BDS (DD/ABD) Enhancement

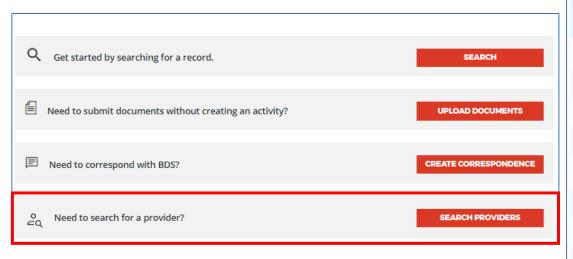
Phase 3 Release 1





New in Release 1

- Case Management Agencies can now communicate securely with BDS using the Correspondence feature.
- Upcoming annual Level of Care Renewals are now included on Service Coordinator's dashboard.
- Service Coordinators can now search for providers using the Provider Search feature from the dashboard.
- View document upload history for an individual.



CASELOAD	Counts			
Total	16			
Waivered Individuals	8			
Non-Waivered Individuals		8		
INDV SERVICE MGMT	Count By Calendar Days			
	0-7	8-14	>14	
CMA Assignment In Progress	0	0	4	
ISA Upload Pending	0	0	2	
Assessments Upload Pending	0	0	1	
Intake Completion Pending	0	0	1	
No Services Requested	0	0	2	
SERVICE AUTHS	Count By Calendar Days			
	0-7	8-14	>14	
* Draft	0	0	4	
* More Info Needed	0	0	0	
* Manual Action Required	0	0	0	
BDS Review Pending	0	0	3	
BDS Approval Pending	4	0	0	
Funding Availability Pending	0	0	0	
* Denied	0	0	0	
Void	0	0	0	

MEDICAID	Counts		
Open In Last 30 Days (i)	0		
Closed In Last 30 Days (i)	0		
CORRESPONDENCE	Count By Calendar Days		
	0-7	8-14	>14
General (CMA)	0	0	0
Functional Screen (CMA)	0	0	0
Level Of Care Approval	0	1	0
Assessments	0	0	0
Service Agreement	0	0	0
Service Authorization	2	0	0
Documentation (CMA)	0	0	0
Other (CMA)	0	0	0
RENEWALS			ndar Days view Date
	Upcoming	Due	Overdue
* Functional Screen Pending	3	0	1
* Functional Screen In Progress	2	0	1
LOC Approval Pending	0	1	0
POLICE OF THE PARTY OF THE PART		0225	722

0

0

0

0

* HRST Upload Pending

* SIS Upload Pending

* ISA Upload Pending

* SA Creation Pending

BDS (DD/ABD) Enhancement

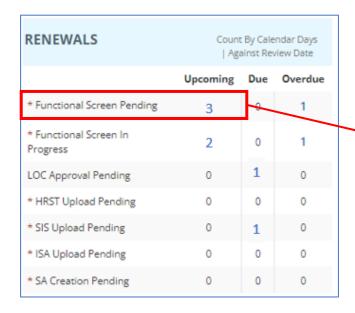
Renewals



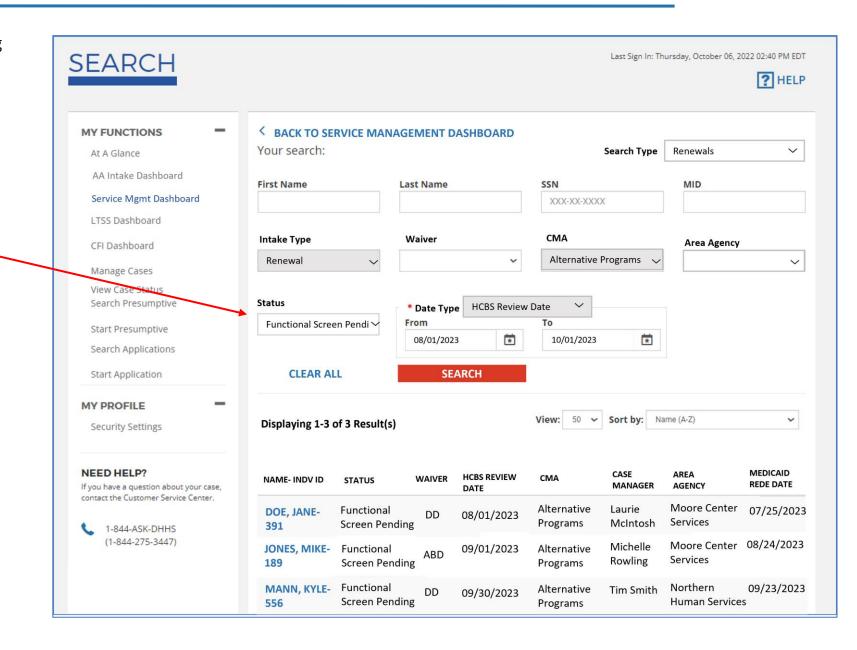


Renewals Search

Clicking a hyperlinked value in one of the following statuses will direct the user to the new **Renewals Search** screen.



The user can also access the Renewals Search using the Search feature from the Service Management Dashboard.

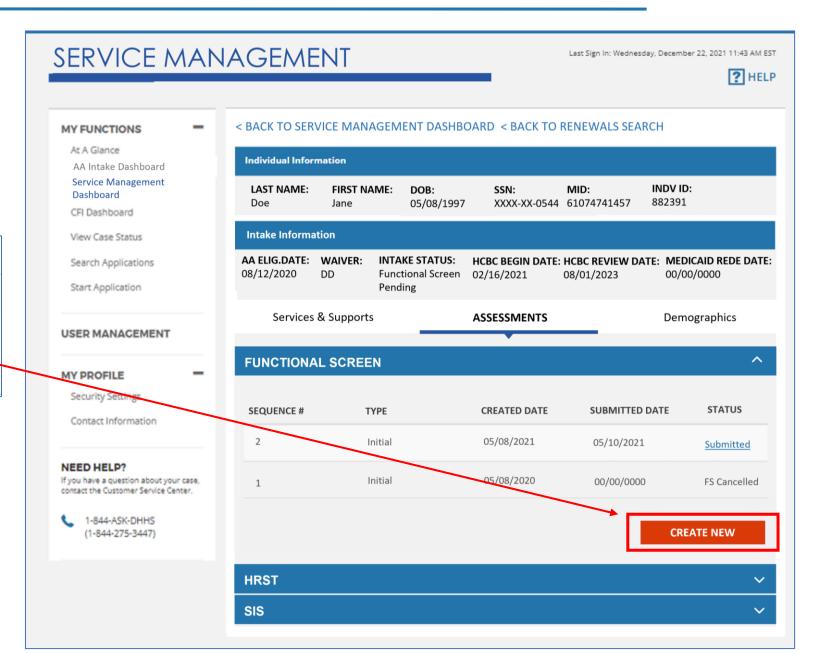


Individual Service Management

Clicking an individual's name will direct the user to that individual's **service management record**.

Users will create a new functional screen from the Service Management screen.

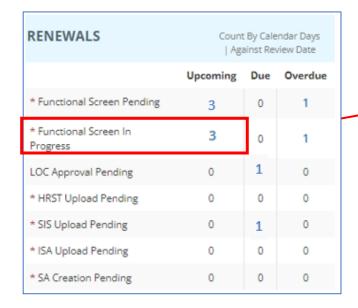
	NAME- INDV ID	STATUS	WAIVER	HCBS REVIEW DATE	СМА
ı	DOE, JANE- 391	Functional Screen Pending	DD	08/01/2023	Alternative Programs
	JONES, MIKE- 189	Functional Screen Pending	ABD	09/01/2023	Alternative Programs
	MANN, KYLE- 556	Functional Screen Pending	DD	09/30/2023	Alternative Programs

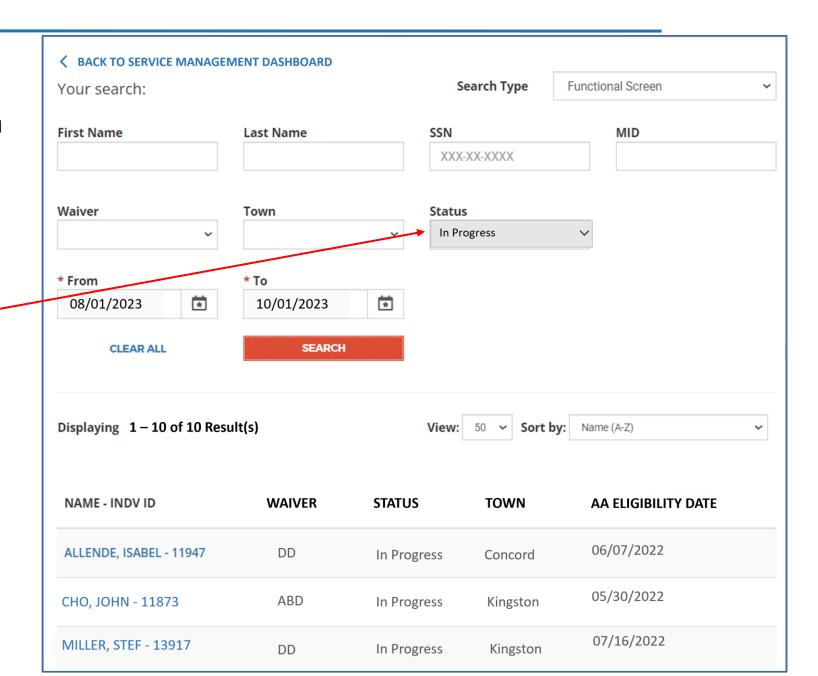


Functional Screen Search

Clicking a hyperlinked value in 'Functional Screen in Progress' status will direct the user to the existing **Functional Screen Search**.

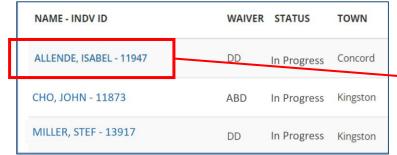
Case Managers can only view 'In Progress' functional screens within their caseload.

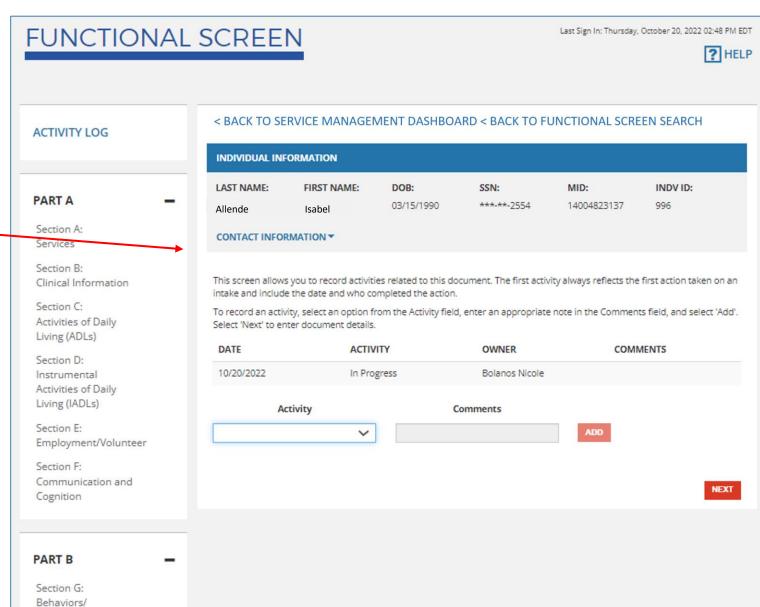




Functional Screen in Progress

Clicking an individual's name will direct the user to the **functional screen in progress.**





BDS (DD/ABD) Enhancement

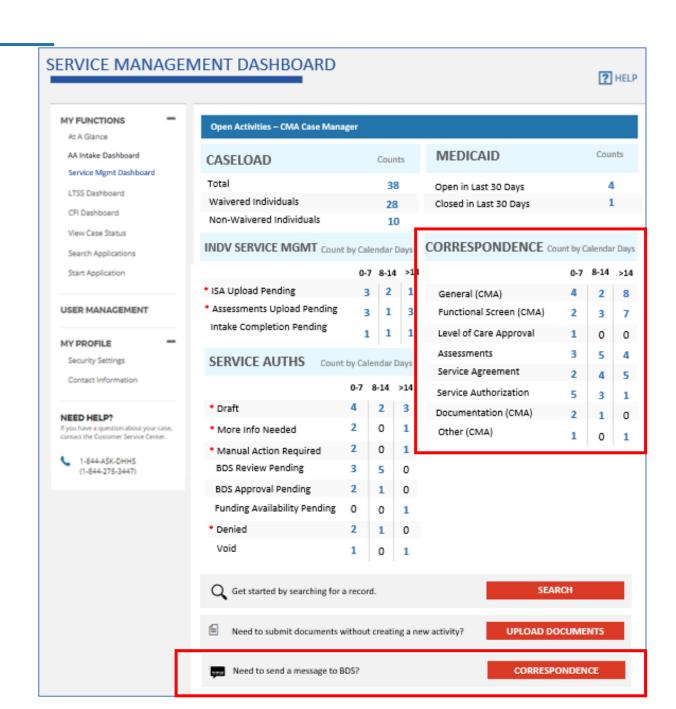
Correspondence





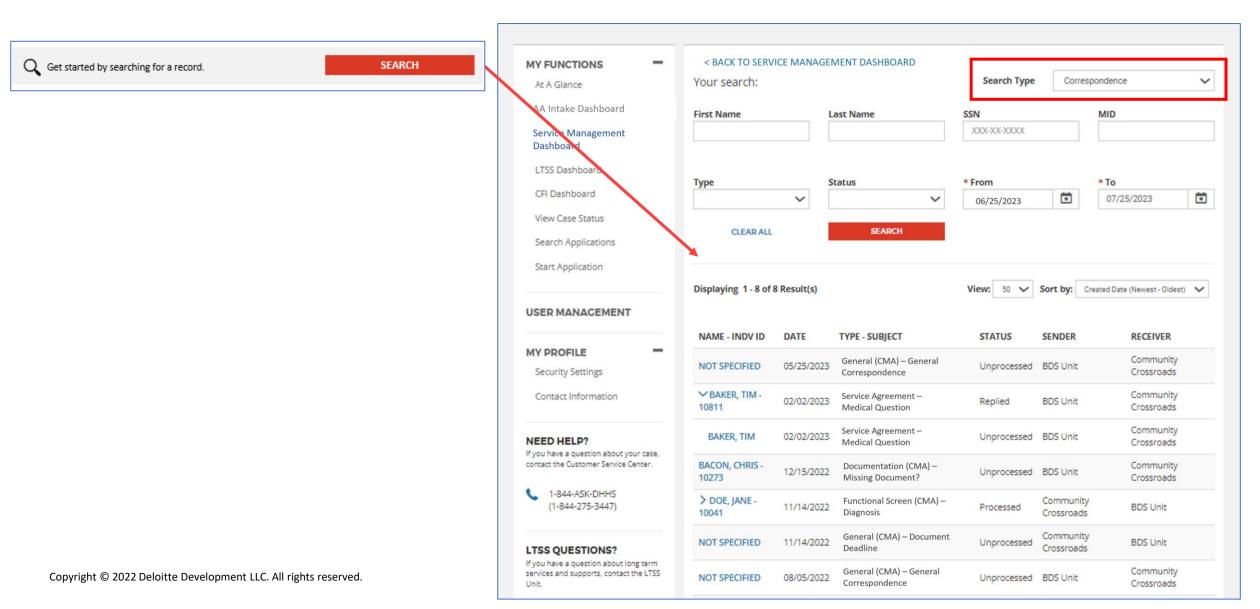
NH EASY Service Management Dashboard

- A new Correspondence grid will be added to the CMA Service Management Dashboard
- A new 'Correspondence' banner will also be added to the Service Management Dashboard for case managers to create general correspondences



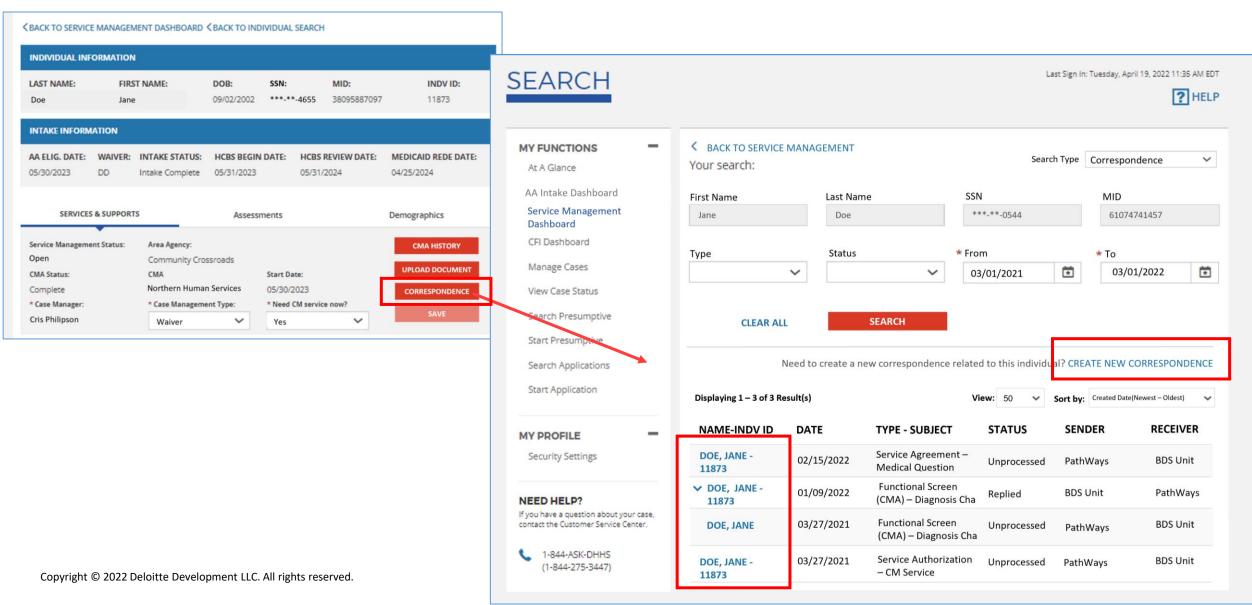
NH EASY Correspondence Search

Case Managers can search for correspondences using the existing Search button on the Service Management Dashboard.

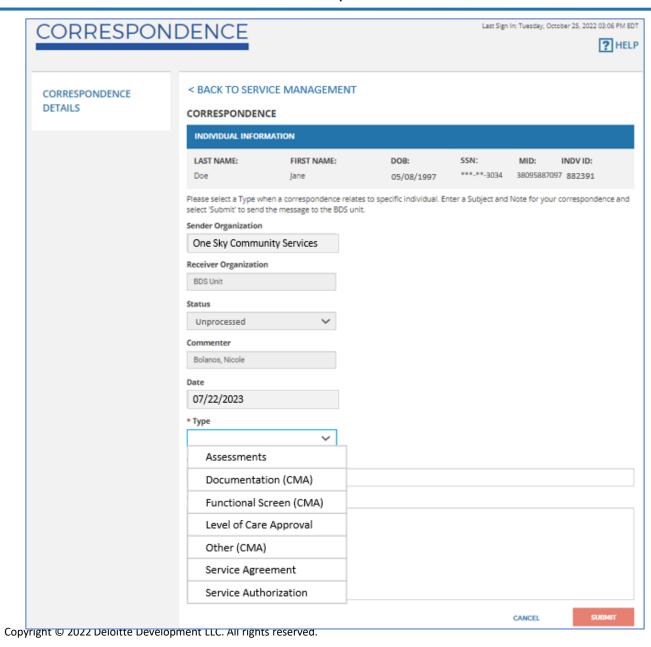


NH EASY Service Management

Case Managers can create/reply to individual correspondences using the new 'Correspondence' button on the individual's service management record.



NH EASY Individual Correspondence

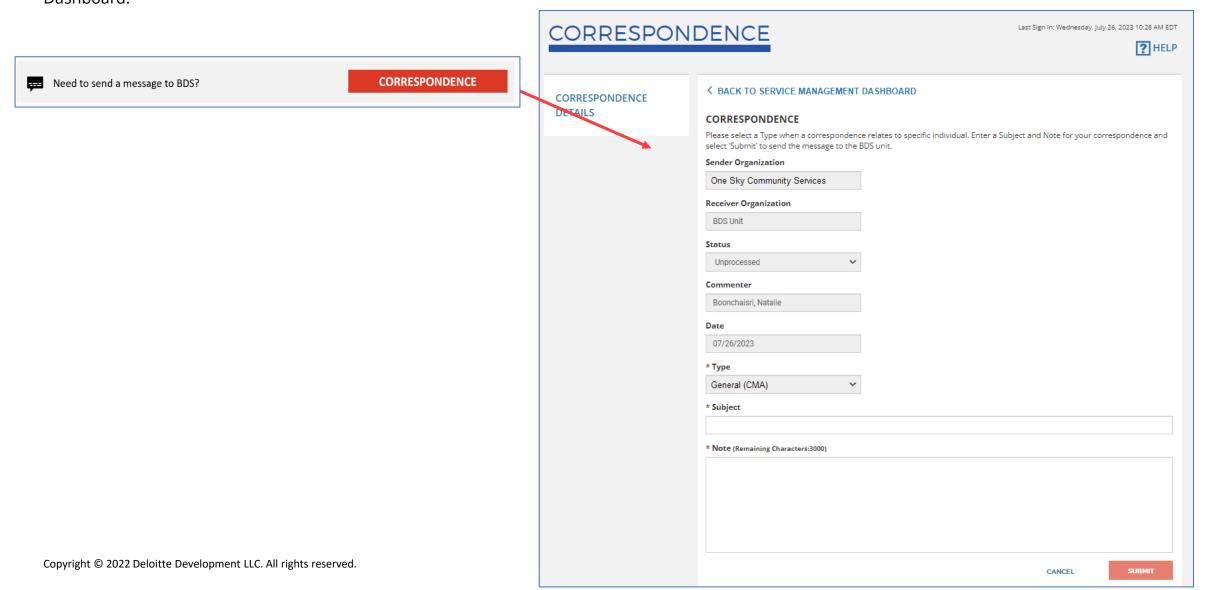


CMA Correspondence Types:

- Assessments
- Documentation (CMA)
- Functional Screen (CMA)
- · Level of Care Approval
- Service Agreement
- Service Authorization
- Other (CMA)

NH EASY General Correspondence

Case Managers can create general correspondences (unrelated to an individual) using the new 'Correspondence' button on the Service Management Dashboard.



BDS (DD/ABD) Enhancement

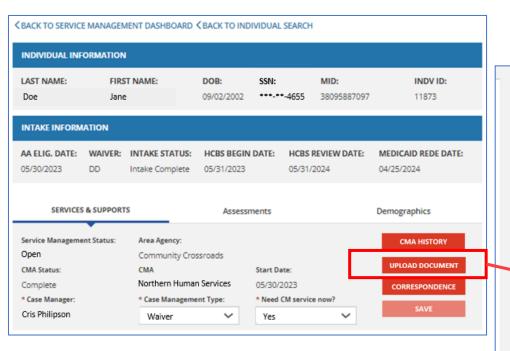
Document Upload History

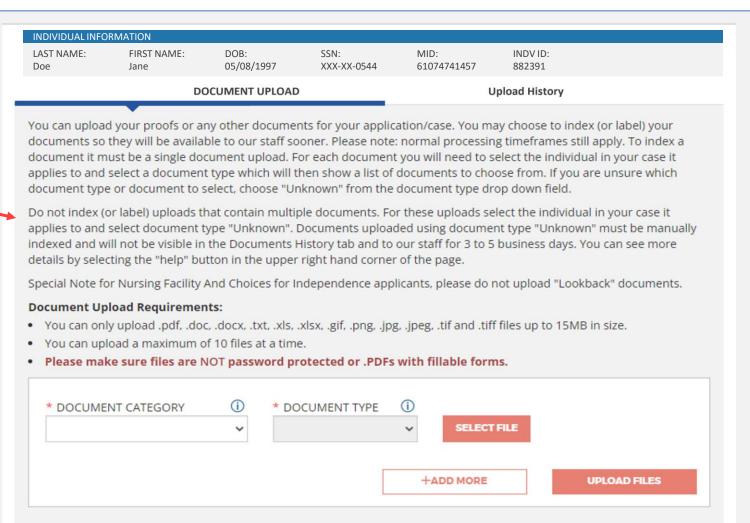




NH EASY Document Upload History

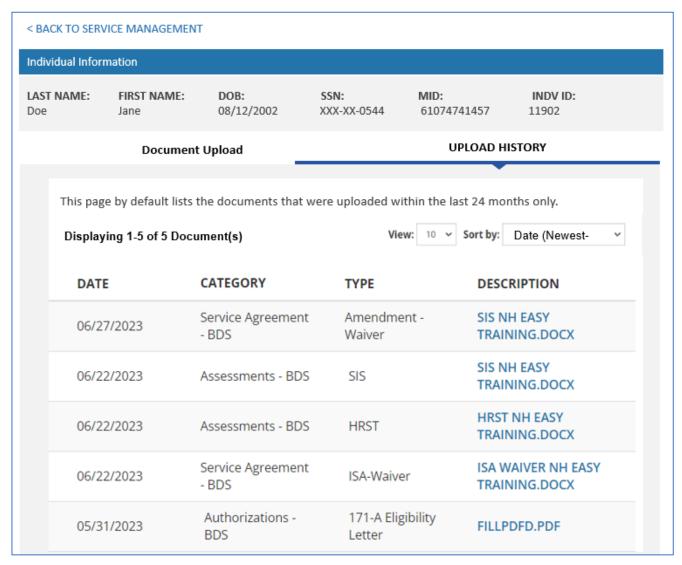
Case Managers can upload a document directly from the individual's service management record. (This feature has already been developed as part of Phase 2).





NH EASY Upload History

A new 'Upload History' tab will be added. Case Managers can toggle between the two tabs to view the history of documents uploaded for the individual.



BDS (DD/ABD) Enhancement

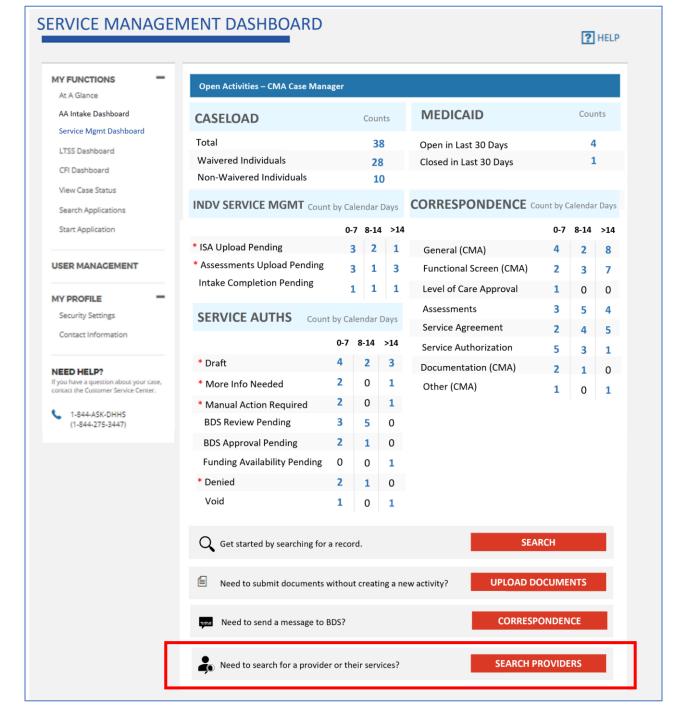
Provider Search





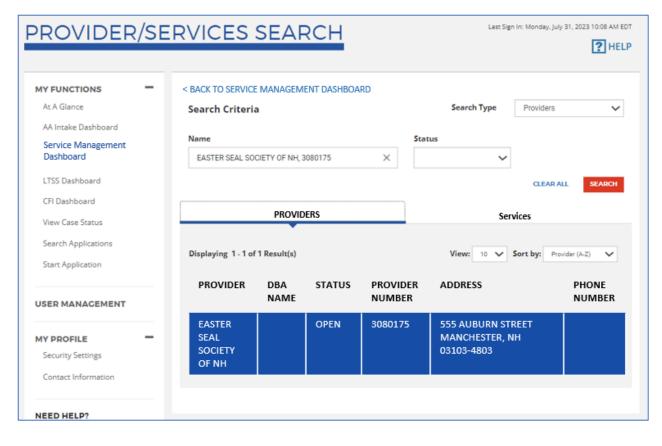
NH EASY Service Management Dashboard

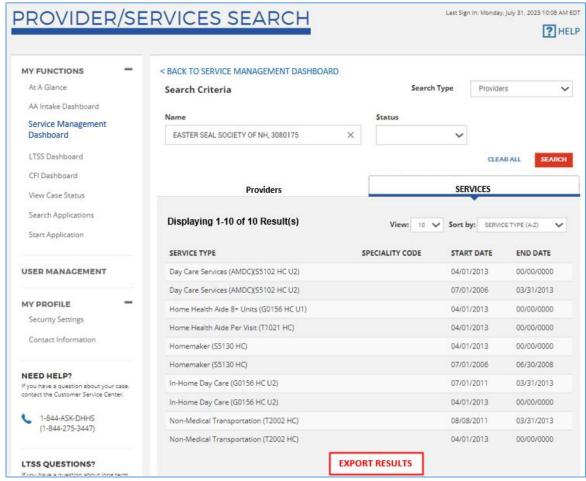
 A new 'Provider' banner will be added to the Service Management Dashboard for AAs/CMAs to search for providers and the services they provide.



NH EASY Provider Search

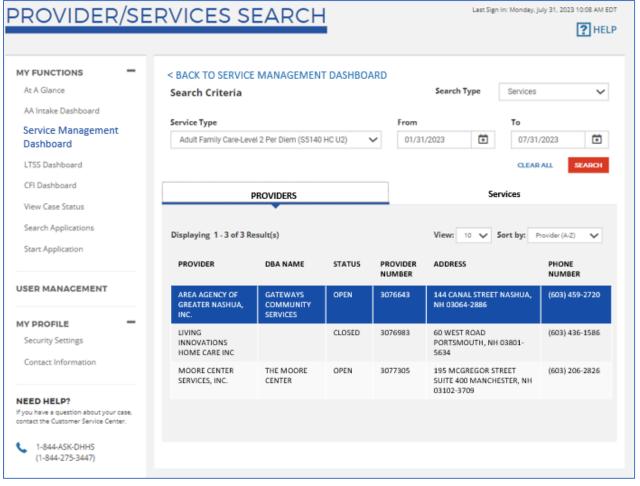
Users will have the ability to search for providers within NH EASY.

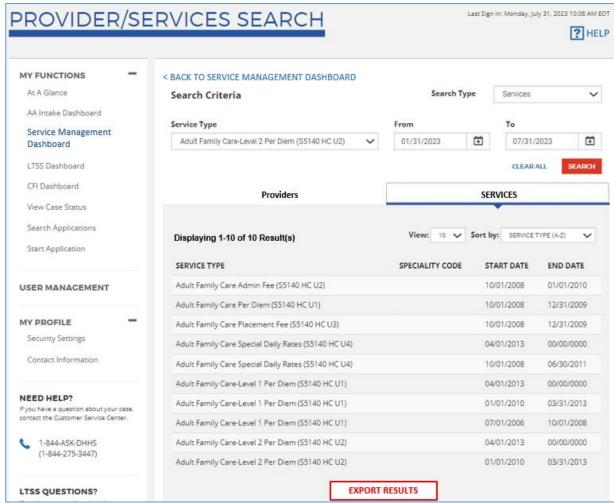




NH EASY Services Search

Users will have the ability to search for the services provided by providers within NH EASY.





END