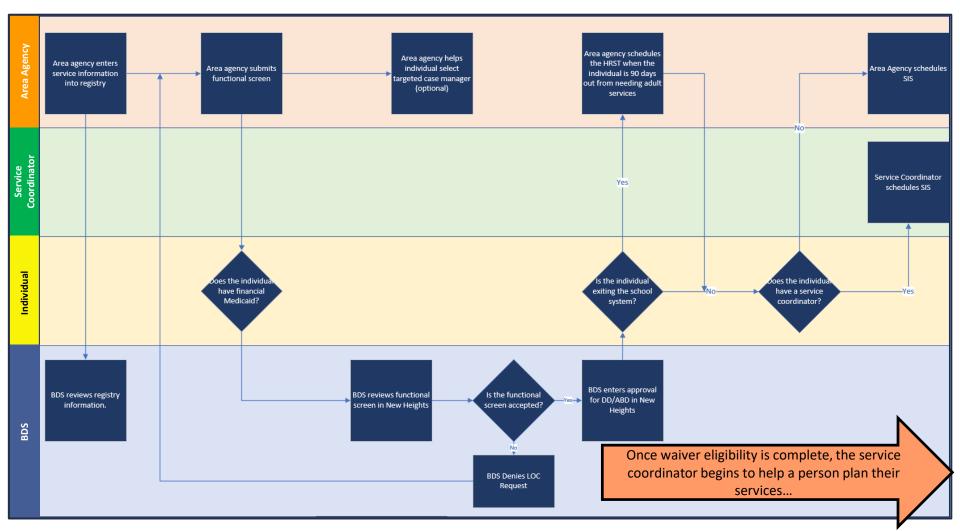
Area agencies begin the intake process by providing information to individuals about what services are available and completing RSA 171-A eligibility.





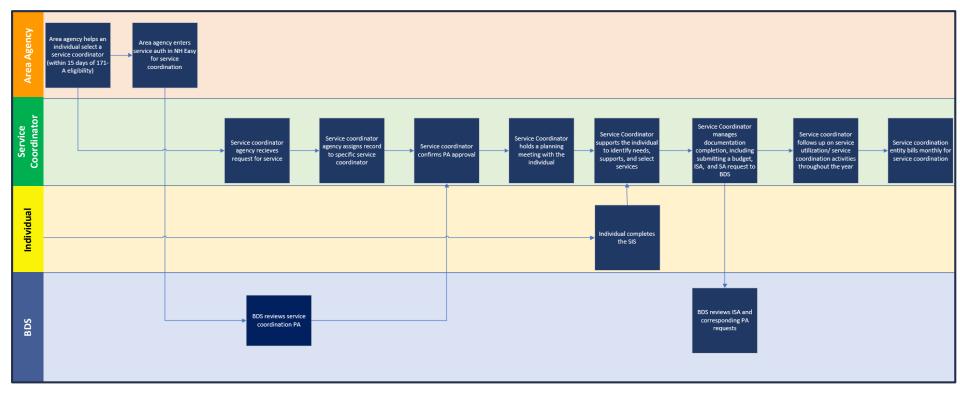
Intake and Eligibility Operational Process

Once an individual decides they want services, area agencies will help them apply for Waiver services by submitting a Level of Care request. Then, the SIS and the HRST will be scheduled...



Intake and Eligibility Operational Process

Once an individual has Waiver eligibility and knows they want services within 12 months, the service coordinator will begin to help the individual plan their services.





Proposed Intake Timeline

Prospective Individual: Mark

• 26 years old, has Medicaid, seeking service coordination and supported employment

Old Process			
Process Step	Days to Complete		
pplication, Recommendations, 171-A Eligibility	42		
C holds a planning meeting	Included in intake timeline		
A submits PA and LOC, BDS determines waiver ligibility	27 Days		
C develops basic SA	14 Days		
Pause until services begin	Undefined		
SA meeting held, written, submitted	35 Days		
otal	118 Days		
Person applies for 171-A service 15 business days Communicates final 171-A eligibility determination & makes preliminary recommendations 3 days	application to BDS	BDS communicates ligibility decision 3 days 15 days 16 dot 16 dot 15 dot 16 dot	service nent ISA with individual 5 days
21 days ' 5 days		New Process	Davis (a Camarlata
	<u> </u>	Process Step	Days to Complete
		Application, Recommendations, 171-A Eligibility, Review HCBS	37 Days
		AA submits LOC, BDS determines waiver eligibility	24 Days
		AA informs SC selection	12 Days
		Pause until SC is selected	Undefined
			1

ISA meeting held, written, submitted

Total



40 Days

113 Days

Service Planning





ABD/DD Waiver Services (Current)

Wa	aive	er S	erv	vices

Day Habilitation/Community Participation

Residential Habilitation

Respite

Case Management/Service Coordination

Supported Employment

Assistive Technology

Community Integration Services

Community Support Services

Crisis Response Services

Environmental and Vehicle Modification Services

Individual Goods and Services

Non-Medical Transportation

Personal Emergency Response Services

Specialty Services

Wellness Coaching

Removable Prosthodontic Services



Service Planning Functions

In collaboration with service coordinators, BDS developed a list of functions that define the role and responsibilities of the SC's.

https://www.dhhs.nh.gov/sites/g/files/ehbemt476/files/documents2/scfunctionlist.pdf

- Included in those functions are the expectations of service coordinators during the service planning process. Those main functions are as follows:
 - Assisting the individual in the navigation of the system to obtain services.
 - Developing the service plan through person-centered approaches.

System Navigator	
System Navigator	Identify needs and supports to assist the eligible individual in obtaining services
Sustem Navigator	Assist the individual and family by providing information and education related to services and support options to best meet the individual needs of the
System Navigator	participant; including topics such as guardianship and/or supported decision making
System Navigator	Assist the individual to connect with medical, social, educational or other programs, resources, and services that address identified needs and support achievement of the individual's goals
	Assist the individual/guardian or rep. to access and maintain benefits for which they are eligible including public medical and financial benefits, specific
System Navigator	grant programs, etc.
System Navigator	Describe to the individual, guardian, or representative their waiver service options and method of service delivery
System Navigator	Work collaboratively with vocational rehabilitative service administrators to help individuals connect with employment resources
System Navigator	Collaborate and assist with access to behavioral health services
System Navigator	Facilitate transition planning to and from waiver & community services
System Navigator	Inform individuals of the service appeals process



Service Planning Functions

Person-Centered Planning	(Person-Centered Planning is to inform the service agreement)
Person-Centered Planning	Coordinate the service planning process as outlined in He-M 503
Person Contored Planning	Ensure that service documentation is maintained as outlined in He-M 503, adhere to record retention requirements
Person-Centered Planning	Ensure that service documentation is maintained as outlined in Herw 505, adhere to record retention requirements
Person-Centered Planning	Identify individual's needs, goals, and/or preferences
Person-Centered Planning	Convene service planning meetings
	Develop the ISA, including updates and renewals, specifying goals and/or actions to address the medical, social, and other services needed by the
Person-Centered Planning	individual
	Support the individual to facilitate the choice and selection of service providers to deliver services, conduct outreach on behalf of the individual to confirm
Person-Centered Planning	capacity and ability to provide services
Person-Centered Planning	Manage budget development and service authorization process from approximately July 2023-December 2023
reison-centereu rianning	Submit the room and board request for individuals in 24/7 staffed residential services to BDS when a request is received from the provider for funds above
Person-Centered Planning	and beyond the participant's room and board payment
reison centerea rianning	
	No less than 45 days in advance of the annual service planning meeting, ensure that all needed evaluations and assessments are complete; including the
	Supports Intensity Scale (SIS) (readministered at least every 5 years for individuals 16 years old or older), Health Risk Screening Tool (HRST)
Person-Centered Planning	(readministered at least annually), and/or any other assessments specific to the individual to support plan development
Develop Contract Discussion	
Person-Centered Planning	Complete annual functional screen (renewals)
Person-Centered Planning	In advance of the annual service planning meeting, identify risk factors and plans to minimize them, as outlined in He-M 503, when applicable
	Ensure communication and collaboration with the local Human Rights Committee (HRC) and/or Risk Management Committee to adhere to the formal
Person-Centered Planning	process, as outlined in He-M 504, when applicable
Person-Centered Planning	In advance of the annual service planning meeting, assess an individual's interest in or satisfaction with employment
	In advance of the annual service planning meeting, assess the individual's progress on goals and help the individual prepare for the development of new
Person-Centered Planning	goals
	Update and revise an Individual Service Agreement (ISA) when:
	* request of a new service or change in individual goals
	* an individual requests a change in service delivery including amount, scope and/or duration of the service
	* changes in diagnosis or demographic information
	* change in legal status - including guardianship, marital status, etc.
Denser Contourd Discrime	* change in rendering provider for a service
Person-Centered Planning	* any other relevant changes impacting the individual's access to or receipt of services
Person-Centered Planning	If the individual chooses to receive services sooner than anticipated, or chooses to discontinue and terminate all services, notify the designated Area Agency upon notification from the participant
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Individual Service Agreement (ISA)

BDS has identified the following as common barriers to the approval of new and enhanced services listed in the ISA.

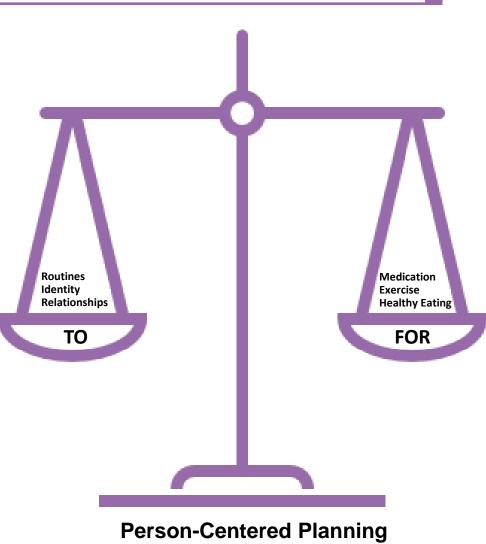
- ISA amendments for waitlist enhancements not being person-centered with an assessed need identified for the increase.
- Staffing ratios not indicated.
- Community Integration Services not having goals or putting the goals under Community Participation Services.
- Specialty Services in budget not broken out for specific service.



Person-Centered Service Planning

The person-centered service plan must reflect the services and supports that are important for the individual to meet the needs identified through an assessment of functional need, as well as what is important to the individual with regard to preferences for the delivery of such services and supports.

- What is important <u>to</u> a person includes those things in life which help us to be satisfied, content, comforted, fulfilled, and happy.
- What is important *for* a person includes those things in life that involve health and safety.
- A quality person-centered service plan requires a balance between what is important to and for a person.
- Person-Centered Planning Federal Regulationhttps://www.ecfr.gov/current/title-42/chapter-IV/subchapter-C/part-441/subpart-M/section-441.725





Person-Centered Service Planning Resources

BDS is currently expanding the opportunities for service coordinators to receive personcentered planning training and technical assistance.

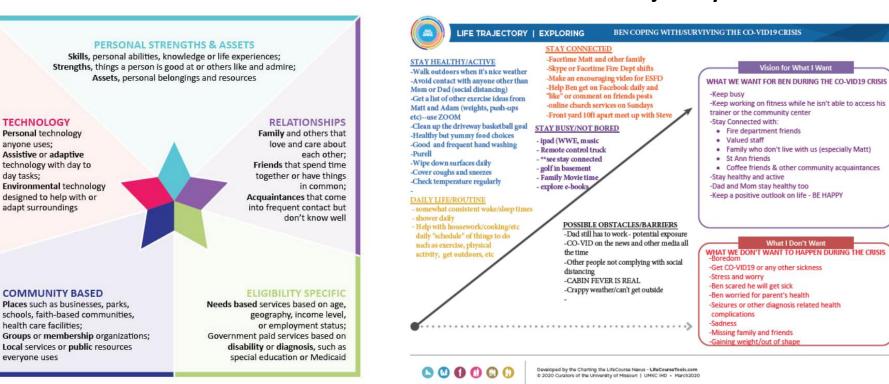
- Charting the LifeCourse
 - BDS has renewed our annual membership with Charting the LifeCourse and plans on offering service coordinators slots in the ambassador training series.
 - The membership will also allow for New Hampshire to receive technical assistance in development of implementing person-centered thinking in service planning.
 - https://iod.unh.edu/charting-lifecourse-nh
- University of New Hampshire Person-Centered Options Counseling Certification (NH PCOC)
 - New Hampshire Department of Health and Human Services (DHHS) contracted with UNH Center on Aging and Community Living (CACL) to develop state-specific curriculum and competencies to support Person-Centered Options Counseling (PCOC). DHHS and CACL convened stakeholder focus groups comprised of ServiceLink Aging and Disability Resource Center staff to create a formal certification process for PCOC.
 - NH PCOC Certification has four components: Online modules, a one-day in-person course, mentoring, and a written portfolio.



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Person-Centered Resource Cont.

Integrated Support Star





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Life Trajectory



Next Meeting May 10, 2023 2-3:30 PM

Questions, Comments, or Concerns?